

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



**Asia Television Holdings Limited**  
**亞洲電視控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 707)**

**EXTENSION OF LONG STOP DATE OF  
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



**Asia Pacific Securities Limited**

References are made to the announcements of Asia Television Holdings Limited (the “**Company**”) dated 28 March 2025 and 2 April 2025 (the “**Announcements**”) in relation to the placing of up to 262,208,000 new Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

On 16 April 2025 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement (the “**Supplemental Placing Agreement**”) to the effect that the latest date for the fulfillment of the conditions precedent to the Placing Agreement (the “**Long Stop Date**”) be extended from 17 April 2025 to 6 May 2025 (or such later date as may be agreed between the Company and the Placing Agent in writing).

Save and except for the aforesaid change in the Long Stop Date pursuant to the Supplemental Placing Agreement, all the terms and conditions of the Placing Agreement (including the Placing Price) remain unchanged and continue in full force and effect.

The Placing Price of HK\$0.080 per Placing Share represents:

- (i) a premium of approximately 5.26% to the closing price of HK\$0.076 per Share as quoted on the Stock Exchange on the date of the Supplemental Placing Agreement; and
- (ii) a discount of approximately 3.61% to the average closing price of HK\$0.083 per Share for the last five consecutive trading days immediately preceding the date of the Supplemental Placing Agreement based on the respective daily closing prices as quoted on the Stock Exchange.

**Shareholders and potential investors of the Company should note that Completion is subject to the fulfillment of the conditions under the Placing Agreement (as supplemented by the Supplemental Placing Agreement). As the Placing may or may not proceed, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.**

By order of the Board  
**Asia Television Holdings Limited**  
**Tang Po Yi**  
*Executive Director*

Hong Kong, 16 April 2025

*As at the date of this announcement, the Board comprises Mr. Liu Minbin, Ms. Tang Po Yi, Mr. Leong Wei Ping 梁瑋珮先生\*, Ms. Zha Mengling and Mr. Li Yang as executive Directors; and Ms. Han Xingxing, Mr. Li Yu and Mr. Lau Jing Yeung William as independent non-executive Directors.*

\* *For identification purpose only*