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**SKYWORTH**

**SKYWORTH GROUP LIMITED**

**創維集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00751)**

**CONDITIONAL CASH OFFER  
BY CLSA LIMITED ON BEHALF OF  
SKYWORTH GROUP LIMITED  
TO BUY-BACK UP TO 350,000,000 SHARES  
AT HK\$3.11 PER SHARE**

**DELAY IN DESPATCH OF OFFER DOCUMENT**

Reference is made to the announcement of Skyworth Group Limited (the “**Company**”) dated 27 March 2025 in relation to, among other things, the Offer (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, the Offer Document should be despatched no later than 21 days after the date of the Announcement (i.e. on or before 17 April 2025), unless consent is granted by the Executive to extend such deadline.

As more time is required to finalise certain information for inclusion in the Offer Document (including but not limited to the property valuation report and the letter of advice from the Independent Financial Adviser to the Independent Board Committee), the Company has applied to the Executive, and the Executive has granted its consent, to extend the latest time for the despatch of the Offer Document to 30 April 2025.

A detailed timetable for the Offer will be set out in the Offer Document and in the announcement to be made upon despatch of the Offer Document.

**WARNING: Shareholders and potential investors should note that the Offer is subject to the Condition being fulfilled in full. Shareholders and potential investors are advised to exercise caution when dealing in the Shares and should consult their professional advisers when in doubt.**

By order of the Board  
**Skyworth Group Limited**  
**Shi Chi**  
*Chief Executive Officer*

Hong Kong, 16 April 2025

*As at the date of this announcement, the Board of the Company comprises five executive Directors, namely Mr. Lin Jin (Chairman), Mr. Shi Chi (Chief Executive Officer), Ms. Lin Wei Ping, Mr. Wu Qinan and Mr. Lam Shing Choi, Eric; and three independent non-executive Directors, namely Mr. Li Weibin, Mr. Cheong Ying Chew, Henry and Mr. Hung Ka Hai, Clement.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*