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CLARITY MEDICAL GROUP HOLDING LIMITED

清晰醫療集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1406)

INSIDE INFORMATION

CERTAIN PURPORTED ALLEGATIONS AGAINST THE COMPANY

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**” and each a “**Director**”) of Clarity Medical Group Holding Limited (the “**Company**”, which together with its subsidiaries are collectively referred to the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong).

THE PURPORTED ALLEGATIONS

The Company has recently received a complaint letter (the “**Letter**”) with allegations against the Company. The Letter alleged that the Company had potentially overstated its profits in the prospectus of the Company and had failed to disclose in its prospectus the purported re-routing of paid dividends among certain shareholders of the Company to certain past medical practitioners of the Group for remuneration purposes (the “**Purported Allegations**”).

INVESTIGATION OF THE PURPORTED ALLEGATIONS

Having considered the above, the Board has decided to establish a separate special investigation committee (the “**Separate Special Committee**”) for the purpose of, among other things, investigating the Purported Allegations and reporting their findings and conclusions on the Purported Allegations to the Board. The Separate Special Committee may also appoint professional advisers to assist in its investigation as it deems fit and necessary. As at the date of this announcement the Board is still in the process of determining the membership of the Separate Special Committee.

For the avoidance of doubt, pending the Separate Special Committee’s findings regarding the Purported Allegations, the Board has yet to form any view on whether the Purported Allegations are true, are accurate and has substance.

The Company will continuously follow up on the progress of the investigation of the Purported Allegations and will make further announcement(s) on the matters set out in this announcement to update the shareholders and potential investors of the Company as and when appropriate.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
CLARITY MEDICAL GROUP HOLDING LIMITED
WU Ting Yuk Anthony
Non-Executive Director and Chairman

Hong Kong, 13 May 2025

As at the date of this announcement, the Board comprises Mr. JIANG Bo, Mr. HUI Yung Chris, Dr. TSE Wai Ip and Mr. LO Tsz Hong as executive Directors, Mr. WU Ting Yuk Anthony as Chairman and non-executive Director and Ms. ZHAO Wei as non-executive Director and Ms. CHENG Jessica and Mr. WANG Can as independent non-executive Directors.