

CONTENTS

IMPORTANT NOTICE TO [REDACTED]

This document is issued by our Company solely in connection with the [REDACTED] and the [REDACTED] and does not constitute an [REDACTED] to sell or a solicitation of an [REDACTED] to buy any security other than the [REDACTED] by this document pursuant to the [REDACTED]. This document may not be used for the purpose of, and does not constitute, an [REDACTED] or invitation in any other jurisdiction or in any other circumstances. No action has been taken to permit a [REDACTED] of the [REDACTED] or the distribution of this document in any jurisdiction other than Hong Kong. The distribution of this document for the purposes of a [REDACTED] and the [REDACTED] and sale of the [REDACTED] in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorization by the relevant securities regulatory authorities or an exemption therefrom.

You should rely only on the information contained in this document to make your [REDACTED] decision. The [REDACTED] is made solely on the basis of the information contained and the representations made in this document. We have not authorized anyone to provide you with information that is different from what is contained in this document. Any information or representation not contained nor made in this document must not be relied on by you as having been authorized by our Company, the Joint Sponsors, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED] and the [REDACTED], any of the [REDACTED], any of our or their respective directors, officers, employees, agents, or representatives of any of them or any other parties involved in the [REDACTED].

EXPECTED TIMETABLE	iv
CONTENTS	vii
SUMMARY	1
DEFINITIONS	16
GLOSSARY	29
FORWARD-LOOKING STATEMENTS	33
RISK FACTORS	35
WAIVERS AND EXEMPTIONS	67

CONTENTS

INFORMATION ABOUT THIS DOCUMENT AND THE [REDACTED]	82
DIRECTORS, SUPERVISORS AND PARTIES INVOLVED IN THE [REDACTED]	87
CORPORATE INFORMATION	93
INDUSTRY OVERVIEW	95
SHARE CAPITAL	118
REGULATORY OVERVIEW	121
HISTORY AND CORPORATE STRUCTURE	136
BUSINESS	142
CONNECTED TRANSACTIONS	184
SUBSTANTIAL SHAREHOLDERS	189
DIRECTORS, SUPERVISORS AND SENIOR MANAGEMENT	191
FINANCIAL INFORMATION	207
FUTURE PLANS AND [REDACTED]	256
[REDACTED]	257
STRUCTURE OF THE [REDACTED]	268
HOW TO APPLY FOR THE [REDACTED]	278
APPENDIX I — ACCOUNTANTS’ REPORT	I-1
APPENDIX II — UNAUDITED [REDACTED] FINANCIAL INFORMATION	II-1
APPENDIX III — TAXATION AND FOREIGN EXCHANGE	III-1
APPENDIX IV — SUMMARY OF PRINCIPAL LAWS AND REGULATORY PROVISIONS	IV-1

CONTENTS

APPENDIX V	—	SUMMARY OF THE ARTICLES OF ASSOCIATION . . .	V-1
APPENDIX VI	—	STATUTORY AND GENERAL INFORMATION	VI-1
APPENDIX VII	—	DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY	VII-1