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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated April 28, 2025 (the “**Prospectus**”) issued by Auntea Jenny (Shanghai) Industrial Co., Ltd. (滬上阿姨(上海)實業股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

In connection with the Global Offering, CLSA Limited, as stabilizing manager (the “**Stabilizing Manager**”) (or any person acting for it), on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days after the last day for lodging applications under the Hong Kong Public Offering (which is Sunday, June 1, 2025). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Sunday, June 1, 2025). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, May 8, 2025).



AUNTEA JENNY
沪上阿姨

Auntea Jenny (Shanghai) Industrial Co., Ltd.

滬上阿姨(上海)實業股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 2,411,340 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 1,205,670 H Shares (as adjusted after reallocation)
Number of International Offer Shares : 1,205,670 H Shares (as adjusted after reallocation and subject to the Over-allotment Option)
Final Offer Price : HK\$113.12 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%
Nominal value : RMB1.00 per H Share
Stock code : 2589

*Joint Sponsors, Overall Coordinators, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers
(in alphabetical order)*



CITIC SECURITIES



海通國際 HAITONG



东方证券
—DFZQ—

國際

Joint Bookrunners and Joint Lead Managers


ICBC  **工銀國際**

CMS  **招商證券國際**

 **民銀資本**
MIN SHENG CAPITAL (HONG KONG) LIMITED

 **莫基證券有限公司**
MORTON SECURITIES LIMITED

 **東吳證券(香港)**
SOOCHOW SECURITIES (HONG KONG)

 **老虎證券**

Auntea Jenny (Shanghai) Industrial Co., Ltd. / 滬上阿姨（上海）實業股份有限公司
ANNOUNCEMENT OF ALLOTMENT RESULTS

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company information	
Stock code	2589
Stock short name	AUNTEA JENNY
Dealings commencement date	8 May 2025*

* see note at the end of the announcement

Price Information	
Final Offer Price	HK\$113.12
Offer Price Adjustment exercised	N/A

Offer Shares and Share Capital	
Number of Offer Shares	2,411,340
Number of Offer Shares in Hong Kong Public Offering	1,205,670
Number of Offer Shares in International Offering	1,205,670
Number of issued Shares upon Listing (before exercise of the Over-allotment Option)	104,841,340

Over-allocation	
No. of Offer Shares over-allocated	361,680
<i>Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website.</i>	

Proceeds	
Gross proceeds (Note)	HK\$272.8 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$(77.8) million
Net proceeds	HK\$195.0 million

Note: Gross proceeds refers to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" of the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed "Future Plans and Use of Proceeds" of the Prospectus on a pro rata basis. During the Track Record Period, the listing expenses of HK\$48.8 million has been charged to the consolidated statements of profit or loss and other comprehensive income of the Company, therefore the actual net proceeds received by the Company will be approximately HK\$243.8 million.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	127,637
No. of successful applications	28,238
Subscription level	3,616.83 times
Claw-back triggered	Yes
No. of Offer Shares initially available under the Hong Kong Public Offering	241,140
Final no. of Offer Shares under the Hong Kong Public Offering (as adjusted after reallocation)	1,205,670
% of Offer Shares under the Hong Kong Public Offering to the Global Offering (before any exercise of Over-allotment Option)	50%

Note: For details of the final allocation of H Shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	122
Subscription Level	2.57 times
No. of Offer Shares initially available under the International Offering	2,170,200
Final no. of Offer Shares under the International Offering (as adjusted after reallocation)	1,205,670
% of Offer Shares under the International Offering to the Global Offering (before any exercise of Over-allotment Option)	50%

*The Directors confirm that, to the best of their knowledge, information and belief, save for a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 5(2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to a close associate of a minority existing Shareholder, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offering include the following:

Cornerstone Investors

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares (assuming the Over-allotment Option is not exercised)</i>	<i>% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)</i>	<i>% of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)</i>	<i>Existing shareholders or their close associates</i>
Infore Holding (Hong Kong) Limited (“ Infore Holding ”)	437,580	18.15%	0.74%	0.42%	No
Sino Top Trading Limited (“ Sino Top ”)	188,550	7.82%	0.32%	0.18%	No
Total	626,130	25.97%	1.06%	0.60%	

Allottees with Waivers/Consents Obtained

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)</i>	<i>% of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)</i>	<i>Relationship</i>
<i>Allottees with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 5(2) of the Placing Guidelines in relation to subscription for Offer Shares by existing Shareholders and/or their close associate</i> ^{Note 1}				
Teatime International Holdings Limited (Teatime)	459,450	0.78%	0.44%	A close associate of Hanshuai Investment, an existing Shareholder
<i>Allottees with consent under paragraph 5(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients</i> ^{Note 1}				
China Asset Management (HK) Limited (China AM HK)	600	0.001%	0.001%	Connected client

Note:

- For details of (i) the waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 5(2) of the Placing Guidelines in relation to subscription for Offer Shares by a close associate of an existing Shareholder, and (ii) the consent under paragraph 5(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed “Others / Additional Information” in this announcement.

LOCK-UP UNDERTAKINGS

Controlling Shareholders

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>H Shares as a % of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings Note 1</i>
Shanghai Puhai ^{Note 2,5}	47,090,996 (including 24,699,240 H Shares)	41.82%	44.92%	7 May 2026
Shanghai Senrui ^{Note 3,5}	18,293,400 (including 9,594,900 H Shares)	16.24%	17.45%	7 May 2026
Shanghai Yuchao ^{Note 4,5}	17,210,725 (including 9,027,040 H Shares)	15.28%	16.42%	7 May 2026
Total	82,595,121 (including 43,321,180 H Shares)	73.34%	78.78%	

Notes:

1. The expiry day of the lock-up period shown in the table above is pursuant to the PRC Company Law. In accordance with the relevant Listing Rules and guidance materials, the required lock-up for the first six month period ends on 7 November 2025 and for the second six-month period ends on 7 May 2026.
2. As of the Latest Practicable Date, Ms. Zhou held 80% of the equity interest in Shanghai Puhai. Therefore, Ms. Zhou is deemed to be interested in the Shares held by Shanghai Puhai in the Company under the SFO.
3. As of the Latest Practicable Date, Mr. Shan was the general partner of Shanghai Senrui. Meanwhile, Mr. Shan and Ms Zhou held approximately 44.67% and 45.49% of the partnership interest in Shanghai Senrui, respectively. Therefore, Mr. Shan and Ms. Zhou are deemed to be interested in the Shares held by Shanghai Senrui in the Company under the SFO.
4. As of the Latest Practicable Date, Mr. Shan was the general partner of Shanghai Yuchao. Meanwhile, Mr. Shan and Ms Zhou held approximately 38.57% and 41.63% of the partnership interest in Shanghai Yuchao, respectively. Therefore, Mr. Shan and Ms. Zhou are deemed to be interested in the Shares held by Shanghai Yuchao in the Company under the SFO.
5. Immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised), Mr. Shan and Ms. Zhou, by virtue of the concert party agreement among them, will be entitled to exercise or control the exercise of an aggregate of approximately 78.78% of the voting power at shareholders' meeting of our Company through Shanghai Puhai, Shanghai Senrui and Shanghai Yuchao. Therefore, Mr. Shan, Ms. Zhou, Shanghai Puhai, Shanghai Senrui and Shanghai Yuchao will constitute a group of Controlling Shareholders of our Company under the Listing Rules.

Cornerstone Investors

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>H Shares as a % of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings</i> ^{Note}
Infore Holding	437,580	0.74%	0.42%	7 November 2025
Sino Top	188,550	0.32%	0.18%	7 November 2025
Total	626,130	1.06%	0.60%	

Note:

In accordance with the relevant cornerstone investment agreements, the required lock-up ends on 7 November 2025. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.

Other Existing Shareholders

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings</i> ^{Note 1}
Suzhou Yizhong ^{Note 3}	7,949,909 (including 4,169,740 H Shares)	7.58%	7 May 2026 ^{Note 2}
Jinyi Capital	2,850,001 (including 1,494,840 H Shares)	2.72%	7 May 2026 ^{Note 2}
Shanghai Yuhong	1,449,978 (including 760,520 H Shares)	1.38%	7 May 2026 ^{Note 2}
Shanghai Yuyun	1,449,978 (including 1,449,978 H Shares)	1.38%	7 May 2026 ^{Note 2}
Suzhou Xiangzhong ^{Note 3}	1,140,004 (including 597,940 H Shares)	1.09%	7 May 2026 ^{Note 2}
Hanshuai Investment	1,000,000 (including 1,000,000 H Shares)	0.95%	7 May 2026 ^{Note 2}
InnoVision Capital	855,003 (including 855,003 H Shares)	0.82%	7 May 2026 ^{Note 2}
Desai Innovation	855,003 (including 855,003 H Shares)	0.82%	7 May 2026 ^{Note 2}
Jinxiao Investment	770,000 (including 770,000 H Shares)	0.73%	7 May 2026 ^{Note 2}
Shibei Hi-tech	527,251 (including 527,251 H Shares)	0.50%	7 May 2026 ^{Note 2}

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings ^{Note 1}</i>
Shanghai Yipu	500,000 (including 500,000 H Shares)	0.48%	7 May 2026 ^{Note 2}
Nanjing Xiangzhong ^{Note 3}	285,001 (including 149,500 H Shares)	0.27%	7 May 2026 ^{Note 2}
Yinlin Investment	160,000 (including 160,000 H Shares)	0.15%	7 May 2026 ^{Note 2}
Yiyu Consulting	42,751 (including 42,751 H Shares)	0.04%	7 May 2026 ^{Note 2}
Total	19,834,879 (including 13,332,526 H Shares)	18.92%	

Notes:

- 1. The existing Shareholders will cease to be prohibited from disposing of or transferring H Shares after the indicated date.*
- 2. The expiry day of the lock-up period shown in the table above is pursuant to the PRC Company Law.*
- 3. As of the Latest Practicable Date, each of Suzhou Yizhong, Suzhou Xiangzhong and Nanjing Xiangzhong was managed by Suzhou Weitelixin Venture Capital Management Co., Ltd. (蘇州維特力新創業投資管理有限公司) (“**Suzhou Weitelixin**”), which is ultimately controlled by Mr. Wei Zhe, an Independent Third Party.*

PLACEE CONCENTRATION ANALYSIS

Placees ⁽¹⁾	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued)
Top 1 ⁽²⁾	459,450	38.11%	29.31%	19.05%	16.57%	1,459,450	1.39%	1.39%
Top 5	1,483,560	123.05%	94.65%	61.52%	53.50%	2,483,560	2.37%	2.36%
Top 10	1,558,230	129.24%	99.42%	64.62%	56.19%	2,558,230	2.44%	2.43%
Top 25	1,564,170	129.73%	99.80%	64.87%	56.41%	2,564,170	2.45%	2.44%

Notes:

(1) Ranking of placees is based on the number of H Shares allotted to the placees.

(2) The Shares held by Teatime and Hanshuai Investment have been aggregated for the purpose of this analysis.

H SHAREHOLDER CONCENTRATION ANALYSIS

H Shareholders ⁽¹⁾	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Number of H Shares held upon Listing	% of total issued H share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued H share capital upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued)
Top 1 ⁽²⁾	0	0.00%	0.00%	0.00%	0.00%	43,321,180	73.34%	72.90%
Top 5 ⁽³⁾⁽⁴⁾	459,450	38.11%	29.31%	19.05%	16.57%	52,642,628	89.13%	88.58%
Top 10	459,450	38.11%	29.31%	19.05%	16.57%	56,410,405	95.51%	94.92%
Top 25	1,560,030	129.39%	99.53%	64.70%	56.26%	58,213,736	98.56%	97.96%

Notes:

(1) Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.

(2) Refers to the group of Controlling Shareholders. Please see notes 2 to 5 to lock-up undertakings of Controlling Shareholders above for details.

(3) The Shares held by Suzhou Yizhong, Suzhou Xiangzhong and Nanjing Xiangzhong have been aggregated for the purpose of this analysis. Please see note 3 to lock-up undertakings of other existing Shareholders above for details.

(4) The Shares held by Teatime and Hanshuai Investment have been aggregated for the purpose of this analysis.

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders ⁽¹⁾	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued)
Top 1 ⁽²⁾	0	0.00%	0.00%	0.00%	0.00%	43,321,180	82,595,121	78.78%	78.51%
Top 5 ⁽³⁾⁽⁴⁾	459,450	38.11%	29.31%	19.05%	16.57%	52,642,628	97,729,464	93.22%	92.90%
Top 10	459,450	38.11%	29.31%	19.05%	16.57%	56,410,405	102,186,699	97.47%	97.13%
Top 25	1,560,030	129.39%	99.53%	64.70%	56.26%	58,213,736	103,990,030	99.19%	98.85%

Notes:

(1) Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

(2) Refers to the group of Controlling Shareholders. Please see notes 2 to 5 to lock-up undertakings of Controlling Shareholders above for details.

(3) The Shares held by Suzhou Yizhong, Suzhou Xiangzhong and Nanjing Xiangzhong have been aggregated for the purpose of this analysis. Please see note 3 to lock-up undertakings of other existing Shareholders above for details.

(4) The Shares held by Teatime and Hanshuai Investment have been aggregated for the purpose of this analysis.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 127,637 valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
POOL A			
30	23,133	2,313 out of 23,133 to receive 30 Shares	10.00%
60	12,541	1,317 out of 12,541 to receive 30 Shares	5.25%
90	6,728	737 out of 6,728 to receive 30 Shares	3.65%
120	3,454	394 out of 3,454 to receive 30 Shares	2.85%
150	4,145	491 out of 4,145 to receive 30 Shares	2.37%
180	3,075	387 out of 3,075 to receive 30 Shares	2.10%
210	1,697	220 out of 1,697 to receive 30 Shares	1.85%
240	1,403	191 out of 1,403 to receive 30 Shares	1.70%
270	1,192	166 out of 1,192 to receive 30 Shares	1.55%
300	10,645	1,544 out of 10,645 to receive 30 Shares	1.45%
450	3,105	466 out of 3,105 to receive 30 Shares	1.00%
600	3,197	512 out of 3,197 to receive 30 Shares	0.80%
750	3,457	605 out of 3,457 to receive 30 Shares	0.70%
900	4,186	753 out of 4,186 to receive 30 Shares	0.60%
1,050	1,386	252 out of 1,386 to receive 30 Shares	0.52%
1,200	1,296	238 out of 1,296 to receive 30 Shares	0.46%
1,350	1,029	199 out of 1,029 to receive 30 Shares	0.43%
1,500	2,584	504 out of 2,584 to receive 30 Shares	0.39%
1,800	2,407	477 out of 2,407 to receive 30 Shares	0.33%
2,100	1,580	321 out of 1,580 to receive 30 Shares	0.29%
2,400	1,349	281 out of 1,349 to receive 30 Shares	0.26%
2,700	1,125	243 out of 1,125 to receive 30 Shares	0.24%
3,000	5,375	1,183 out of 5,375 to receive 30 Shares	0.22%
4,500	3,550	852 out of 3,550 to receive 30 Shares	0.16%
6,000	2,441	635 out of 2,441 to receive 30 Shares	0.13%
7,500	1,874	562 out of 1,874 to receive 30 Shares	0.12%
9,000	1,794	592 out of 1,794 to receive 30 Shares	0.11%
10,500	1,194	418 out of 1,194 to receive 30 Shares	0.10%
12,000	969	349 out of 969 to receive 30 Shares	0.09%
13,500	761	277 out of 761 to receive 30 Shares	0.08%
15,000	1,400	511 out of 1,400 to receive 30 Shares	0.07%
18,000	1,080	402 out of 1,080 to receive 30 Shares	0.06%
21,000	749	283 out of 749 to receive 30 Shares	0.05%
24,000	652	250 out of 652 to receive 30 Shares	0.05%
27,000	544	211 out of 544 to receive 30 Shares	0.04%
30,000	2,397	959 out of 2,397 to receive 30 Shares	0.04%
	119,494	Total number of Pool A successful applicants: 20,095	
POOL B			
45,000	4,112	60 Shares	0.13%
60,000	996	60 Shares plus 398 out of 996 to receive additional 30 Shares	0.12%
75,000	631	60 Shares plus 473 out of 631 to receive additional 30 Shares	0.11%
90,000	487	90 Shares	0.10%
105,000	286	90 Shares plus 53 out of 286 to receive additional 30 Shares	0.09%
120,570	1,631	90 Shares plus 480 out of 1,631 to receive additional 30 Shares	0.08%
	8,143	Total number of Pool B successful applicants: 8,143	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

OTHERS / ADDITIONAL INFORMATION

Reallocation

As the Hong Kong Public Offering has been oversubscribed by more than 100 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed "Structure of the Global Offering – The Hong Kong Public Offering – Reallocation" of the Prospectus has been applied.

As a result of such reallocation, the final number of Offer Shares under the Hong Kong Public Offering is adjusted to 1,205,670 H Shares, representing 50% of the total number of Offer Shares available under the Global Offering (assuming the Over-allotment Option is not exercised).

Placing to a close associate of an existing Shareholder with a waiver from the strict compliance with Rule 10.04 of the Listing Rules and a prior consent under paragraph 5(2) of the Placing Guidelines

The Company has applied to the Stock Exchange, and the Stock Exchange has granted, a waiver from the strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 5(2) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the existing Shareholders and/or their close associates listed above. The allocation of Offer Shares to a close associate of an existing Shareholder is in compliance with all the conditions under the waiver/consent granted by the Stock Exchange, including but not limited to (i) each of such existing Shareholder, together with its close associate, has less than 5% of the Company's voting rights prior to the Listing, and (ii) existing Shareholder or its close associate is not or will not be a core connected person of the Company or its close associate upon Listing. To the best knowledge of the Company, Teatime is (i) not accustomed to take instructions from the Company or any of the Directors, Supervisors, chief executive of the Company, Controlling Shareholders, substantial Shareholders or existing Shareholders (excluding Hanshuai Investment) or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their name or otherwise held by them; and (ii) not financed directly and indirectly by the Company or any of the Directors, Supervisors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders (excluding Hanshuai Investment) or any of their subsidiaries or their respective close associates. The Company respectfully confirms that there are no side arrangements or agreements between the Company, or any of the Directors, Supervisors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders or any of their subsidiaries or their respective close associates, and Teatime and its ultimate beneficial owners, or any benefit, direct or indirect, conferred on Teatime and its ultimate beneficial owners by virtue of or in relation to the Global Offering.

For details of the allocations of Offer Shares to a close associate of an existing Shareholder, please refer to the section headed “Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained” in this announcement.

Placing to connected clients with a prior consent under paragraph 5(1) of the Placing Guidelines

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients listed below. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange.

No.	Connected distributor	Connected client	Relationship	Whether the connected clients will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third parties	Number of Offer Shares to be allocated to the connected client	Approximate percentage of Offer Shares allocated to the connected client (assuming no exercise of the Over-allotment Option)	Approximate percentage of total issued share capital after the Global Offering (assuming no exercise of the Over-allotment Option)
1.	CLSA Limited (<i>CLSA</i>)	China AM HK ⁽¹⁾	China AM HK is a member of the same group of CLSA.	discretionary basis	600	0.02%	0.001%

Note:

(1) China AM HK will hold the Offer Shares in its capacity as the discretionary fund manager managing assets on behalf of its underlying client.

To the best knowledge of China AM HK after due enquiry, the underlying client of China AM HK is an independent third party of China AM HK and CLSA and the companies which are members of the same group of companies as CLSA.

DISCLAIMERS

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated 28 April 2025 issued by Auntea Jenny (Shanghai) Industrial Co., Ltd. for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

**Potential investors of the Offer Shares should note that the Joint Sponsors and Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 8 May 2025).*

PUBLIC FLOAT

The Stock Exchange has granted the Company a waiver from strict compliance with the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules so that the minimum percentage of our Shares from time to time held by the public will be the higher of (a) 15.02% of the total issued share capital of our Company, and (b) such percentage of H Shares to be held by the public after the exercise of the Over-allotment Option.

Immediately after the completion of the Global Offering (before any exercise of the Over-allotment Option), the number of H Shares held in public hands represents approximately 15.02% of the total issued share capital of the Company.

The Directors confirm that, immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option), (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Thursday, May 8, 2025 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, May 8, 2025, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, May 8, 2025. The H Shares will be traded in board lots of 30 H Shares each and the stock code of the H Shares will be 2589.

By order of the Board
Auntea Jenny (Shanghai) Industrial Co., Ltd.
Mr. Shan Weijun
Chairperson of the Board and Executive Director

Hong Kong, May 7, 2025

As at the date of this announcement, the Board comprises: (i) Mr. Shan Weijun, Ms. Zhou Rongrong, Mr. Zhou Tianmu and Mr. Wang Jiaxing as executive Directors and (ii) Mr. Han Ding-Gwo, Mr. Chung Chong Sun and Ms. Yu Fang Jing as independent non-executive Directors.