
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this supplemental circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Chongqing Rural Commercial Bank Co., Ltd.*, you should at once hand this supplemental circular, together with the revised proxy form for the 2024 AGM, to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).

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SUPPLEMENTAL CIRCULAR OF 2024 AGM

(1) PROPOSED ELECTION OF NON-EXECUTIVE DIRECTORS

(2) RELATED PARTY TRANSACTIONS WITH YUFU CAPITAL AND ITS RELATED PARTIES

AND

SUPPLEMENTAL NOTICE OF 2024 AGM

The 2024 AGM of the Bank will be held at the Conference Center, Building of Chongqing Rural Commercial Bank Co., Ltd. 重慶農村商業銀行股份有限公司* (at No. 36 Jinshamen Road, Jiangbei District, Chongqing, the PRC) on Wednesday, 21 May 2025 at 10:00 a.m. as originally scheduled. The supplemental notice of the 2024 AGM is set out on pages 22 to 24 of this supplemental circular. The letter from the Board is set out on pages 3 to 21 of this supplemental circular.

The proxy form for use at the 2024 AGM was published on the websites of the Stock Exchange (www.hkexnews.hk) and the Bank (www.cqrcb.com) on 26 April 2025 and dispatched to H Shareholders of the Bank by means selected by H Shareholders of the Bank to receive the corporate communications. The revised proxy form for use at the 2024 AGM was also published on the websites of the Stock Exchange (www.hkexnews.hk) and the Bank (www.cqrcb.com) and dispatched to H Shareholders of the Bank by means selected by H Shareholders of the Bank to receive the corporate communications. Whether or not you intend to attend the 2024 AGM, you are requested to complete and return the relevant proxy form mentioned above in accordance with the instructions stated thereon 24 hours before the time appointed for holding the 2024 AGM or any adjournment thereof (as the case may be). Completion and return of the relevant proxy form mentioned above will not preclude you from attending and voting at the 2024 AGM in person if you so wish. In such event, the instrument appointing a proxy shall be deemed to be revoked.

This supplemental circular should be read in conjunction with the circular (the “**Original Circular**”) issued by the Bank on 26 April 2025.

6 May 2025

* The Bank holds a financial licence number B0335H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000676129728J. The Bank is not an authorised institution in accordance with the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.

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DEFINITIONS

In this supplemental circular, unless the context otherwise requires, the following expressions have the following meanings:

“2024 AGM”	the 2024 annual general meeting of the Bank to be held at the Conference Center, Building of Chongqing Rural Commercial Bank Co., Ltd. (at No. 36 Jinshamen Road, Jiangbei District, Chongqing, the PRC) on Wednesday, 21 May 2025 at 10:00 a.m. (or any adjournment thereof)
“A Share(s)”	ordinary share(s) of the Bank with a nominal value of RMB1.00 each, which are listed on the main board of the Shanghai Stock Exchange (stock code: 601077)
“Articles of Association”	the articles of association of the Bank currently in force, as amended from time to time
“Bank”	Chongqing Rural Commercial Bank Co., Ltd. 重慶農村商業銀行股份有限公司*, a joint stock limited company incorporated in the PRC with limited liability, the H Shares of which are listed on the main board of the Stock Exchange (stock code: 3618) and the A Shares of which are listed on the main board of the Shanghai Stock Exchange (stock code: 601077)
“Board”	the board of directors of the Bank
“Director(s)”	the director(s) of the Bank
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“H Share(s)”	the overseas-listed foreign share(s) of the Bank with a nominal value of RMB1.00 each, which are listed on the main board of the Stock Exchange
“Latest Practicable Date”	29 April 2025, being the latest practicable date prior to the printing of this supplemental circular for the purpose of ascertaining certain information contained herein
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended from time to time
“PRC”	the People’s Republic of China, which for the purpose of this supplemental circular, excludes Hong Kong, the Macau Special Administrative Region and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC

DEFINITIONS

“Rules of Procedures for the Board”	the rules of procedures for the Board of the Bank currently in effect, as amended from time to time
“Rules of Procedures for the General Meeting”	the rules of procedures for the general meeting of the Bank currently in effect, as amended from time to time
“Shareholder(s)”	holder(s) of the Shares
“Share(s)”	the A Share(s) and/or the H Share(s)
“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules, unless the context otherwise requires
“Shanghai Stock Exchange”	Shanghai Stock Exchange
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Water & Environment”	Chongqing Water & Environment Holdings Group Ltd. (重慶水務環境控股有限公司), a limited liability company incorporated in the PRC
“Yufu Capital”	Chongqing Yufu Capital Operation Group Company Limited (重慶渝富資本運營集團有限公司), a limited liability company incorporated in the PRC, a Shareholder of the Bank
“Yufu Holding”	Chongqing Yufu Holding Group Co., Ltd. (重慶渝富控股集團有限公司), a limited liability company incorporated in the PRC

LETTER FROM THE BOARD



重慶農村商業銀行
CHONGQING RURAL COMMERCIAL BANK

重慶農村商業銀行股份有限公司*
Chongqing Rural Commercial Bank Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3618)

Executive Director:

Mr. Sui Jun¹

Non-executive Directors:

Ms. Hu Chun

Mr. Yin Xianglin

Mr. Peng Yulong

Independent non-executive Directors:

Mr. Zhang Qiaoyun

Mr. Lee Ming Hau

Mr. Li Jiaming

Ms. Bi Qian

*Registered office and principal place of
business in the PRC:*

No. 36 Jinshamen Road,
Jiangbei District,
Chongqing, the PRC
400023

Principal place of business in Hong Kong:

Room 1920,
19th Floor, Lee Garden One,
33 Hysan Avenue,
Causeway Bay, Hong Kong

6 May 2025

To the Shareholders

Dear Sir or Madam,

SUPPLEMENTAL CIRCULAR OF 2024 AGM
(1) PROPOSED ELECTION OF NON-EXECUTIVE DIRECTORS
(2) RELATED PARTY TRANSACTIONS WITH YUFU CAPITAL AND ITS
RELATED PARTIES

1. INTRODUCTION

The 2024 AGM of the Bank will be held at the Conference Center, Building of Chongqing Rural Commercial Bank Co., Ltd. (at No. 36 Jinshamen Road, Jiangbei District, Chongqing, the PRC) on Wednesday, 21 May 2025 at 10:00 a.m. as originally scheduled.

¹ Mr. Sui Jun, the president of the Bank, performs duties on behalf of the chairman until the date when the qualification of a new chairman of the Bank is approved by the regulatory authority.

LETTER FROM THE BOARD

Except for the resolutions proposed in the Original Circular, the supplemental resolutions to be passed as ordinary resolutions at the 2024 AGM include: (1) proposed election of Mr. Ma Bao as a non-executive Director of the Bank; (2) proposed election of Mr. Dong Bin as a non-executive Director of the Bank; (3) proposed election of Mr. Yuan Gang as a non-executive Director of the Bank; and (4) related party transactions with Yufu Capital and its related parties.

This supplemental circular should be read in conjunction with the Original Circular. The purpose of the Original Circular and this supplemental circular is to provide you with all reasonable and necessary information to enable you to make informed decisions on whether to vote for or against the proposed resolutions at the 2024 AGM.

2. DETAILS OF ADDITIONAL MATTERS TO BE RESOLVED AT THE 2024 AGM

Details of the matters to be resolved at the 2024 AGM are set out in the notice of the 2024 AGM dated 26 April 2025 contained in the Original Circular and the supplemental notice of the 2024 AGM on pages 22 to 24 of this supplemental circular.

Supplemental resolutions to be passed at the AGM, in addition to those set out in the Original Circular, are as follows:

(1) Proposed Election of Non-executive Directors

Reference is made to the announcement of the Bank dated 25 April 2025 in relation to (among others) the nomination of non-executive Directors.

In accordance with the “Company Law of the People’s Republic of China”, the “Corporate Governance Standards for Listed Companies”, the “Implementation Measures for the Administrative Licensing Items concerning Small and Medium-Sized Rural Banking Institutions”, the Listing Rules and the Articles of Association and other relevant regulations, and upon recommendation by the Shareholder entities and the consideration and approval by the nomination committee of the Board, the Board proposed to nominate Mr. Ma Bao (“**Mr. Ma**”), Mr. Dong Bin (“**Mr. Dong**”) and Mr. Yuan Gang (“**Mr. Yuan**”) as candidates for the non-executive Directors of the Bank. Mr. Ma, Mr. Dong and Mr. Yuan have confirmed that they have no disagreement on the nomination.

Biographical details of Mr. Ma, Mr. Dong and Mr. Yuan are set out as follows:

Mr. Ma Bao (aged 39)

Mr. Ma Bao, born in June 1985, is a senior political engineer and economist. He is currently the chairman of Chongqing Yufu Capital Equity Investment Fund Management Co., Ltd. (重慶渝富資本股權投資基金管理有限公司). Mr. Ma Bao obtained a bachelor’s degree in management majoring in business administration and a bachelor’s degree in law from Southwest University of Political Science and Law in July 2009, and obtained a master’s degree in agricultural promotion from Southwest University in December 2017. Mr. Ma Bao served as the deputy director of the Office of Shuangqiao District Branch of Chongqing

LETTER FROM THE BOARD

Administration for Industry and Commerce, the deputy director of the Office of Chongqing Yufu Assets Management Group Co., Ltd. (重慶渝富資產經營管理集團有限公司), the secretary to the board, the director of the Office, the director of the Safety Supervision Office, the director of the Automobile and Intelligent Manufacturing Division, the director of the Automobile Division of Yufu Holding and the chairman of Yufu Capital.

Mr. Dong Bin (aged 54)

Mr. Dong Bin, born in February 1971, is a senior accountant, a certified public accountant and a certified internal auditor. He is currently the member of the Party Committee, the director and the financial director of Chongqing City Construction Investment (Group) Company Limited (重慶市城市建設投資(集團)有限公司). Mr. Dong Bin obtained a master's degree in accounting from Chongqing University in June 2017. Mr. Dong Bin served as the deputy chief of the Supervision Section, the chief of the Comprehensive Section and the chief of Secretariat Section of the Office of People's Government of Chongqing Jiangbei District, the member of the Party Group and the deputy director of Chongqing Jiangbei District Audit Bureau, the deputy director of the Office, the dean of the Commerce and Trade Audit Division and the dean of the Economic and Trade Audit Division of Chongqing Audit Bureau, the head of the Planning and Development Department, the director of the Supervisor Office and the director of the Office of Chongqing Yufu Assets Management Group Co., Ltd. (重慶渝富資產經營管理集團有限公司), the member of the Party Committee and the financial director of Chongqing Financial Assets Exchange Co., Ltd. (重慶金融資產交易所有限責任公司), the member of the Party Committee, the director, the financial director and the general counsel of Chongqing Expressway Group Co., Ltd. (重慶高速公路集團有限公司) and the secretary of the Party Branch and the chairman of Chongqing Expressway Investment Holding Co., Ltd. (重慶高速公路投資控股有限公司).

Mr. Yuan Gang (aged 50)

Mr. Yuan Gang, born in July 1974, is a senior researcher (audit) and a deputy to the 6th Chongqing Municipal People's Congress. He currently serves as a member of the Party Committee and the deputy general manager of Chongqing Development Investment Co., Ltd. (重慶發展投資有限公司), and the secretary of the Party Committee and the chairman (concurrently) of Chongqing Security Group Co., Ltd. (重慶安保集團有限責任公司) and the secretary of the Party Committee and the chairman (concurrently) of Chongqing Human Resources Development Co., Ltd. (重慶人力資源發展有限公司). Mr. Yuan Gang obtained a bachelor's degree in economics majoring in accounting from Yuzhou University (now known as Chongqing Technology and Business University) in July 1996. Mr. Yuan Gang served as the chief of the Equipment Finance Division and the deputy director of the Office of Chongqing Municipal Public Security Bureau, and the deputy director of Northern New District Branch of Chongqing Municipal Public Security Bureau and the head of the Audit Division of Chongqing Municipal Public Security Bureau. Mr. Yuan Gang concurrently served as the vice chairman of Chongqing Institution of Internal Audit and a standing member of the China Security Association.

LETTER FROM THE BOARD

The terms of office of Mr. Ma, Mr. Dong and Mr. Yuan as directors shall be effective from the date of approval of their qualifications by the National Financial Regulatory Administration Chongqing Office to the expiry of the term of office of the current session of the Board. During the term of office, each of Mr. Ma, Mr. Dong and Mr. Yuan will receive remuneration or allowances according to “The Remuneration Plan of Directors of Chongqing Rural Commercial Bank Co., Ltd.” and “The Performance Evaluation Methods for the Board of Directors, Senior Management and its Members of Chongqing Rural Commercial Bank Co., Ltd.”. The Bank will disclose directors’ remuneration or allowances in the annual report each year.

Save as disclosed herein, as at the Latest Practicable Date, Mr. Ma, Mr. Dong and Mr. Yuan did not hold any directorships or supervisory positions in any other listed companies other than the Bank or took up any posts in any affiliated companies of the Bank in the past three years. Mr. Ma, Mr. Dong and Mr. Yuan do not have any relationship with any other Directors, supervisors, senior management, substantial shareholders or controlling Shareholders of the Bank. In addition, save as disclosed herein, as at the Latest Practicable Date, they did not have any interest in the Shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed herein, as at the Latest Practicable Date, there are no matters relating to the appointment of Mr. Ma, Mr. Dong and Mr. Yuan that are required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules or any other matters that need to be brought to the attention of the Shareholders of the Bank.

The above resolutions were considered and approved by the Board, and are now being submitted to the 2024 AGM for consideration as ordinary resolutions.

(2) Related Party Transactions with Yufu Capital and its Related Parties

In order to fully utilize the resource advantages of high-quality related-party customers and facilitate the Bank’s business expansion actively and steadily and upon consideration and approval of credit by the Bank, it is proposed to approve the group comprehensive credit limit of RMB19,400.00 million to Yufu Holding for a credit period of 1 year, representing an increase in credit limit of RMB1,700.33 million from the previous year. Meanwhile, the Bank intends to carry out non-credit related party transactions with Yufu Capital and its related parties based on the business needs of customers. The relevant details are reported as follows:

I. Overview of the related parties

(I) Determination of related party relations

Yufu Capital, a wholly-owned subsidiary of Yufu Holding, and its parties acting in concert collectively hold more than 5% of Shares of the Bank and are substantial shareholders (as defined under relevant domestic regulations) of the Bank. Upon recommendation by Yufu Capital, the nomination of Mr. Ma Bao as a candidate for non-executive Director of the Bank was considered and approved

LETTER FROM THE BOARD

at the 56th meeting of the fifth session of the Board of the Bank and shall be submitted to the 2024 AGM for consideration. Ms. Hu Chun, the former Director designated by Yufu Capital, has tendered her resignation letter on the date of 56th meeting of the fifth session of the Board of the Bank, in respect of resignation from the positions of the non-executive Director of the Bank and the members of the special committees of the Board. According to the Administrative Measures for Related Party Transactions of Banking and Insurance Institutions, the Interim Measures for the Equity Management of Commercial Banks, the Rules Governing the Listing of Stocks on the Shanghai Stock Exchange and the Administrative Measures for the Related Party Transactions of the Bank, Yufu Capital and its related parties are all related parties of the Bank.

(II) *Basic information of Yufu Holding*

Yufu Holding was established on 15 August 2016, and its legal representative is Xie Wenhui. Chongqing State-owned Assets Supervision and Administration Commission fulfills the responsibilities of investor for it and its registered capital is RMB16.8 billion. Chongqing State-owned Assets Supervision and Administration Commission is also the controlling shareholder and actual controller of Yufu Holding. Its registered address is No. 198, East Section of Huangshan Avenue, Liangjiang New District, Chongqing, and its main business scope includes the following general items: investment activities using its own funds, investment consultation (excluding financial businesses such as accepting public deposits or accepting public deposits in any form, extending loans or securities and futures), asset management, and corporate reorganisation and merger consultation and planning (businesses could be operated independently with business licenses in accordance with laws, except those subject to approvals according to laws).

As at the end of 2023, Yufu Holding had total consolidated assets of RMB349,833 million, total liabilities of RMB222,325 million and net assets of RMB127,508 million, representing a gearing ratio of 63.55%. In 2023, it realised operating income of RMB32,379 million and net profit of RMB2,818 million. As of the end of September 2024, Yufu Holding had total consolidated assets of RMB348,092 million, total liabilities of RMB223,842 million and net assets of RMB124,250 million, representing a gearing ratio of 64.31%; it realised operating income of RMB23,797 million and net profit of RMB4,076 million.

(III) *Basic information of Yufu Capital*

Yufu Capital was established on 27 February 2004 with a registered capital of RMB10 billion. It is currently under the purview of Yufu Holding, and is a wholly stated-owned enterprise. Its registered address is No. 198, East Section of Huangshan Avenue, Liangjiang New District, Chongqing. Its legal representative is Qiu Quanzhi, and the business scope includes the following general items: the

LETTER FROM THE BOARD

acquisition and disposal of assets and relevant property investment, investment advisory, financial consultancy, consultancy and agency for corporate reorganizations and mergers, custody of enterprises and assets (businesses requiring prerequisite approval under the laws and regulations of the country shall not be conducted before such approval is obtained) under the authority of the municipal government (businesses could be operated independently with business licenses in accordance with laws, except those subject to approvals according to laws). Yufu Capital will realize three functions and roles, namely promoting the transformation and upgrading of industries in Chongqing, promoting the optimisation of the layout of state-owned capital in Chongqing, and promoting the reform of state-owned enterprises and state-owned assets in Chongqing; build three platforms, namely an investment platform focusing on strategic emerging industries, a shareholding platform focusing on financial equities and a market-oriented and specialized operation platform focusing on state-owned capital management; invest in three sectors, namely strategic emerging industries, finance and quasi-finance and other sectors with investment value.

As at the end of 2023, Yufu Capital had total consolidated assets of RMB115,077 million, total liabilities of RMB71,899 million and net assets of RMB43,179 million. In 2023, it realised operating income of RMB2,722 million and net profit of RMB2,920 million. As of the end of September 2024, Yufu Capital had total consolidated assets of RMB117,197 million, total liabilities of RMB73,848 million and net assets of RMB43,349 million; it realised operating income of RMB1,798 million and net profit of RMB2,238 million.

II. Overview of the related party transactions

(I) The group comprehensive credit of Yufu Holding

Upon consideration and approval of credit by the Bank, it is proposed to approve the group comprehensive credit limit of RMB19,400.00 million to Yufu Holding for a credit period of 1 year, representing an increase in credit limit of RMB1,700.33 million as compared with the group comprehensive credit limit of RMB17,699.67 million in the previous year.

The group credit was applied for 30 members, among which, Yufu Holding is the controlling shareholder of Yufu Capital and other 29 members are subsidiaries of Yufu Holding. In addition, a limit of RMB515.90 million is reserved only for use by group members. The limit is reserved for use based on specific credit and in accordance with the Management Measures on Unified Credit Granting for Legal Person Customers of the Bank. In accordance with the relevant provisions of the Administrative Measures for Related Party Transactions of Banking and Insurance Institutions, the Interim Measures for the Equity Management of Commercial Banks, the Rules Governing the Listing of Stocks on the Shanghai Stock Exchange and the Administrative Measures for the Related Party

LETTER FROM THE BOARD

Transactions of the Bank, the members involved in the group credit are all related parties of the Bank and the group credit constitutes a related party transaction of the Bank. The details of the limit are as follows:

Unit: RMB0'000

No.	Name of members	Reported comprehensive credit limit	Change as compared with the previous credit limit	Reasons for changes in	Credit balance
1	Yufu Holding	610,500.00	230,500.00	Increase in loans of working capital and sharing the limit of Yufu Capital based on the actual situation.	335,500.00
2	Yufu Capital	239,500.00	-7,500.00	Installment Repayment Plan	239,500.00
3	Chongqing Yin Hai Finance Leasing Co., Ltd. (重慶銀海融資租賃有限公司)	30,000.00	0.00	-	24,953.00
4	Yinhua Fund Management Co., Ltd. (銀華基金管理股份有限公司)	50,000.00	0.00	-	10,536.00
5	China Silian Sensors Group Co., Ltd. (中國四聯儀器儀表集團有限公司)	44,793.00	-73.00	Installment Repayment Plan	44,793.00
6	Water & Environment	217,600.00	0.00	-	100,200.00
7	Chongqing Xiushan County Sanfeng New Energy Co., Ltd. (重慶市秀山縣三峰新能源有限公司)	19,729.00	-1,147.00	Installment Repayment Plan	16,874.00
8	Dongying Yellow River Delta Sanfeng Environmental Energy Co., Ltd. (東營黃河三角洲三峰生態能源有限公司)	8,116.00	-2,026.00	Installment Repayment Plan	8,116.00
9	Shanwei Sanfeng Environmental Protection Power Generation Co., Ltd. (汕尾三峰環保發電有限公司)	500.00	0.00	-	0.00
10	Chongqing Yushui Environmental Protection Technology Co., Ltd. (重慶渝水環保科技有限公司)	6,630.00	-3,211.00	Installment Repayment Plan	2,636.00
11	Chongqing Fenzhi Water Supply Co., Ltd. (重慶分質供水有限公司)	1,000.00	0.00	-	0.00
12	Yingshan Sanfeng Environmental Protection Energy Co., Ltd. (營山三峰環保能源有限公司)	41,971.00	-1,776.00	Installment Repayment Plan	32,627.00
13	Chifeng Sanfeng Environmental Protection Energy Co., Ltd. (赤峰市三峰環保能源有限公司)	22,302.00	-2,321.00	Installment Repayment Plan	21,634.00

LETTER FROM THE BOARD

No.	Name of members	Reported comprehensive credit limit	Change as compared with the previous credit limit	Reasons for changes in	Credit balance
14	Aksu Sanfeng Guanghan Environmental Protection Power Generation Co., Ltd. (阿克蘇三峰廣翰環保發電有限公司)	23,610.00	-1,390.00	Installment Repayment Plan	18,414.00
15	Pujiang Sanfeng Environmental Protection Energy Co., Ltd. (浦江三峰環保能源有限公司)	25,865.00	-2,510.00	Installment Repayment Plan	22,458.00
16	Kunming Sanfeng Renewable Energy Power Generation Co., Ltd. (昆明三峰再生能源發電有限公司)	31,900.00	0.00	-	28,825.00
17	Chongqing Xintiandi Environmental Detection Technology Co. Ltd. (重慶新天地環境檢測技術有限公司)	800.00	0.00	-	0.00
18	Chongqing Water Group Co., Ltd. (重慶水務集團股份有限公司)	50,000.00	50,000.00	-	0.00
19	Chongqing Chuanglv Environmental Protection Co., Ltd. (重慶創綠環境保護有限公司)	24,560.00	-1,662.00	Installment Repayment Plan	17,934.00
20	Chongqing Environmental Protection Investment Group Co., Ltd. (重慶環保投資集團有限公司)	32,000.00	2,000.00	-	26,997.00
21	Chongqing Qijiang Sanfeng Environmental Protection Power Generation Co., Ltd. (重慶市綦江區三峰環保發電有限公司)	500.00	-41,676.00	Settlement of fixed assets loans	0.00
22	Chongqing Water Conservancy Investment Group Co., Ltd. (重慶市水利投資(集團)有限公司)	291,800.00	291,800.00	Included in the unified credit due to consolidation of financial statements into	291,800.00
23	Chongqing Water Resources Industry Co., Ltd. (重慶水資源產業股份有限公司)	58,262.00	58,262.00	Yufu Holding in April 2025	30,462.00
24	Chongqing Water Investment Yudongbei Water Co., Ltd. (重慶水投渝東北自來水有限公司)	14,830.00	14,830.00		14,830.00
25	Chongqing Wanzhou Shuangyuan Water Conservancy Development Co., Ltd. (重慶市萬州區雙源水利開發有限公司)	9,000.00	9,000.00		7,833.00

LETTER FROM THE BOARD

No.	Name of members	Reported comprehensive credit limit	Change as compared with the previous credit limit	Reasons for changes in	Credit balance
26	Chongqing Shizhu Water Conservancy and Hydro Power Industrial Development Co., Ltd. (重慶石柱水利水電實業開發有限公司)	17,820.00	17,820.00	Included in the unified credit due to consolidation of financial statements into Yufu Holding in April	8,307.00
27	Qijiang Branch of Chongqing Water Investment Yudong Water Co., Ltd. (重慶水投渝東自來水有限公司綦江分公司)	10,000.00	10,000.00	2025	2,909.00
28	Chongqing Yuning Water Conservancy and Hydro Power Development Co., Ltd. (重慶市渝寧水利水電開發有限責任公司)	925.00	925.00		925.00
29	Wulong Yuxiang Branch of Chongqing Water Investment Original Water Resources Management Co., Ltd. (重慶水投原水資源管理有限公司武隆渝翔分公司)	797.00	797.00		797.00
30	Chongqing Yuli Materials Co., Ltd. (重慶渝立物資有限公司)	3,100.00	3,100.00	-	3,100.00
31	Southwest Securities Co., Ltd. (西南證券股份有限公司)	0.00	-200,000.00	No balance	0
32	Chengdu Chiyuan Environmental Protection Engineering Co., Ltd. (成都馳源環保工程有限公司)	0.00	-4,474.00	Deregistration due to state-owned enterprises reform	0
33	Chongqing Bishan Biqing Water Co., Ltd. (重慶市璧山區碧清水务有限公司)	0.00	-37,025.00	Deregistration due to state-owned enterprises reform	0
34	Chongqing Yangtze Gold Cruises Co., Ltd. (重慶長江黃金游輪有限公司)	0.00	-4,000.00	Transferred into Chongqing Cultural and Tourism Group Co., Ltd. (重慶文化旅游集團有限公司) due to state-owned enterprises reform	0
35	Reserved limit	51,590.00	-208,210.00	Increase of group members	0
Total group members		1,940,000.00	170,033.00	-	1,312,960.00

Note: The credit balance was the data as at the end of March 2025.

(II) Deposit related party transactions

In accordance with the Administrative Measures for Related Party Transactions of Banking and Insurance Institutions, the related party transactions of banking institutions include deposits. The Bank intended to carry out deposit related party transactions with Yufu Capital, a substantial shareholder (as defined under

LETTER FROM THE BOARD

relevant domestic regulations) of the Bank, and its related parties, including demand deposits², fixed deposits, agreement deposits, structured deposits, 7-day call deposit, etc., and relevant transaction amount shall be subject to actual occurrence. Non-demand deposits business shall be reported to the Related Party Transaction Supervision Committee of the Board for filing.

(III) Nature of the related party transactions

After the granting, Yufu Holding was granted a group credit limit of RMB19,400.00 million, representing 15.20% of the audited net capital of the Bank of RMB127,600.00 million as at the end of 2024, exceeding 1%. Such transaction is a material related party transaction. The transaction amount of deposit related party transactions with Yufu Capital and its related parties shall be subject to actual occurrence and be submitted for approval as a material related party transaction.

The transactions are material related party transactions and shall be submitted to the general meeting for approval.

(IV) Pricing policy

Based on market principle, the group credit and the pricing of deposit related party transactions are carried out on the conditions that are not better than those of the similar transactions of the Bank with non-related parties in accordance with commercial principles and normal commercial terms, and are in line with the pricing policy of the Bank.

(V) Implications under the Listing Rules

As at the Latest Practicable Date, Yufu Holding jointly held 1,026,246,454 Shares of the Bank, representing approximately 9.04% of the total share capital of the Bank. Among which, its subsidiary Yufu Capital held 988,000,000 A Shares of the Bank, representing approximately 8.70% of total share capital of the Bank; its subsidiary Chongqing Sanxia Financing Guarantee Group Corporation (重慶三峽融資擔保集團股份有限公司) held 15,000,454 A Shares of the Bank, representing approximately 0.13% of total share capital of the Bank; its subsidiary Chongqing Yufu (Hong Kong) Co., Ltd. (重慶渝富(香港)有限公司) held 13,246,000 H Shares of the Bank, representing approximately 0.12% of total share capital of the Bank; and its subsidiary Chongqing Chuanyi Automation Co., Ltd. (重慶川儀自動化股份有限公司) held 10,000,000 A Shares of the Bank, representing approximately 0.09% of total share capital of the Bank.

²

In accordance with the provisions of Article 57 of the Administrative Measures for Related Party Transactions of Banking and Insurance Institutions, demand deposits business is exempted from approval and disclosure as the same manner of related party transactions.

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In order to deepen the reform of state-owned enterprises, on 31 August 2023, Chongqing State-owned Assets Supervision and Administration Commission decided to transfer its 80% equity interest in Water & Environment to Yufu Holding at nil consideration. As at the Latest Practicable Date, the transfer matter at nil consideration was subject to the completion of the relevant transfer registration procedures. Upon completion of the relevant transfer registration procedures, Chongqing Water Group Co., Ltd. (重慶水務集團股份有限公司) and Chongqing Water Conservancy Investment Group Co., Ltd. (重慶市水利投資(集團)有限公司), Shareholders of the Bank, will become subsidiaries of Yufu Holding. Among which, Chongqing Water Group Co., Ltd. (重慶水務集團股份有限公司) held 125,000,000 A Shares of the Bank, representing approximately 1.10% of the total share capital of the Bank; and Chongqing Water Conservancy Investment Group Co., Ltd. (重慶市水利投資(集團)有限公司) held 566,714,256 A Shares of the Bank, representing approximately 4.99% of the total share capital of the Bank. Then, Yufu Holding is expected to hold a total of 1,717,960,710 Shares of the Bank, representing approximately 15.13% of the total share capital of the Bank, and will become a substantial shareholder of the Bank. Therefore, Yufu Holding will constitute a connected person of the Bank. Yufu Capital (a subsidiary of Yufu Holding) and its related parties will constitute associates (as defined under the Listing Rules) of Yufu Holding, and thus also constitute connected persons of the Bank. Therefore, upon completion of the relevant transfer registration procedures, the transactions contemplated between the Bank and Yufu Capital and its related parties (including credit transactions and deposit transactions) will constitute connected transactions of the Bank under Chapter 14A of the Listing Rules.

As the credit transactions constitute financial assistance provided by the Bank (as a company engaged in banking business) to connected persons in the ordinary course of its business and on normal commercial terms or better, therefore, pursuant to Rule 14A.87(1) of the Listing Rules, such credit transactions will be fully exempted from reporting, annual review, announcement and independent Shareholders' approval requirements under Chapter 14A of the Listing Rules.

As the deposit transactions constitute financial assistance provided by connected persons for the benefits of the Group and are on normal commercial terms or better, and the relevant financial assistance is not secured by the assets of the Group, therefore, pursuant to Rule 14A.90 of the Listing Rules, such deposit transactions will be fully exempt from reporting, annual review, announcement and independent Shareholders' approval requirements under Chapter 14A of the Listing Rules.

LETTER FROM THE BOARD

III. Conclusion

- (I) It is proposed to approve the group credit limit of RMB19,400.00 million to Yufu Holding for a credit period of 1 year. For details of the allocation plan on credit limit for all group members, please refer to the Table on Allocation of the Group Credit Limit of Yufu Holding.

Credit management requirements:

1. The credit limit and allocated structure are not the basis for processing the withdrawal and use business of specific credit, and the operating body shall research and formulate a relevant credit plan for an individual client according to the actual credit needs and debt bearing ability of each member company, which shall be submitted to the authorised department for approval within the allocated credit limit.
 2. It shall be carried out in strict accordance with the Administrative Measures for the Related Party Transactions of the Bank and the relevant regulatory provisions and requirements.
- (II) It is proposed to approve the deposit related party transactions between the Bank and Yufu Capital and its related parties, and the relevant transactions shall be subject to actual occurrence. The non-demand deposits business shall be reported to the Related Party Transaction Supervision Committee of the Board for filing.

Table on Allocation of the Group Credit Limit of Yufu Holding

Unit: RMB0'000

Name of operating body	Full name of the group members	Comprehensive credit						Low-risk credit limit		
		Total	Non-special credit limit	Exposure credit limit			Subtotal	Limit of the Bank	Limit for consolidated subsidiaries	Subtotal
				Special credit limit for fix assets	Special credit limit for financial market	Special credit limit for consolidated subsidiaries				
Yubei Branch	Yufu Holding	610,500	520,500	0	90,000	0	610,500	0	0	0
Yubei Branch	Yufu Capital	239,500	239,500	0	0	0	239,500	0	0	0
Liangjiang Branch	Chongqing Yin Hai Finance Leasing Co., Ltd. (重慶銀海融資租賃有限公司)	30,000	30,000	0	0	0	30,000	0	0	0

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Name of operating body	Full name of the group members	Comprehensive credit								
		Exposure credit limit					Low-risk credit limit			
		Non-special	Special credit limit for fix assets	Special credit limit for financial market	Special credit limit for consolidated subsidiaries	Subtotal	Limit of the Bank	Limit for consolidated subsidiaries	Subtotal	
										Total credit limit
Capital Operation Department	Yinhua Fund Management Co., Ltd. (銀華基金管理股份有限公司)	50,000	0	0	0	0	0	50,000	0	50,000
Shapingba Branch	China Silian Sensors Group Co., Ltd. (中國四聯儀器儀表集團有限公司)	44,793	44,793	0	0	0	44,793	0	0	0
Business department	Water & Environment	217,600	110,600	0	107,000	0	217,600	0	0	0
Business department	Chongqing Xiushan County Sanfeng New Energy Co., Ltd. (重慶市秀山縣三峰新能源有限公司)	19,729	1,000	18,729	0	0	19,729	0	0	0
Business department	Dongying Yellow River Delta Sanfeng Environmental Energy Co., Ltd. (東營黃河三角洲三峰生態能源有限公司)	8,116	0	8,116	0	0	8,116	0	0	0
Business department	Shanwei Sanfeng Environmental Protection Power Generation Co., Ltd. (汕尾三峰環保發電有限公司)	500	500	0	0	0	500	0	0	0

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Name of operating body	Full name of the group members	Comprehensive credit								
		Exposure credit limit					Low-risk credit limit			
		Total	Non-special credit limit	Special credit limit	Special credit limit	Special credit limit	Subtotal	Limit of the Bank	Limit for consolidated subsidiaries	Subtotal
				for fix assets	for financial market	limit for consolidated subsidiaries				
Business department	Chongqing Yushui Environmental Protection Technology Co., Ltd. (重慶渝水環保科技有限公司)	6,630	0	6,630	0	0	6,630	0	0	0
Business department	Chongqing Fenzhi Water Supply Co., Ltd. (重慶分質供水有限公司)	1,000	1,000	0	0	0	1,000	0	0	0
Jiangbei Branch	Yingshan Sanfeng Environmental Protection Energy Co., Ltd. (營山三峰環保能源有限公司)	41,971	1,000	40,971	0	0	41,971	0	0	0
Jiangbei Branch	Chifeng Sanfeng Environmental Protection Energy Co., Ltd. (赤峰市三峰環保能源有限公司)	22,302	0	22,302	0	0	22,302	0	0	0
Jiangbei Branch	Aksu Sanfeng Guanghan Environmental Protection Power Generation Co., Ltd. (阿克蘇三峰廣翰環保發電有限公司)	23,610	0	23,610	0	0	23,610	0	0	0

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Name of operating body	Full name of the group members	Comprehensive credit								
		Exposure credit limit					Low-risk credit limit			
		Total	Non-special credit limit	Special credit limit	Special credit limit	Special credit limit	Subtotal	Limit of the Bank	Limit for consolidated subsidiaries	Subtotal
				for fix assets	for financial market	limit for consolidated subsidiaries				
Jiangbei Branch	Pujiang Sanfeng Environmental Protection Energy Co., Ltd. (浦江三峰環保能源有限公司)	25,865	1,500	24,365	0	0	25,865	0	0	0
Jiangbei Branch	Kunming Sanfeng Renewable Energy Power Generation Co., Ltd. (昆明三峰再生能源發電有限公司)	31,900	0	31,900	0	0	31,900	0	0	0
Jiangbei Branch	Chongqing Xintiandi Environmental Detection Technology Co. Ltd. (重慶新天地環境檢測技術有限公司)	800	800	0	0	0	800	0	0	0
Jiangbei Branch	Chongqing Water Group Co., Ltd. (重慶水務集團股份有限公司)	50,000	50,000	0	0	0	50,000	0	0	0
Business department	Chongqing Chuanglv Environmental Protection Co., Ltd. (重慶創綠環境保護有限公司)	24,560	0	24,560	0	0	24,560	0	0	0
Liangjiang Branch	Chongqing Environmental Protection Investment Group Co., Ltd. (重慶環保投資集團有限公司)	32,000	0	32,000	0	0	32,000	0	0	0

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		Comprehensive credit								
		Exposure credit limit					Low-risk credit limit			
Name of operating body	Full name of the group members	Total	Non-special credit limit	Special credit limit	Special credit limit	Special credit limit for	Subtotal	Limit of the Bank	Limit for consolidated subsidiaries	Subtotal
				for fix assets	for financial market	consolidated subsidiaries				
Qijiang Branch	Chongqing Qijiang Sanfeng Environmental Protection Power Generation Co., Ltd. (重 慶市綦江區三 峰環保發電有 限公司)	500	500	0	0	0	500	0	0	0
Business department	Chongqing Water Conservancy Investment Group Co., Ltd.	291,800	267,800	0	24,000	0	291,800	0	0	0
Liangjiang Branch	Chongqing Water Resources Industry Co., Ltd. (重慶水 資源產業股份 有限公司)	58,262	19,997	38,265	0	0	58,262	0	0	0
Yunyang Branch	Chongqing Water Investment Yudongbei Water Co., Ltd. (重慶水 投渝東北自來 水有限公司)	14,830	4,830	10,000	0	0	14,830	0	0	0
Wanzhou Branch	Chongqing Wanzhou Shuangyuan Water Conservancy Development Co., Ltd. (重 慶市萬州區雙 源水利開發有 限公司)	9,000	0	9,000	0	0	9,000	0	0	0

LETTER FROM THE BOARD

Name of operating body	Full name of the group members	Comprehensive credit								
		Exposure credit limit						Low-risk credit limit		
		Total	Non-special credit limit	Special credit limit	Special credit limit	Special credit limit	Subtotal	Limit of the Bank	Limit for consolidated subsidiaries	Subtotal
				for fix assets	for financial market	limit for consolidated subsidiaries				
Shizhu Branch	Chongqing Shizhu Water Conservancy and Hydro Power Industrial Development Co., Ltd. (重慶石柱水利水電實業開發有限公司)	17,820	0	17,820	0	0	17,820	0	0	0
Qijiang Branch	Qijiang Branch of Chongqing Water Investment Yudong Water Co., Ltd. (重慶水投渝東自來水有限公司綦江分公司)	10,000	0	10,000	0	0	10,000	0	0	0
Wuxi Branch	Chongqing Yuning Water Conservancy and Hydro Power Industrial Development Co., Ltd. (重慶市渝寧水利水電開發有限責任公司)	925	0	925	0	0	925	0	0	0
Wulong Branch	Wulong Yuxiang Branch of Chongqing Water Investment Original Water Resources Management Co., Ltd. (重慶水投原水資源管理有限公司武隆渝翔分公司)	797	0	797	0	0	797	0	0	0

LETTER FROM THE BOARD

Name of operating body	Full name of the group members	Comprehensive credit								
		Exposure credit limit					Low-risk credit limit			
		Non-special credit limit	Special credit limit	Special credit limit	Special credit limit for	Limit of the	Limit for consolidated subsidiaries	Subtotal		
			for fix assets	for financial market	consolidated subsidiaries				Bank	
Nan'an Branch	Chongqing Yuli Materials Co., Ltd. (重 慶渝立物資有 限公司)	3,100	3,100	0	0	0	3,100	0	0	0
	Reserved limit					51,590				
Total		1,940,000	1,297,420	319,990	221,000	0	1,838,410	50,000	0	50,000

The resolution was considered and approved by the Board, and is now being submitted to the 2024 AGM for consideration as an ordinary resolution.

3. THE 2024 AGM

The 2024 AGM of the Bank is scheduled to be held at the Conference Center, Building of Chongqing Rural Commercial Bank Co., Ltd. (at No. 36 Jinshamen Road, Jiangbei District, Chongqing, the PRC) on Wednesday, 21 May 2025 at 10:00 a.m., to consider and, if thought fit, to pass resolutions in respect of the matters set out in the notice of the 2024 AGM and the supplemental notice of the 2024 AGM.

The proxy form for use at the 2024 AGM (the “**First Proxy Form**”) was published on the websites of the Stock Exchange (www.hkexnews.hk) and the Bank (www.cqrcb.com) on 26 April 2025 and dispatched to H Shareholders of the Bank by means selected by H Shareholders of the Bank to receive the corporate communications. The revised proxy form (the “**Revised Proxy Form**”) for use at the 2024 AGM was also published on the websites of the Stock Exchange (www.hkexnews.hk) and the Bank (www.cqrcb.com) and dispatched to H Shareholders of the Bank by means selected by H Shareholders of the Bank to receive the corporate communications. Whether or not you intend to be present at the 2024 AGM, you are requested to complete and return the relevant proxy form mentioned above in accordance with the instructions stated thereon 24 hours before the time appointed for holding the 2024 AGM or any adjournment thereof (as the case may be). Completion and return of the relevant proxy form mentioned above will not preclude you from attending and voting at the 2024 AGM in person if you so wish. In such event, the instrument appointing a proxy shall be deemed to be revoked.

In accordance with the relevant requirements of the Rules of Procedures for the Board, when a Shareholder fails to repay their credit facilities with the Bank on time, or when the number of Shares pledged by a Shareholder reaches or exceeds 50% of the total Shares of the Bank held by such Shareholder, the Directors nominated by such Shareholder shall not exercise the voting rights regarding matters to be considered by the Board, and shall abstain from voting when the Board considers and approves matters relating to the filing of application for pledge over Shares. After the Directors have made all reasonable enquiries, to the best of their knowledge, information and belief,

LETTER FROM THE BOARD

since the number of Shares of the Bank pledged by Shanghai Yuyuan Tourist Mart (Group) Co., Ltd. (上海豫園旅遊商城(集團)股份有限公司) exceeds 50% of the total Shares of the Bank held by it, Mr. Peng Yulong, a Director nominated by it, has been restricted from voting on all the above resolutions at the Board meetings. Save as disclosed above, no other Directors are required to be restricted from voting on the resolutions considered at the Board meetings.

In accordance with the relevant requirements of the Articles of Association and the Rules of Procedures for the General Meeting, when a Shareholder fails to repay their credit facilities with the Bank on time, or when the number of Shares pledged by a Shareholder reaches or exceeds 50% of the total Shares of the Bank held by such Shareholder, the voting rights of such Shareholder regarding matters to be considered at the general meeting shall be restricted.

After the Directors have made all reasonable enquiries, to the best of their knowledge, information and belief, Yufu Capital, Chongqing Sanxia Financing Guarantee Group Corporation (重慶三峽融資擔保集團股份有限公司), Chongqing Chuanyi Automation Co., Ltd. (重慶川儀自動化股份有限公司), Chongqing Yufu (Hong Kong) Co., Ltd. (重慶渝富(香港)有限公司), Chongqing Water Conservancy Investment Group Co., Ltd. (重慶市水利投資(集團)有限公司) and Chongqing Water Group Co., Ltd. (重慶水務集團股份有限公司) have material interests in No. 4 supplemental resolution and will abstain from voting on No. 4 supplemental resolution. As at the Latest Practicable Date, save as the disclosed above, there have been no other Shareholders having material interests in the resolutions proposed at the 2024 AGM, and no other Shareholders are required to abstain from voting on any of the resolutions proposed at the 2024 AGM.

4. RECOMMENDATION

The Board (including independent non-executive Directors) believes that the supplemental resolutions to be proposed at the 2024 AGM are in the interests of the Bank and the Shareholders as a whole. It is therefore recommended that the Shareholders should vote in favour of all the resolutions to be proposed at the 2024 AGM as set out in the notice of the 2024 AGM and the supplemental notice of the 2024 AGM.

Yours faithfully,

For and on behalf of the Board
Chongqing Rural Commercial Bank Co., Ltd.*
重慶農村商業銀行股份有限公司*
Sui Jun
Executive Director and President

SUPPLEMENTAL NOTICE OF THE 2024 ANNUAL GENERAL MEETING



SUPPLEMENTAL NOTICE OF THE 2024 ANNUAL GENERAL MEETING

REFERENCE IS MADE to the circular (the “**AGM Circular**”) and the notice (the “**AGM Notice**”) of 2024 annual general meeting (the “**AGM**”) of Chongqing Rural Commercial Bank Co., Ltd. 重慶農村商業銀行股份有限公司* (the “**Bank**”) dated 26 April 2025, which set out the time and venue of the AGM and contain the resolutions proposed at the AGM for shareholders’ consideration and approval. Unless otherwise stated, capitalised terms used in this supplemental notice shall have the same meanings as defined in the AGM Circular and the supplemental circular of the Bank dated 6 May 2025.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as originally scheduled on Wednesday, 21 May 2025 at 10:00 a.m. at the Conference Center, Building of Chongqing Rural Commercial Bank Co., Ltd. (at No. 36 Jinshamen Road, Jiangbei District, Chongqing, the PRC). In addition to the resolutions contained in the AGM Notice, the AGM will also consider and, if thought fit, pass the following additional resolutions:

Ordinary Resolutions

1. To consider and approve the resolution in relation to the proposed election of Mr. Ma Bao as a non-executive director of the Bank;
2. To consider and approve the resolution in relation to the proposed election of Mr. Dong Bin as a non-executive director of the Bank;
3. To consider and approve the resolution in relation to the proposed election of Mr. Yuan Gang as a non-executive director of the Bank; and
4. To consider and approve the resolution in relation to the related party transactions with Chongqing Yufu Capital Operation Group Company Limited and its related parties.

For and on behalf of the Board
Chongqing Rural Commercial Bank Co., Ltd.*
重慶農村商業銀行股份有限公司*
Sui Jun
Executive Director and President

Chongqing, the PRC, 6 May 2025

SUPPLEMENTAL NOTICE OF THE 2024 ANNUAL GENERAL MEETING

Notes:

1. Pursuant to the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), all votes of resolutions as set out in the supplemental notice of the AGM will be taken by poll except where the chairman decides to allow a resolution which relates to a procedural or administrative matter to be voted on by a show of hands. The voting results will be published on the websites of the Stock Exchange (www.hkexnews.hk) and the Bank (www.cqrcb.com) in accordance with the Listing Rules.
2. The revised proxy form (the “**Revised Proxy Form**”) for use at the AGM is published on the websites of the Stock Exchange (www.hkexnews.hk) and the Bank (www.cqrcb.com) and dispatched to H shareholders of the Bank by means selected by H shareholders of the Bank to receive the corporate communications. Every shareholder who has the right to attend and vote at the AGM is entitled to appoint one or more proxies (if he/she/it holds more than one share) to attend and vote on his/her/its behalf at the AGM. A proxy need not be a shareholder, provided that if more than one proxy is so appointed, the appointment shall specify the class and number of shares in respect of which each such proxy is so appointed. Any H shareholder who intends to appoint a proxy to attend the AGM shall complete the enclosed Revised Proxy Form in accordance with the instructions printed thereon and return the same to the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited (at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong) not less than 24 hours before the time appointed for holding the AGM or any adjournment thereof (as the case may be). Completion and return of the Revised Proxy Form will not preclude the Shareholders from attending and voting in person at the AGM or at any adjourned meeting thereof should they so wish.
3. A shareholder who has not yet lodged the proxy form (the “**Original Proxy Form**”) which was issued by the Bank on 26 April 2025 is required to lodge the Revised Proxy Form if he/she/it wishes to appoint proxies to attend the AGM in his/her/its stead. In this case, the Original Proxy Form should not be lodged with the Bank’s H Share Registrar.
4. A shareholder who has already lodged the Original Proxy Form should note that:
 - (a) if no Revised Proxy Form is lodged, the Original Proxy Form will be treated as a valid form of proxy lodged by the shareholder if duly completed. The proxy appointed under the Original Proxy Form will also be entitled to vote in accordance with the instructions previously given by the shareholder or at his/her/its discretion (if no such instructions are given) on any resolution properly proposed at the AGM, including the additional proposed resolution as set out in this supplemental notice of the AGM which was issued by the Bank on 6 May 2025;
 - (b) if the Revised Proxy Form is lodged not less than 24 hours before the time appointed to hold the AGM, the Revised Proxy Form will be treated as a valid form of proxy lodged by the shareholder if duly completed; and
 - (c) if the Revised Proxy Form is lodged after the closing time set out in this supplemental notice of the AGM, the Revised Proxy Form will be deemed invalid. It will not revoke the Original Proxy Form previously lodged by the shareholder. The Original Proxy Form will be treated as a valid form of proxy if duly completed. The proxy appointed under the Original Proxy Form will also be entitled to vote in accordance with the instructions previously given by the shareholder or at his/her/its discretion (if no such instructions are given) on any resolution properly proposed at the AGM, including the additional proposed resolution as set out in this supplemental notice of the 2024 AGM which was issued by the Bank on 6 May 2025.
5. Save for the supplemental resolutions set out in the supplemental notice of the AGM, all matters in connection with the AGM remain the same. For details in connection with the other resolutions to be submitted for consideration and approval at the AGM, qualification for attending, closure of register of members, appointment of proxy and other related matters, please refer to the AGM Circular and the AGM Notice.

SUPPLEMENTAL NOTICE OF THE 2024 ANNUAL GENERAL MEETING

6. The contact of the office of the Board is as follows:

Address:	No. 36 Jinshamen Road, Jiangbei District, Chongqing, the PRC
Postal Code:	400023
Contact Person:	Ms. Li
Telephone:	(8623) 6111 1524
Facsimile:	(8623) 6111 0844

As at the date of this supplemental notice, the executive director of the Bank is Mr. Sui Jun; the non-executive directors of the Bank are Ms. Hu Chun, Mr. Yin Xianglin and Mr. Peng Yulong; and the independent non-executive directors of the Bank are Mr. Zhang Qiaoyun, Mr. Lee Ming Hau, Mr. Li Jiaming and Ms. Bi Qian.

- * *The Bank holds a financial licence number B0335H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000676129728J. The Bank is not an authorised institution in accordance with the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*