

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

赣锋锂业
GanfengLithium
Ganfeng Lithium Group Co., Ltd.
江西赣锋锂业集团股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1772)

OVERSEAS REGULATORY ANNOUNCEMENT
ANNOUNCEMENT ON RESULTS OF ISSUANCE OF 2025
FIRST TRANCHE GREEN MEDIUM-TERM NOTES (SCI-TECH
INNOVATION NOTES)

Ganfeng Lithium Group Co., Ltd. (the “**Company**”) approved the resolution on the general mandate to issue domestic and overseas debt financing instruments at the 75th meeting of the fifth session of the board of director and the annual general meeting of the Company held on 28 March 2024 and 25 June 2024 respectively. For details, please refer to the announcement on “THE POLL RESULTS OF THE 2023 ANNUAL GENERAL MEETING” published by the Company on 25 June 2024. In September 2024, the National Association of Financial Market Institutional Investors(中國銀行間市場交易商協會) issued a notice of acceptance of registration that the registration of the issuance of medium-term notes with a registered amount of RMB5 billion by the Company has been accepted. For details, please refer to “ANNOUNCEMENT ON THE APPROVAL OF REGISTRATION FOR THE MEDIUM-TERM NOTES AND SHORT-TERM COMMERCIAL PAPERS” published by the Company on 27 September 2024.

The Company completed the issuance of the 2025 first tranche green medium-term notes (sci-tech innovation notes) (the “**Medium-Term Notes**”) on 23 April 2025. The details of the issuance terms are as follows:

Name	2025 First Tranche Green Medium-Term Notes of Ganfeng Lithium Group Co., Ltd. (sci-tech innovation notes)	Short Name	25Ganfeng Lithium MTN001 (sci-tech innovation notes)
Code	102501348.IB	Term	3 years
Value Date	24 April 2025	Redemption Date	24 April 2028
Proposed issuance amount	RMB800 million	Actual issuance amount	RMB800 million
Interest rates(%)	2.55	Issue price	RMB100/par value of RMB100
Bookrunner	CITIC Securities Co., Ltd		
Lead underwriter	CITIC Securities Co., Ltd		
Joint lead underwriter	Industrial and Commercial Bank of China Limited and Bank of China Limited		

The Proceeds of the Medium-Term Notes will be used for repayment of interest-bearing debts that are due.

The Company is not a party subject to liabilities for dishonesty. Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com) for the relevant documents for the issuance of the Medium-Term Notes.

Shareholders of the Company and prospective investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
GANFENG LITHIUM GROUP CO., LTD.
LI Liangbin
Chairman

Jiangxi, PRC
April 24, 2025

As at the date of this announcement, the Board comprises Mr. LI Liangbin, Mr. WANG Xiaoshen, Ms. DENG Zhaonan and Mr. SHEN Haibo as executive directors of the Company; Mr. YU Jianguo and Ms. Luo Rong as non-executive directors of the Company; and Mr. WANG Jinben, Mr. Wong Ho Kwan, Ms. XU Yixin and Mr. XU Guanghua as independent non-executive directors of the Company.