

Reference is made to (i) the joint announcement issued by GoFintech Quantum Innovation Limited (formerly known as GoFintech Innovation Limited) (“**GoFintech**”) and Wealththink AI-Innovation Capital Limited (“**Wealththink AI**”) dated 31 December 2024 (the “**Joint Announcement**”) in relation to, among other things, the Sale and Purchase Agreement; Very Substantial Acquisition and Issue of Consideration Shares under Specific Mandate by GoFintech; and Very Substantial Disposal and Connected Transaction of Wealththink AI; (ii) the joint announcement dated 21 January 2025 (the “**Joint Delay Announcement**”) in relation to the delay in despatch of the Joint Circular; and (iii) the joint announcement dated 21 February 2025 (the “**Joint Further Delay Announcement**”) in relation to the further delay in despatch of the Joint Circular. Capitalised terms used herein shall have the same meaning as those defined in the Joint Announcement, the Joint Delay Announcement and the Joint Further Delay Announcement, unless the context requires otherwise.

EXTENSION OF LONG STOP DATE

As disclosed in the Joint Announcement, if any of the Conditions Precedent is not fulfilled (or as the case may be, waived) on or before 30 April 2025 (i.e. the long stop date contemplated under the Sale and Purchase Agreement for the fulfilment of the above conditions for the Transaction) (the “**Long Stop Date**”), or such later date as the parties to the Sale and Purchase Agreement may agree in writing, the Sale and Purchase Agreement shall be terminated, and all rights, obligations and liabilities of the parties thereto shall cease and determine and neither party shall have any claim against the other, save for any antecedent breaches of the Sale and Purchase Agreement.

As additional time is required for the fulfilment of certain Conditions Precedent, it is not expected that Completion of the Transaction will take place by 30 April 2025. Accordingly, on 30 April 2025, the parties to the Sale and Purchase Agreement entered into a supplemental agreement to the Sale and Purchase Agreement and agreed to extend the Long Stop Date to 31 July 2025 (or such later date as the parties may agree in writing).

Save as disclosed above, all other terms and conditions of the Sale and Purchase Agreement remain unchanged.

By order of the GoFintech Board
GoFintech Quantum Innovation Limited
CHAN Kin Sang
Chairman and Independent Non-executive Director

By order of the Wealththink AI Board
Wealththink AI-Innovation Capital Limited
Wang Qin
Chairman

Hong Kong, 30 April 2025

As at the date of this joint announcement, the GoFintech Board consists of one executive Director, namely Ms. SUN Qing; three non-executive Directors, namely Dr. NIE Riming, Mr. LI Chunguang and Mr. HUA Yang; and three independent non-executive Directors, namely Mr. CHAN Kin Sang (Chairman), Mr. CHIU Kung Chik and Ms. LUI Mei Ka.

As at the date of this joint announcement, the Wealththink AI Board comprises four non-executive Directors, namely Dr. Wang Qin, Dr. Fu Weigang, Dr. Wang Shibin and Ms. Sun Qing; and three independent non-executive Directors, namely Mr. Yan Xiaotian, Mr. Zhao Kai and Mr. Yang Songbin.