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博駿教育
BOJUN EDU

Bojun Education Company Limited

博駿教育有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1758)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of Bojun Education Company Limited (the “**Company**”, together with its subsidiaries and the consolidated affiliated entities, the “**Group**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on preliminary review by the management of the Company on the unaudited management accounts of the Group for the six months ended 28 February 2025 (the “**Reporting Period**”), the Group is expected to record a net loss in the range of approximately RMB8.9 million to RMB10.8 million for the Reporting Period as compared with a net profit of approximately RMB3.9 million for corresponding period in 2024.

The Board considers that such expected net loss was primarily attributable to the finance costs of approximately RMB48.0 million for the six months ended 28 February 2025, mainly comprising bank borrowings cost of approximately RMB26.2 million, other borrowings cost of approximately RMB19.0 million and unwinding of discount on amounts due to a related company of approximately RMB2.8 million. The finance costs arising from borrowings were primarily related to borrowings made for the construction of school campus of Sichuan Winshare Vocational College (四川文軒職業學院).

This announcement is only based on the preliminary review by the management of the Company on the unaudited management accounts of the Group, which have not been finalised nor reviewed or audited by the auditors or the audit committee of the Company.

The Company is in the process of finalising the interim results of the Group for the Reporting Period. The overall financial results of the Group for the Reporting Period will only be ascertained when all the relevant results and treatments are finalised. The interim results announcement of the Group for the Reporting Period is expected to be announced on or around 24 April 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
BOJUN EDUCATION COMPANY LIMITED
Wang Jinglei
Chairman of the Board

Hong Kong, 17 April 2025

As at the date of this announcement, the executive Directors are Mr. Wang Jinglei, Mr. Lin Juncheng and Ms. Tang Hui; the non-executive Director is Mr. Wu Jiwei; and the independent non-executive Directors are Mr. Yang Yuchuan, Mr. Tao Qizhi and Mr. Cheng Tai Kwan Sunny.