中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2025, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the Company for the three months ended 31 March 2025 will range from RMB450,000 thousand to RMB650,000 thousand, representing an increase as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB83,635 thousand).

Shareholders and potential investors are advised to exercise cautions when dealing in the shares of the Company.

This announcement is made by China International Marine Containers (Group) Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2025, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the Company for the three months ended 31 March 2025 will range from RMB450,000 thousand to RMB650,000 thousand, representing an increase as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB83,635 thousand).

The estimated consolidated operating results of the Group for the three months ended 31 March 2025 are shown below:

Items	1 January 2025 to 31 March 2025 (Unaudited)	1 January 2024 to 31 March 2024 (Unaudited)	Changes over the corresponding period of last year
Net profit attributable to shareholders and other equity holders of the Company	Estimated profit: RMB450,000 thousand to RMB650,000 thousand	Profit: RMB83,635 thousand	Increased by 438% to 677% over the corresponding period of last year
Net profit attributable to shareholders and other equity holders of the Company after deducting non-recurring profit or loss	Estimated profit: RMB430,000 thousand to RMB630,000 thousand	Profit: RMB225,066 thousand	Increased by 91% to 180% over the corresponding period of last year
Basic earnings per share *(Note)*	Estimated profit: RMB0.0796 per share to RMB0.1168 per share	Profit: RMB0.0126 per share	

Note: In calculating the basic earnings per share, provision of the interests on the perpetual notes issued by the Company has been deducted.

The Group's consolidated results from January to March 2025 are expected to increase as compared to those of the corresponding period of last year, mainly attributable to the facts that: In the first quarter of 2025, the container manufacturing business of the Group benefited from the orders received in 2024 and a lower base in the corresponding period of 2024, with the segment to record an increase in terms of revenue and net profit in the first quarter of 2025 in comparison with the corresponding period of last year. In addition, in the first quarter of 2025, the Group adopted a more flexible hedging strategy based on the exchange rate to balance the exchange rate risk with the cost of hedge management and continuously improve the effectiveness of hedging strategy. Therefore, the loss of foreign exchange derivatives of the Group recorded a significant decrease as compared with the corresponding period of last year. In light of the above, the Group's net profit attributable to shareholders and other equity holders of the Company from January to March 2025 is expected to increase as compared with the corresponding period of last year and the Group is expected to witness improvement in the items of non-recurring profit or loss as compared with the corresponding period of last year.

The Company is still in the process of preparing the Group's consolidated financial statements for the three months ended 31 March 2025. The information contained in this announcement is only based on the internal consolidated management accounts of the Group and the preliminary assessment by the management of the Company, and is not based on any figures or information which has been audited or reviewed by the Company's auditor.

Shareholders and potential investors are advised to read this announcement carefully together with the Group's first quarterly results announcement for 2025 which is expected to be published by the end of April 2025, and exercise cautions when dealing in the shares of the Company.

This announcement is available for reviewing on the website of the Company (http://www.cimc.com) and the website of the Hong Kong Stock Exchange (http://www.hkexnews.hk).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 15 April 2025

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. SUN Huirong, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive directors; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent non-executive directors.