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**MGM CHINA HOLDINGS LIMITED**  
**美高梅中國控股有限公司**

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**美高梅中國控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 2282 and Debt Stock Codes: 6028, 40258, 40634, 5036)

## **ANNOUNCEMENT PURSUANT TO RULES 13.09 AND 13.18 OF THE LISTING RULES**

This announcement is made by the Company pursuant to Rules 13.09 and 13.18 of the Listing Rules and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the Company's announcements dated October 24, 2012, April 7, 2015, June 9, 2015, June 15, 2018, August 12, 2019, May 26, 2020 and July 2, 2023. Reference is also made to the Company's annual reports.

### **CREDIT FACILITIES**

On April 15, 2025 (the "**Agreement Date**"), the Company entered into agreements with certain lenders pursuant to which the lenders agreed to make available to the Company a revolving credit facility in an aggregate amount of up to HK\$23.4 billion (including an accordion option) with a final maturity date on the date falling 60 Months (as defined therein) after the Agreement Date (the "**2025 Revolving Credit Facility**"). The 2025 Revolving Credit Facility will bear interest at a fluctuating rate per annum based on HIBOR plus a margin (in the range of 1.625% to 2.75%), which will be determined by the Company's leverage ratio. The proceeds of the revolving credit facility will be used to refinance the existing Revolving Credit Facility and Second Revolving Credit Facility (the "**Existing Credit Facilities**"), for ongoing working capital needs and general corporate purposes of the Group. The availability of the 2025 Revolving Credit Facility is subject to customary documentary conditions. With effect from April 22, 2025, the date of the first utilization of the 2025 Revolving Credit Facility, the amounts due under the Existing Credit Facilities will be repaid in full and the total commitments thereof will be cancelled in full.

## CHANGE OF CONTROL PROVISION

The 2025 Revolving Credit Facility must be repaid if MGM Resorts International ceases to be the legal and beneficial owner directly or indirectly of more than 50% of the issued ordinary share capital of the Company (the “**Specific Performance Obligations**”).

## GENERAL

This announcement is made pursuant to Rules 13.09 and 13.18 of the Listing Rules. In accordance with the requirements pursuant to Rule 13.21 of the Listing Rules, the Company will include appropriate disclosure in subsequent interim and annual reports for so long as the Specific Performance Obligations continue to exist.

**Shareholders of the Company and potential investors are advised to treat the information in this announcement with adequate level of care and to exercise caution when dealing in the shares of the Company.**

## DEFINITIONS

“Board”	the board of Directors of the Company
“Company”	MGM China Holdings Limited (stock code: 2282), a company incorporated in the Cayman Islands on July 2, 2010 as an exempted company with limited liability, the shares of which are listed on the main board of the Hong Kong Stock Exchange
“Directors”	The director(s) of the Company
“Group”	the Company and its subsidiaries, or any of them, and the businesses carried on by such subsidiaries, except where the context makes it clear that the reference is only to the Company itself and not to the Group
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“MGM Resorts International”	MGM Resorts International, a company incorporated in Delaware and listed on the New York Stock Exchange under the ticker symbol MGM, and the controlling Shareholder of the Company

“Revolving Credit Facility” the revolving credit facility dated August 12, 2019 entered into between the Company and certain lenders, pursuant to which the lenders agreed to make available to the Company an unsecured revolving credit facility in an aggregate amount of HK\$9.75 billion with a final maturity date on May 15, 2024, as amended on February 21, 2020, April 9, 2020, October 15, 2020, February 24, 2021 and February 10, 2022 and June 30, 2023. With effect from June 30, 2023, the final maturity date of the revolving credit facility was extended to May 15, 2026.

“Second Revolving Credit Facility” the second revolving credit facility dated May 26, 2020 entered into between the Company and certain lenders, pursuant to which the lenders agreed to make available to the Company an unsecured revolving credit facility with a final maturity date on May 15, 2024, in an initial aggregate amount of HK\$2.34 billion, increased to HK\$3.12 billion on June 29, 2020, and with an increase option pursuant to which the Company may increase the amount of the facility up to HK\$3.9 billion, subject to certain conditions, as amended on October 14, 2020, February 24, 2021, February 10, 2022 and June 30, 2023. With effect from June 30, 2023, (i) the final maturity date of the second revolving credit facility was extended to May 15, 2026; and ii) the total commitments of the second revolving credit facility may be increased to up to HK\$5.85 billion, subject to certain conditions. The increase option under the second revolving credit facility has been fully exercised to date.

By order of the Board  
**MGM China Holdings Limited**  
**Antonio MENANO**  
*Company Secretary*

Hong Kong, April 15, 2025

*As at the date of this announcement, our directors are Pansy Catilina Chiu King HO, William Joseph HORNBUCKLE, John M. MCMANUS, Jeny LAU and Kenneth Xiaofeng FENG as executive directors; Daniel J. TAYLOR, Ayesha Khanna MOLINO and Jonathan S. HALKYARD as non-executive directors; and Sze Wan Patricia LAM, Russell Francis BANHAM, Simon MENG and Chee Ming LIU as independent non-executive directors.*