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## **WAI HUNG GROUP HOLDINGS LIMITED**

### **偉鴻集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3321)**

## **BUSINESS UPDATE IN RELATION TO THE MEMORANDUM OF UNDERSTANDING ON A STRATEGIC COOPERATION AND PROPOSED CHANGE OF COMPANY NAME**

The Board of Directors of Wai Hung Group Holdings Limited (the “**Board**”) is excited to share significant strategic developments and a proposed change in the company name. These initiatives are designed to enhance our market presence and technological capabilities, marking a pivotal moment in our growth journey.

### **MEMORANDUM OF UNDERSTANDING**

On 13 May 2025, the Company entered into a non-legally binding memorandum of understanding (the “**Memorandum**”) with Nanjing Zhongke Micropoint Group Company Limited (南京中科微點集團有限公司) (“**NZM**”). Pursuant to the terms of the Memorandum, it is, inter alia, intended that the Company and NZM will explore mutual business opportunities, focusing on the development and distribution of cutting-edge anti-counterfeit technology products. The collaboration will utilize advanced research to produce secure, traceable barcodes, enhancing product integrity and consumer trust globally.

### **INFORMATION ON NANJING ZHONGKE MICROPOINT GROUP**

NZM is a distinguished partner of the Chinese Academy of Sciences, primarily engaged in the production of anti-counterfeit barcodes that are officially recognized by the PRC government. These barcodes enable relevant PRC authorities to trace critical details such as manufacturing dates, expiration dates, and various original factory data of products. This capability is designed to safeguard the market from being inundated with inferior and counterfeit goods.

### **REASONS FOR AND BENEFITS OF MEMORANDUM**

The Board is of the view that the Memorandum with NZM, as the project will establish various independent data and production centers in dozens of provinces domestically in the future, the Company can directly participate or engage in a consultancy role in the interior decoration projects of each individual data center. In addition, leveraging Hong Kong’s strategic advantages as a free port with extensive trade and banking expertise, this collaboration is expected to facilitate smoother international operations and market expansion. It represents a strategic realignment of our business focus towards high-tech industries, specifically in the areas of security and identification technologies. The cooperation contemplated is also in line with the Company’s development strategy. Considering the aforementioned reasons and benefits, the Board believes that entering into the Memorandum enables the Company to diversify its business segments while continuing to provide its core fitting-out services. This strategic move aligns with the interests of both the Company and its shareholders collectively.

## **PROPOSED CHANGE OF COMPANY NAME**

In light of these strategic collaborations, and to better reflect our new business direction, the Board of the Company proposes to change the English name of the Company from “Wai Hung Group Holdings Limited” to “Zhongke Micropoint (Group) Co., Ltd”, and to adopt the Chinese name of “中科微點(集團)有限公司” as the secondary name of the Company (the “**Change of Company Name**”).

## **CONDITIONS FOR THE PROPOSED CHANGE OF COMPANY NAME**

The proposed Change of Company Name is conditional upon the following conditions having been satisfied: (i) the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at the forthcoming annual general meeting (the “**AGM**”) to consider and, if thought fit, approve the proposed Change of Company Name; and (ii) the Registrar of Companies in Bermuda granting approval for the proposed Change of Company Name by issuing a certificate of change of name. Subject to the satisfaction of the conditions set out above, the proposed Change of Company Name will take effect upon the date of the issue of a certificate of change of name by the Registrar of Companies in Cayman Islands confirming that the new names have been registered. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

## **REASONS FOR THE PROPOSED CHANGE OF COMPANY NAME**

The Board considers that the proposed Change of Company Name will better reflect the direction of the future business plans and development of the Company. The Board believes that the new English and Chinese names of the Company can provide the Company with a new corporate image and identity, which will strengthen its future business development and therefore considers that the proposed Change of Company Name is in the interests of the Company and the Shareholders as a whole.

## **EFFECTS OF THE PROPOSED CHANGE OF COMPANY NAME**

The proposed Change of Company Name will not affect any rights of the Shareholders or the Company’s daily business operation or its financial position. All existing share certificates of the Company in issue bearing the existing name or former name of the Company shall, upon the proposed Change of Company Name becoming effective, continue to be good evidence of legal title to such shares and will remain valid for trading, settlement, registration and delivery for the same number of shares in the new names of the Company. There will not be any arrangement for free exchange of the existing share certificates for new share certificates bearing the new names of the Company. Upon the proposed Change of Company Name becoming effective, all new share certificates will be issued only in the new names of the Company. In addition, subject to confirmation by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the stock short names of the Company for trading in the securities on the Stock Exchange and the logo of the Company will also be changed after the proposed Change of Company Name becoming effective. Further announcement(s) will be made by the Company in relation to the effective date of the proposed Change of Company Name and details of the change of the stock short names, logo and website of the Company. The stock code of the Company will remain as “3321”.

## **GENERAL**

At the forthcoming AGM, a special resolution will be proposed to approve the proposed Change of Company Name. A circular containing, among other things, further details concerning the proposed Change of Company Name and a notice convening the AGM will be dispatched to the Shareholders in due course. Further announcement(s) will be made by the Company to inform the Shareholders of the results of the AGM, the effective date of the proposed Change of Company Name and the new stock short names of the Company for trading on the Stock Exchange as and when appropriate.

By order of the Board  
**Wai Hung Group Holdings Limited**  
**Mr. Li Chun Ho**  
*Chairman*

Hong Kong, 13 May 2025

*As at the date of this announcement, the Board comprises Mr. Li Kam Hung, Mr. Au Chi Fung, Mr. Yu Ming Ho, Mr. Yau Yik Ming Leao, Ms. Chen Jianyu and Mr. Kwan Hung Chun Curtus as executive Directors; Mr. Li Chun Ho as non-executive Director; and Mr. Koh Kwing Chang, Mr. Lai Chi Leung, Ms. Mak Wei Ting Josephine, Ms. Tung Ching and Mr. Brian Ng as independent non-executive Directors.*