



ISP HOLDINGS LIMITED
昇柏控股有限公司
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code 股份代號: 02340)

6 May 2025

Dear Shareholders,

ISP Holdings Limited (the "Company")

– Notice of Publication of Prospectus in relation to the Rights Issue on the basis of One (1) Rights Share for every Two (2) Existing Shares held on the Record Date (the "Current Corporate Communication") and Arrangement of Electronic Dissemination of Corporate Communications

The Current Corporate Communication of the Company is available on the website of the Company at www.isp-hk.com.hk and the website of The Stock Exchange of Hong Kong Limited ("HKEX") at www.hkexnews.hk. If you have selected to receive the Company's Corporate Communications ("Corporate Communications")^(Note 1) in printed form, enclosed is (or are) the Current Corporate Communication(s) in your selected language. If you have any difficulty in receiving or gaining access to the Current Corporate Communication posted on the website of the Company for any reason, the Company will promptly upon request send the printed form of the Current Corporate Communication to you free of charge. Please write to the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to investor@isp-hk.com.hk. You may at any time to change your choice of language and means of receipt of all future Corporate Communications by giving reasonable notice in writing to the Hong Kong Share Registrar by post at the above address or by email to investor@isp-hk.com.hk.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company or the website of the HKEX, in place of printed copies.

If you wish to receive the printed form of future Corporate Communications or if you would like to change your choice of languages or means of receipt of the Company's Corporate Communications, please complete the enclosed reply form (the "Reply Form") and sign and return it to the Hong Kong Share Registrar, by using the mailing label at the bottom of the Reply Form (no postage is necessary if posted in Hong Kong; otherwise, please affix an appropriate stamp); or sending an email to investor@isp-hk.com.hk specifying your name and address for the request. The Reply Form may also be downloaded from the website of the Company or the website of the HKEX. Please note that such request shall be valid only for one year starting from the receipt date of your instruction and will expire thereafter.

Solicitation of your Electronic Contact Details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed Reply Form. Alternatively, you may sign and return the Reply Form to the Hong Kong Share Registrar.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Hong Kong Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the website of the Company and the website of the HKEX to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications^(Note 2) in printed form in the future.

Should you have any queries relating to this letter, please contact the service hotline (852) 2635 8290 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

By Order of the Board
ISP Holdings Limited
Kingston Chu Chun Ho
Chairman

Note 1: Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

Note 2: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位股東：

昇柏控股有限公司 (「本公司」)

按於記錄日期每持有二(2)股現有股份獲發一(1)股供股股份的基準進行供股之章程 (「本次公司通訊」) 之發佈通知以及以電子方式發佈公司通訊之安排

本公司的本次公司通訊備有中、英文版本，並已上載於本公司網站 www.isp-hk.com.hk 及香港聯合交易所有限公司 (「香港交易所」) 披露易網站 www.hkexnews.hk，歡迎瀏覽。若閣下已選擇收取本公司的公司通訊 (「公司通訊」)^(附註1) 之印刷本，則隨本函附奉閣下所選擇之本次公司通訊印刷本。閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊出現困難，本公司將於接到閣下通知後，盡快向閣下免費發送有關本次公司通訊的印刷本。閣下可以書面方式通知香港股份過戶登記處 (「香港股份過戶登記處」)，香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓，或電郵至 investor@isp-hk.com.hk 提出有關要求。閣下亦可以隨時以合理書面方式或電郵通知香港股份過戶登記處以更改日後所有公司通訊的語言版本及收取方式。

以電子方式發佈公司通訊之安排

根據香港聯合交易所有限公司證券上市規則第2.07A條，本公司謹此通知閣下，本公司已採用以電子方式發佈公司通訊之安排。請注意，所有日後公司通訊的英文版和中文版將上載於本公司網站和香港交易所披露易網站，以代替印刷本。

如閣下欲收取本公司日後公司通訊之印刷本，或更改有別於閣下此前所選擇的語言版本或收取方式，請填妥並簽署在本函背面的回條 (「回條」)，並使用隨附之郵寄標籤寄回香港股份過戶登記處 (如在香港投寄，閣下無需支付郵費或貼上郵票；否則，請貼上適當的郵票)；或發送電郵至 investor@isp-hk.com.hk，並註明閣下的姓名和地址提出要求。回條亦可於本公司網站或香港交易所披露易網站內下載。請注意，收取公司通訊印刷本之指示由收悉閣下指示當日起計一年內有效，此後將失效。

徵集閣下之電子聯絡資料

為確保及時收到最新的公司通訊，本公司建議閣下透過掃描隨附回條上列印的專屬二維碼提供閣下的電子郵件地址，或閣下亦可簽署回條並交回香港股份過戶登記處。

如果本公司沒有收到閣下的有效電子郵件地址，直至香港股份過戶登記處收到閣下有效的電郵地址前，閣下或將(i)無法收取任何有關發佈公司通訊的通知；(ii)需要主動瀏覽本公司網站及香港交易所披露易網站以留意公司通訊的發佈；及(iii)本公司未來將以印刷本形式發送可供採取行動的公司通訊^(附註2)。

如閣下對本函件有任何疑問，請於辦公時間內 (星期一至星期五上午9時正至下午6時正，香港公眾假期除外) 致電 (852) 2635 8290 查詢。

承董事會命
昇柏控股有限公司
主席
朱俊浩

2025年5月6日

附註1：公司通訊乃指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度帳目連同核數師報告的副本以及 (如適用) 財務摘要報告；(b)中期報告及 (如適用) 中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

附註2 可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。



REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited (the "Share Registrar") 致: 香港中央證券登記有限公司 (「股份過戶處」)
17M Floor, Hopewell Centre 香港灣仔皇后大道東 183 號
183 Queen's Road East, Wanchai, Hong Kong 合和中心 17M 樓

(Please choose ONLY ONE of the options below)
(請從以下選項中只選擇其中一項)

Personalized QR Code 專屬二維碼
Option 1: Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalized QR code
選項 1: 掃描閣下專屬二維碼提供閣下之電子郵件地址，以接收公司通過電子方式發佈的日後公司通訊*
You are NOT required to return this Reply Form if you choose Option 1. 如選擇了選項 1，閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the "Company") via electronic dissemination
選項 2: 本人/吾等現以書面提供本人/吾等之電子郵件地址，以確保收到以下上市公司 (「本公司」) 通過電子方式發佈的日後公司通訊*
Name of Securities holder(s) 證券持有人姓名: _____ Name of the listed company 上市公司名稱: ISP Holdings Limited 昇柏控股有限公司
Email address 電郵地址: (Notes 3 / 附註 3) _____

Option 3: I/we hereby request for receipt of future Corporate Communications* in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Note 5) (Please mark "✓" in any ONE of the below box if applicable)
選項 3: 本人/吾等現要求收取日後公司通訊印刷版，並已知悉本指示由收取指示日期起計一年內有效。(附註 5) (如適用，請在以下其中一個方格內劃上「✓」號)
<input type="checkbox"/> English Version 英文版本 <input type="checkbox"/> Chinese Version 中文版本 <input type="checkbox"/> English and Chinese Version 英文及中文版本

Signature(s): (Note 1) _____ Contact number: _____ Date: _____
簽名: (附註 1) _____ 聯絡電話號碼: _____ 日期: _____

Notes 附註:
1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.
請清楚填寫閣下之所有資料。如屬聯名股東，則本回條須由所有聯名股東聯合簽署，方為有效。
2. Any Reply Form with no signature or otherwise incorrectly completed will be void.
任何回條若未有簽署或在其他方面填寫不正確，則本回條將會作廢。
3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*.
如本公司沒有收到閣下的有效電子郵件地址，閣下將無法收到有關發佈公司通訊*的通知。
4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest email address provided will be registered.
如閣下通過二維碼、電郵、回條及/或其他方法提供多於一個的電子郵件地址，只有閣下最後提供的電子郵件地址將會被用於登記。
5. If you mark "✓" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received.
如閣下在選項 3 方格內劃上「✓」號，將不會有電子郵件地址被登記，閣下只會收取公司通訊*的印刷版。
6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.
為免存疑，在本回條上的任何額外指示，本公司將不予處理。
* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.
除非另有註明，公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明
(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第 486 章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的定義相同。
(ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
閣下於本回條所提供的個人資料將用於(包括但不限於)有關公司以電子方式發布公司通訊*及就閣下持有的公司證券有關的其他事宜上與閣下聯絡。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述的指示及/或要求。
(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體，並將將在適當期間保留該等個人資料作核實及紀錄用途。
(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.
閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處(地址為香港灣仔皇后大道東 183 號合和中心 17M 樓)向香港隱私主任提出，或發送電郵至 PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤 Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼: 37 Hong Kong 香港
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Please cut the mailing label and stick it on an envelope to return this form to us.
No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。