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LION ROCK GROUP LIMITED

獅子山集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1127)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 16 MAY 2025

Reference is made to the circular of Lion Rock Group Limited (the “Company”) dated 24 April 2025 (the “Circular”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

The Board is pleased to announce that as more than half of the votes were cast in favour of the resolutions 1 to 5 as set out in the notice of AGM dated 24 April 2025, resolutions 1 to 5 were duly passed by the Shareholders at the AGM held on 16 May 2025 by way of poll.

The poll results of the AGM are as follows:

	Number of votes (% of total votes cast)	
	For	Against
Ordinary Resolutions		
1. To receive and adopt the audited financial statements and the reports of the directors and auditors for the year ended 31 December 2024	572,613,526 (100.000%)	0 (0.000%)
2.(A) To re-elect directors:		
(i) to re-elect Mr. Chu Chun Wan as executive director	543,610,026 (94.935%)	29,003,500 (5.065%)
(ii) to re-elect Mr. Li Hoi, David as non-executive director	543,610,026 (94.935%)	29,003,500 (5.065%)
(iii) to re-elect Prof. Lee Hau Leung as independent non-executive director	572,613,526 (100.000%)	0 (0.000%)

	Number of votes (% of total votes cast)	
	For	Against
Ordinary Resolutions		
2.(B) To authorise the remuneration committee to fix remuneration of executive directors for the year ending 31 December 2025	572,613,526 (100.000%)	0 (0.000%)
2.(C) To approve the remuneration of non-executive directors and independent non-executive directors:		
(i) To approve the remuneration of Mr. Guo Junsheng, non-executive director, for the year ending 31 December 2025 at total remuneration, which includes fee, salaries and allowances, retirement benefit scheme contribution and equity-settled share based payment expenses, of not exceeding HK\$150,000	572,613,526 (100.000%)	0 (0.000%)
(ii) To approve the remuneration of Mr. Li Hoi, David, non-executive director, for the year ending 31 December 2025 at total remuneration, which includes fee, salaries and allowances, retirement benefit scheme contribution and equity-settled share based payment expenses, of not exceeding HK\$150,000	572,613,526 (100.000%)	0 (0.000%)
(iii) To approve the remuneration of Prof. Lee Hau Leung, lead independent non-executive director, for the year ending 31 December 2025 at total remuneration, which includes fee, salaries and allowances, retirement benefit scheme contribution and equity-settled share based payment expenses, of not exceeding HK\$377,000	572,613,526 (100.000%)	0 (0.000%)
(iv) To approve the remuneration of Mr. Ho Tai Wai David, independent non-executive director, for the year ending 31 December 2025 at total remuneration, which includes fee, salaries and allowances, retirement benefit scheme contribution and equity-settled share based payment expenses, of not exceeding HK\$587,000	572,613,526 (100.000%)	0 (0.000%)

	Number of votes (% of total votes cast)	
	For	Against
Ordinary Resolutions		
(v) To approve the remuneration of Mr. Ng Siu On, independent non-executive director, for the year ending 31 December 2025 at total remuneration, which includes fee, salaries and allowances, retirement benefit scheme contribution and equity-settled share based payment expenses, of not exceeding HK\$240,000	572,613,526 (100.000%)	0 (0.000%)
2. (D) To authorize the Board of Directors to fix remuneration of each newly appointed non-executive director, if any, for the year ending 31 December 2025 at total remuneration of not exceeding HK\$240,000	572,613,526 (100.000%)	0 (0.000%)
3. To re-appoint BDO Limited as the Company's auditor and to authorise the directors to fix their remuneration	572,613,526 (100.000%)	0 (0.000%)
4. To grant a general mandate to the directors of the Company to allot and issue new shares	557,706,852 (97.397%)	14,906,674 (2.603%)
5. To grant a general mandate to the directors of the Company to repurchase the Company's own shares	572,613,526 (100.000%)	0 (0.000%)

As at the date of the AGM, the total number of issued Shares was 770,000,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions proposed at the AGM and no Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the AGM. No parties had indicated in the circular that they intended to vote against or to abstain from voting on any of the resolutions proposed at the AGM.

The branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

All directors of the Company attended the AGM in person.

By Order of the Board
Lau Chuk Kin
Chairman

Hong Kong, 16 May 2025

As at the date of this announcement, the Board comprises Mr. Lau Chuk Kin, Ms. Lam Mei Lan and Mr. Chu Chun Wan as executive directors; Mr. Li Hoi David and Mr. Guo Junsheng as non-executive director; Prof. Lee Hau Leung, Mr. Ho Tai Wai, David and Mr. Ng Siu On as independent non-executive directors.

** For identification purpose only*