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TRACKER FUND OF HONG KONG
a Hong Kong unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap 571) of Hong Kong
(HKD Counter Stock Code: 2800 / RMB Counter Stock Code: 82800)

Seventh Addendum Dated 23 April 2025
To the Prospectus Dated 19 September 2022

This Seventh Addendum forms an integral part of and should be read in conjunction with the prospectus dated 19 September 2022, the First Addendum dated 1 February 2023, Second Addendum dated 28 April 2023, Third Addendum dated 4 September 2023, Fourth Addendum dated 4 December 2023, Fifth Addendum dated 30 April 2024 and Sixth Addendum dated 23 September 2024 (together, the "**Prospectus**") in relation to Tracker Fund of Hong Kong ("**TraHK**"). All information contained in the Prospectus is deemed to be incorporated herein. In the case of any conflict between this Seventh Addendum and the Prospectus, this Seventh Addendum shall prevail.

Words and expressions not specifically defined herein will bear the same meanings as those attributed to them in the Prospectus.

The Prospectus is hereby amended and supplemented as follows:

1. The risk factor headed “*Concentration of the Hang Seng Index in certain economic sectors and companies*” under the sub-section headed “**Hang Seng Index Risk Factors**” under section headed “**RISK FACTORS**” of the Prospectus shall be deemed to be deleted in its entirety and replaced with the following:

“Concentration of the Hang Seng Index in certain economic sectors and companies

As at 31 March 2025, the industry weightings for Financials and Consumer Discretionary accounted for approximately 32.31% and 27.80% of the Hang Seng Index respectively. As a result, variations in the performance of these sectors could have a larger effect on the price of Units than a similar variation in the performance of other sectors comprised in the Hang Seng Index. Declines in the share price of companies in the Hang Seng Index may result in declines in the price of Units.”

2. The fourth paragraph under the part headed “**The Supervisory Committee**” under the part “*Removal/Retirement of the Manager, the Trustee and the Promoter*” under the sub-section headed “**Administrative Provisions of the Trust Deed**” under the section headed “**TRAHK**” shall be deemed to be deleted in its entirety and replaced with the following:

“The current members of the Supervisory Committee are:

- (a) Mr. George Hongchoy: Mr. Hongchoy is the Chairman of the Supervisory Committee. He is currently the Executive Director and Chief Executive Officer of Link Asset Management Limited (the manager of Hong Kong listed Link Real Estate Investment Trust). He is the Chairman and Honorary Founding President of Hong Kong REITS Association, a trustee of the University of Pennsylvania, an adjunct professor of the Department of Real Estate and Construction of The University of Hong Kong, a trustee of the Urban Land Institute and an advisor of Our Hong Kong Foundation. He is a Senior Fellow of Hong Kong Securities and Investment Institute, a Fellow Member of the Hong Kong Institute of Certified Public Accountants, the Chartered Accountants Australia and New Zealand, the Hong Kong Institute of Directors, the Royal Institution of Chartered Surveyors and the Institute of Shopping Centre Management. Mr. Hongchoy holds a Bachelor of Commerce degree from the University of Canterbury and an MBA degree from The Wharton School, University of Pennsylvania.
- (b) Professor Kalok Chan: Prof. Kalok Chan is currently Dean of the College of Business and Chair Professor of Finance at City University of Hong Kong (CityU) since November 2023.

Before joining CityU, Prof. Chan was Wei Lun Professor of Finance and Chair of the Department of Finance of The Chinese University of Hong Kong (CUHK) Business School. He was the Dean of CUHK Business School from 2014 to 2019. Prior to that, Prof. Chan was the Synergis-Geoffrey Yeh Professor of Finance at the Hong Kong University of Science and Technology (HKUST), where he had served as the Head of Finance Department (2003-2013) and Acting Dean of HKUST Business School (2013-2014). He was the Founding Director of the HKUST-NYU Stern Joint Master in Global Finance programme. Prior to joining HKUST, he was an Associate Professor

of Finance at Arizona State University.

Prof. Chan was the past President of Asian Finance Association and currently serves in a number of committees, including Human Capital Committee of HK Financial Services and Development Council, Hong Kong Academy of Finance, HKIMR Council of Advisers for Applied Research and Process Review Panel of the Securities and Futures Commission. Prof. Chan obtained his BSSc in Economics from CUHK, and PhD in Finance from Ohio State University.

- (c) Mr. Paul Chow: Mr. Chow is Group Chief Sustainability Officer and Group General Counsel at HKEX, and is a member of its Management Committee. Prior to joining HKEX, Mr. Chow worked at Cathay Pacific Airways where he was Group General Counsel and Company Secretary. He was a partner at Davis Polk Wardwell LLP, Linklaters and Slaughter and May advising clients on corporate finance and capital markets.

He is a member of the Hong Kong SAR Government's Standing Committee on Company Law Reform, Funds Management Sub-Committee of the Hong Kong Housing Authority, Resolvability Review Tribunal and Standing Committee on Compliance of the Law Society of Hong Kong. Mr. Chow holds a Bachelor of Laws from the London School of Economics and Political Science and a Master of Science in Global Business from the Chinese University of Hong Kong.

- (d) Dr. Kam Pok-man: Dr. Kam is a certified public accountant and was the Group Financial Controller of Jardine Matheson from 1984 until his retirement in 2010, thereafter appointed as Chief Executive Officer of the Accounting and Financial Reporting Council to 2013. Dr. Kam is a member of a number of accountancy bodies in Hong Kong, Australia, Canada and the United Kingdom. He is a member of Primary Healthcare Committee since July 2024. He previously served as a member of the Hospital Authority, the University Grants Committee and the General Committee of the Federation of Hong Kong Industries from 2013 to 2019. He also served as a member of the IFRS Advisory Council of the International Accounting Standards Board from 2005 to 2011 and the president of the Hong Kong Institute of Certified Public Accountants in 1999 and 2000. Dr. Kam holds a PhD degree in accounting from the University of the Sunshine Coast and an MBA degree from The Chinese University of Hong Kong.
- (e) Mr. Law Shing Yan, Stephen: Mr. Law is Deputy General Counsel to the Hong Kong Monetary Authority. He was seconded to serve as the legal adviser to the Hong Kong Deposit Protection Board upon its establishment. He is admitted as a solicitor both in Hong Kong and in England and Wales. Prior to joining the Hong Kong Monetary Authority, Mr. Law worked at Deacons.
- (f) Mr. Blair Pickerell: Mr. Pickerell currently serves as an Independent Director of The Principal Financial Group (listed on the NASDAQ), an Independent Non-Executive Director of Dah Sing Banking Group Limited, and an Independent Non-Executive Director of First Pacific Company Limited. Mr. Pickerell is also a member of the International Advisory Council of the Faculty of Business and Economics at the University of Hong Kong. Prior to his retirement from full-time employment, he served as Chairman, Asia of Nikko Asset Management Company until July 2015. He

previously held senior positions at Morgan Stanley Investment Management, HSBC Investments Limited, Jardine Fleming Asset Management Limited, and Jardine Matheson Holdings Limited. He received his BA and MA degrees from Stanford University and an MBA from Harvard Business School.

- (g) Mr. David Russell: Mr. Russell served as Overall Manager in Charge for Citi Global Markets (HK), Alternate CEO of Citibank N.A. (HK), CEO of Citicorp International, and as a member of Citigroup's Asia Pacific Operating Committee until his retirement in 2024. Over his 23 years on leading Citibank's Securities Services business in Asia Pacific region, he oversaw custody, fund services, securities finance, depositary receipts and related units.

He is currently the Chairman of the Market Advisory Group for the CMU OmniClear business of Hong Kong Monetary Authority. He also advises the Chinese University of Hong Kong's MSc (Finance) and BSc (Quantitative Finance) programs, and has previously contributed as a Board Member of the OTC Clearing unit of Hong Kong Exchanges and Clearing Limited and a Board Member of the Treasury Markets Association of Hong Kong.

Mr. Russell holds a BSc (Dual Honors) in Data Science and Accountancy from University of Leeds."

3. The sub-section entitled "***The Manager***" under the section entitled "**Management and Administration**" of the Prospectus shall be deemed to be deleted in its entirety and replaced with the following:

"The Manager

The Manager is a wholly-owned subsidiary of Hang Seng Bank Limited, a bank holding company in Hong Kong whose shares are traded on the Stock Exchange (0011.HK). The Manager, the investment division of Hang Seng Bank Limited, is a Hong Kong-based asset management company specialising in managing funds related to mainland China and Hong Kong markets. The Manager is committed to providing investors with comprehensive investment management services through investment managers with extensive experience in managing funds (including a series of exchange-traded funds and retail funds) and investment portfolios for institutional and private clients. The Manager is a leading home-grown asset manager in Hong Kong, with extensive market leading asset management experience since its incorporation in Hong Kong in April 1993. The directors of the Manager are Wai Man Vivien Chiu, Wah Lun Rannie Lee, Say Pin Saw, Ka Wai Kathy Cheung, Pui Shan Lee and Dominic Adam Skevington."

4. The first paragraph under sub-section entitled "**Selection Criteria**" under **APPENDIX II – THE HANG SENG INDEX** of the Prospectus shall be deemed to be deleted in its entirety and replaced with the following:

"The universe of securities ("Universe") of the Hang Seng Index constituents refer to the Hang Seng Composite LargeCap & MidCap Index constituents as of the related index review data cut-off date; excluding secondary-listed foreign companies, stapled securities and biotech companies with stock names end with marker "B" and specialist technology companies with stock names ended with marker "P"."

5. The seventh paragraph under sub-section entitled “**Selection Criteria**” under **APPENDIX II – THE HANG SENG INDEX** of the Prospectus shall be deemed to be deleted in its entirety and replaced with the following:

“In general, eligible securities will be evaluated within each Industry Group according to the following considerations.

1. representativeness;
 2. market capitalisation;
 3. turnover; and
 4. financial performance, including profitability.”
6. The sub-section entitled “**Directors of the Manager**” under the section entitled “**PARTIES INVOLVED IN THE OFFERING**” of the Prospectus shall be deemed to be deleted in its entirety and replaced with the following:

“ Directors of the Manager

Wai Man Vivien Chiu
Wah Lun Rannie Lee
Say Pin Saw
Ka Wai Kathy Cheung
Pui Shan Lee
Dominic Adam Skevington”

The Manager accepts full responsibility for the accuracy of the information contained in this Seventh Addendum as at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this Seventh Addendum misleading.