

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



天譽置業(控股)有限公司
SKYFAME REALTY (HOLDINGS) LIMITED

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

(Incorporated in Bermuda with limited liability)

**(Stock Code: 00059 and Bonds Stock Code: 5310, 5311,
5367, 5379, 5567, 5602, 5626 and 5855)**

SUPPLEMENTAL ANNOUNCEMENT REGARDING
(1) DELAY IN THE PUBLICATION OF ANNUAL RESULTS
FOR THE YEAR ENDED 31 DECEMBER 2024; AND
(2) CONTINUED SUSPENSION OF TRADING

This announcement is made by Skyfame Realty (Holdings) Limited (the “**Company**”) pursuant to Rules 13.09(2)(a) and 13.49(3) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 13 March 2025 and 31 March 2025 (collectively, the “**Announcements**”) in relation to, among other things, the delay in publication of the 2024 Annual Results. Terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

The Company would like to supplement the information contained in the Announcements as follows:–

REASONS FOR THE DELAY IN PUBLICATION OF THE 2024 ANNUAL RESULTS

The Board wishes to inform the Shareholders that as disclosed in the Announcements, the delay in publication of the 2024 Annual Results is due to the time required for the new Board, which was newly appointed in February 2025, to understand the operations and affairs and review the accounting documents of the Group and for it to seek additional financial support and funding from potential investors. There was a large portion of the audit fee for the year ended 31 December 2023 which has not been settled with the Auditor and as such, the Company is still negotiating terms of engagement with the Auditor in respect of the 2024 Annual Results. The Board will make further announcement(s) in respect of the above as and when appropriate.

Pursuant to Rule 13.49(3) of the Listing Rules, if the Company is unable to publish the 2024 Annual Results within the prescribed timeframe, it must announce its results prepared based on the financial results which have yet to be agreed upon with the auditors (so far as such information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 31 December 2024 at this stage as they may not accurately reflect the financial performance and/or position of the Group and the publication of the unaudited management accounts could cause confusion and may be misleading to the Shareholders and potential investors of the Company.

EXPECTED DATE OF PUBLICATION OF 2024 ANNUAL RESULTS

Due to the situation as described in the preceding paragraphs, the Company will update the Shareholders with the expected date of publication as soon as practicable.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2025, pending the publication of the 2024 Annual Results.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Skyfame Realty (Holdings) Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
LIANG Zhenjie
Chairman

Hong Kong, 19 May 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. LIANG Zhenjie (Chairman), Mr. SIT Hon Wing and Mr. CHOW Wah Hung; and three independent non-executive Directors, namely Mr. FONG Wai Ho, Ms. CHEUNG Wing Ka and Mr. HUANG Ping.