



MTR CORPORATION LIMITED
香港鐵路有限公司

(the “Company”)
(Incorporated in Hong Kong with limited liability)
(Stock Code: 66)

11 April 2025

Dear Shareholder(s),

Notice of Publication of (1) 2024 Annual Report, (2) Circular in relation to the Proposals for Re-election of Retiring Directors, Election of a New Director, and General Mandates to Issue and Buy Back Shares, and the Notice of the 2025 Annual General Meeting, (3) Proxy Form and (4) Notification Letter relating to Hybrid Meeting Arrangements for the 2025 Annual General Meeting (collectively, the “Current Corporate Communications”), and (5) 2024 Sustainability Report

The Current Corporate Communications and the Company’s 2024 Sustainability Report (the “Report”) (in both English and Chinese versions) are now available on the Company’s website at www.mtr.com.hk and the website of The Stock Exchange of Hong Kong Limited (“HKSE”) at www.hkexnews.hk. You may access those documents by clicking “Investor’s Information” under “About MTR” section on the home page of the Company’s website, then selecting “Financials and Reports” for the 2024 Annual Report and “Announcements/Circulars” for other Current Corporate Communications, and by clicking “Sustainability Website” under the “Corporate Responsibility” section for the Report; or browsing through the HKSE’s website.

The Current Corporate Communications include a notice convening an annual general meeting of the Company to be held as a hybrid meeting at the venue located at Grand Ballroom, Level B, Hong Kong Ocean Park Marriott Hotel, 180 Wong Chuk Hang Road, Aberdeen, Hong Kong with online access through an online platform on Wednesday, 21 May 2025 at 11:30 a.m.

New Arrangement for Dissemination of Corporate Communications

In accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), the articles of association of the Company and the Companies Ordinance (Cap. 622 of the Laws of Hong Kong) (together with the Companies (Amendment) Ordinance 2025 that will commence operation on 17 April 2025), **the Company would like to inform you that the Company will adopt dissemination of Corporate Communications^(Note 1) by means of its publication on website. As such, both the English and Chinese versions of all future Corporate Communications, will be available electronically on the Company’s website at www.mtr.com.hk and the HKSE’s website at www.hkexnews.hk in place of printed copies.**

Pursuant to the Listing Rules, the Company is required to send Actionable Corporate Communications^(Note 2) to each of its shareholders individually. For this purpose, if you have not provided your email address, the Company recommends you to **provide your full name and email address** in writing to the Company’s share registrar, Computershare Hong Kong Investor Services Limited (the “Share Registrar”), by post at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong or by email at mtr.ecom@computershare.com.hk. Please be reminded that if the Company does not receive a valid and functional email address provided by you, the Company will send the Actionable Corporate Communications in printed form to you by post at your address as appearing in the Company’s register of members maintained by the Share Registrar until such time that a valid and functional email address is provided to the Share Registrar for receiving the same.

Both English and Chinese versions of the Corporate Communications in printed form or electronic form are available free of charge and will be sent to you promptly upon receipt of your request in writing to the Share Registrar at the above address or email address, including your full name and address or email address, where applicable. They will also be available, from their date of despatch, on the Company’s website at www.mtr.com.hk and the HKSE’s website at www.hkexnews.hk.

If you have any queries relating to this letter, please call the Share Registrar’s hotline on (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
MTR Corporation Limited
Gillian Elizabeth Meller
Company Secretary

Note 1: Corporate Communications refer to any documents from time to time issued by the Company to the holders of its securities including but not limited to (a) annual report; (b) interim report; (c) notice of meeting; (d) circular; and (e) proxy form.

Note 2: Actionable Corporate Communications refer to any corporate communication that seeks instructions from holders of the Company’s securities on how they wish to exercise their rights or make an election as its securities holders (as defined in the Listing Rules).

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your name, address and/or email address (the “Personal Data”) are required for the purpose of processing and handling your instructions for receiving the Corporate Communications, including without limitation, any verification with you that may be required, and other share registry services relating to your shareholding (collectively, the “Purposes”). If you fail to provide sufficient and accurate information, we may not be able to process your instructions. We may transfer your Personal Data to our agent, contractor, or third-party service provider who provides administrative, computer and other services to us for the Purposes, and to such parties who are authorised by law to request the information. Your Personal Data will be retained for such period as may be necessary to fulfil the Purposes. You have the right to request access to and/or correction of your personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance, and any such request should be in writing by either of the following means:

By mail to: Personal Data Privacy Officer
Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong

By email to: PrivacyOfficer@computershare.com.hk

This letter is issued in English and Chinese. In case of any inconsistency, the English version shall prevail.

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