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China Zenith Chemical Group Limited

中國天化工集團有限公司

(IN LIQUIDATION)

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 362)

WINDING UP BY THE COURT; APPOINTMENT OF PROVISIONAL LIQUIDATOR; AND CONTINUED SUSPENSION OF TRADING

Reference is made to the announcements of China Zenith Chemical Group Limited (the “**Company**”) dated 23 August 2023, 28 August 2023, 30 November 2023, 28 February 2024, 29 February 2024, 6 March 2024, 26 March 2024, 5 June 2024, 2 July 2024, 20 September 2024, 6 December 2024 and 14 March 2025 in relation to the winding up petitions presented against the Company.

WINDING UP ORDER AGAINST THE COMPANY

On 17 March 2025, the Company was ordered to be wound up by the High Court of Hong Kong in HCCW 243/2023 and the Official Receiver was appointed as the Provisional Liquidator of the Company.

CONTINUED SUSPENSION OF TRADING

Trading on the Stock Exchange in the shares of the Company, which was suspended with effect from 10:28 a.m. on 17 March 2025, remains suspended and will continue to be so until further notice.

The Company will keep the public informed by making further announcements as appropriate.

If the shareholders of the Company have any query about the implications of the winding up order and the continued suspension of trading above, they should obtain appropriate professional advice.

Lilian Chow
Official Receiver and Provisional Liquidator of
China Zenith Chemical Group Limited (In Liquidation)

Hong Kong, 17 April 2025

On the basis of the information available from the previous announcements made by the Company, immediately before the winding up order was granted against the Company, Mr. Law Tze Ping Eric, Mr. Tang Yiduan and Mr. Shing Pan Yu James are the executive Directors; Ms. Tsang Naomi and Dato' Sri Lai Chai Suang are the non-executive Directors; and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent non-executive Directors.

The affairs, business and property of the Company are being managed by the Official Receiver and Provisional Liquidator who acts as the agent of the Company only and without personal liability.