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Edvantage Group Holdings Limited

中匯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0382)

**SUPPLEMENTAL ANNOUNCEMENT —
IN RELATION TO THE ANNUAL REPORT
FOR THE YEAR ENDED 31 AUGUST 2024**

Reference is made to the annual report (the “**Annual Report**”) of Edvantage Group Holdings Limited (the “**Company**”) for the year ended 31 August 2024 published on 31 December 2024. Capitalised terms used herein shall have the same meanings as those defined in the Annual Report unless the context requires otherwise.

Further to the information disclosed in the Annual Report, the Board would like to provide to the Shareholders and the potential investors with the following supplementary information on share option schemes and share awards schemes of the Company which is set out in the section headed “SHARE OPTION SCHEMES AND SHARE AWARD SCHEMES” in the Report of the Directors:

As at the date of the Annual Report, the total number of Shares available for issue under the 2024 Share Option Scheme and 2024 Share Award Scheme, which represents the aggregate of all outstanding (i.e. in the case of Options, granted and not yet exercised, cancelled nor lapsed, and in the case of Awards, granted and not yet vested, cancelled nor lapsed) Options and Awards, and all Options and all Awards available for future grant under the 2024 Share Option Scheme and 2024 Share Award Scheme, was 114,181,411, representing approximately 9.69% of the total issued Shares (excluding treasury shares) as at the date of the Annual Report.

The weighted average closing price of the Shares immediately before the dates on which the share awards were vested during the year ended 31 August 2024 was HK\$2.38.

Save as disclosed in this announcement, the remaining contents of the Annual Report remain unchanged.

On behalf of the Board of
Edvantage Group Holdings Limited
Liu Yung Chau
Chairman and executive director

Hong Kong, 2 May 2025

As at the date of this announcement, the executive directors of the Company are Mr. Liu Yung Chau, Ms. Chen Yuan, Rita and Ms. Liu Yi Man, the non-executive director of the Company is Mr. Liu Yung Kan; and the independent non-executive directors of the Company are Mr. Xu Gang, Mr. O'Yang Wiley and Mr. Li Jiatong.