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Tiangong International Company Limited

天工國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

PROGRESS ANNOUNCEMENT

RESULT OF THE PUBLIC OFFERING OF TG TECH

Reference is made to the announcements of the Company dated 31 October 2022, 21 December 2023 and 24 April 2025 in relation to the proposed listing of TG Tech on the Beijing Stock Exchange. Unless otherwise defined, the terms used herein shall have the same meaning as those defined in these prior announcements.

The Company is pleased to announce that the Public Offering of TG Tech was successfully completed. A total of 60,000,000 new TG Tech Shares were issued (of which 51,000,000 shares were issued to 117,455 subscribers and 9,000,000 shares were placed to 12 strategic investors) at an issue price of RMB3.94 per Shares. The net proceeds of the Public Offering amounted to approximately RMB206,316,649.04.

Upon completion of the Public Offering, the Company is indirectly interested in 68.57% of the enlarged issued share capital of TG Tech.

By Order of the Board
Tiangong International Company Limited
ZHU Xiaokun
Chairman

Hong Kong, 30 April 2025

As at the date of this announcement, the Directors are:

Executive Directors: ZHU Xiaokun, ZHU Zefeng, WU Suojun and JIANG Guangqing

Independent non-executive Directors: LEE Cheuk Yin, Dannis, WANG Xuesong and QIN Ke

** for identification purpose only*