美团
Meituan

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

Stock Codes: 3690 (HKD counter) and 83690 (RMB counter)

ZERO COUPON CONVERTIBLE BONDS DUE 2027 (Debt Stock Code: 40660)

PARTIAL EARLY REDEMPTION OF THE CONVERTIBLE BONDS

This announcement is made by Meituan 美团(the "**Company**") pursuant to Rule 37.48(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

References are made to the announcements of the Company dated April 20, 2021, April 27, 2021 and April 28, 2021 relating to, among others, the issue of zero coupon convertible bonds due 2027 (the "**2027 Bonds**") by the Company (collectively, the "**Announcements**"). Unless defined otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to the terms and conditions of the 2027 Bonds, the Company would, at the option of the holder of any 2027 Bond, redeem all or some of that holder's 2027 Bonds on April 27, 2025 (the "**Put Option Date**") at 100.37 per cent. of their outstanding principal amount. As of the date of this announcement, the Company has received the notices of redemption to redeem the 2027 Bonds in the aggregate principal amount of US$1,461,300,000 on the Put Option Date (the "**Early Redemption**"), and such Early Redemption has been completed.

Immediately after the Early Redemption, the 2027 Bonds in the aggregate principal amount of US$20,300,000 will remain outstanding.

Further announcement(s) will be made by the Company as and when appropriate in accordance with the Listing Rules.

By Order of the Board
Meituan
Wang Xing
Chairman

Hong Kong, April 29, 2025

As at the date of this announcement, the Board comprises Mr. Wang Xing and Mr. Mu Rongjun as executive Directors; and Mr. Orr Gordon Robert Halyburton, Mr. Leng Xuesong, Dr. Shum Heung Yeung Harry and Ms. Yang Marjorie Mun Tak as independent non-executive Directors.