



To: Raily Aesthetic Medicine International Holdings limited (the “Company”)  
Workshop A2, 29/F, TML Tower  
3 Hoi Shing Road  
Tsuen Wan, Hong Kong

CC: The Stock Exchange of Hong Kong Limited  
8/F, Two Exchange Square  
8 Connaught Place  
Central, Hong Kong

Securities and Futures Commission  
54/F, One Island East  
18 Westlands Road  
Quarry Bay, Hong Kong

Dear Sirs,

We refer to the circular of the Company dated 24 April 2025 (the “Circular”) in connection with the Acquisition (as defined in the Circular).

We hereby give our consent, and confirm that we have not withdrawn our consent, to issue the Circular with inclusion of the Independent Valuation Report (as defined in the Circular) as set out in the Circular, and all references thereto and to our name and views in the form and context in which they appear in the Circular. We hereby further give our consent to this letter being made available for inspection as described in Appendix III of the Circular.

Yours faithfully,

For and on behalf of  
Hangzhou Lucheng Asset Appraisal Co., Ltd.  
杭州祿誠資產評估有限公司



陈雄伟

Title: China Asset Appraiser

Name: Chen xiongwei