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MEDBOT™

Shanghai MicroPort MedBot (Group) Co., Ltd.

上海微创医疗机器人（集团）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2252)

(1) PROPOSED PLACING OF NEW H SHARES UNDER GENERAL MANDATE AND (2) PROPOSED SALE OF EXISTING H SHARES BY THE CONTROLLING SHAREHOLDER

This announcement is made by Shanghai MicroPort MedBot (Group) Co., Ltd. (the "**Company**") pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

(1) PROPOSED PLACING OF NEW H SHARES UNDER GENERAL MANDATE

The Company announces that it is planning to carry out a placing of its new H shares to certain investors (the "**Proposed Placing**"). Pursuant to the Proposed Placing, it is expected that the Company will place its new H shares under the general mandate granted to the directors of the Company (the "**Directors**") at the annual general meeting of the Company held on 25 June 2024 to investors through certain placing agents.

Terms of the Proposed Placing, including the size of the Proposed Placing, the placing price and other terms will be determined through a book-building exercise to be conducted.

(2) PROPOSED SALE OF EXISTING H SHARES BY THE CONTROLLING SHAREHOLDER

The Company has been informed by the controlling shareholder of the Company that it intended to dispose certain H shares of the Company by way of a placement (the "**Proposed Sale**"). The Proposed Placing and the Proposed Sale are not inter-conditional. The respective closing of the Proposed Placing and the Proposed Sale, if proceeds, are not expected to take place simultaneously.

GENERAL

The new H shares to be allotted and issued under the Proposed Placing and the existing H shares to be disposed under the Proposed Sale will not be offered to the public in Hong Kong and it is not expected that any new H shares will be placed to any connected person of the Company.

As at the time of publication of this announcement, no binding agreements in relation to the Proposed Placing and the Proposed Sale have been entered into, and therefore, the Proposed Placing and the Proposed Sale may or may not materialise as contemplated or at all. Investors and shareholders of the Company are reminded to exercise caution when dealing in the securities of the Company.

Further announcement(s) in relation to the Proposed Placing and the Proposed Sale will be made as and when necessary in accordance with the Listing Rules.

By order of the Board
Shanghai MicroPort MedBot (Group) Co., Ltd.
Mr. Sun Hongbin
Chairman

Shanghai, China, 13 May 2025

As at the date of this announcement, the executive Directors are Dr. He Chao and Ms. Fang Cong, the non-executive Directors are Mr. Sun Hongbin and Mr. Chen Chen, and the independent non-executive Directors are Dr. Li Minghua, Mr. Yao Haisong and Mr. Chung Wai Man.