

Consent letter

24 April 2025

The Directors

Raily Aesthetic Medicine International Holdings Limited

Harneys Fiduciary (Cayman) Limited, 4th Floor, Harbour Place

103 South Church Street, P.O. Box 10240

Grand Cayman KY1-1002, Cayman Islands

Dear Sirs,

Raily Aesthetic Medicine International Holdings Limited ("**the Company**") and its subsidiaries (**the "Group"**)

Listing on the Main Board of The Stock Exchange of Hong Kong Limited

We refer to the circular of the Company dated 24 April 2025 (the "**Circular**") in connection with the Acquisition (as defined in the Circular).

We hereby give our consent, and confirm that we have not withdrawn our consent, to issue the Circular with inclusion of relevant statement or opinion as set out in the Circular, and all references thereto and to our name and views in the form and context in which they appear in the Circular.

This letter is solely being issued in connection with the filing of the Circular and not for any other purpose.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Ernst & Young", written in a cursive, flowing style.

Certified Public Accountants

Hong Kong

c.c. The Stock Exchange of Hong Kong Limited