

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain technical terms are explained in “Glossary.”

“A Share(s)”	ordinary share(s) issued by our Company, with a nominal value of RMB1.00 each, which are listed on the ChiNext of the Shenzhen Stock Exchange and traded in Renminbi
“Accountants’ Report”	the accountants’ report of our Company for the Track Record Period, as set out in Appendix I to this document
“affiliate”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Articles of Association” or “Articles”	the articles of association of our Company adopted on January 17, 2025 which will become effective on the [REDACTED] and as amended from time to time, a summary of which is set out in “Appendix V — Summary of the Articles of Association” to this document
“Audit Committee”	the audit committee of the Board
“Board” or “Board of Directors”	the board of Directors of our Company
“Board of Supervisors”	the board of Supervisors of our Company
“Business Day” or “business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong and any day on which tropical cyclone warning no. 8 or above or a black rainstorm warning signal is hoisted in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
“CAES”	Contemporary Amperex Electric Ship Technology Limited (寧德時代電船科技有限公司), a company established on November 26, 2022 in the PRC, and one of our subsidiaries
“CAGR”	compound annual growth rate

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[REDACTED]

“CATH”	Contemporary Amperex Technology Hungary Korlátolt Felelősségű Társaság, a company incorporated on February 4, 2022 in Hungary, and one of our Major Subsidiaries
“CATL-FD”	Fuding Contemporary Amperex Technology Limited (福鼎時代新能源科技有限公司), a company established on January 14, 2021 in the PRC, and one of our Major Subsidiaries
“CATL-HK”	Contemporary Amperex Technology (Hong Kong) Limited, a company incorporated on April 1, 2016 in Hong Kong, and one of our Major Subsidiaries
“CATL-JS”	Jiangsu Contemporary Amperex Technology Limited (江蘇時代新能源科技有限公司), a company established on June 30, 2016 in the PRC, and one of our Major Subsidiaries
“CATL-RQ”	Guangdong Ruiqing Contemporary Amperex Technology Limited (廣東瑞慶時代新能源科技有限公司), a company established on February 8, 2021 in the PRC, and one of our Major Subsidiaries
“CATL-RT”	Ruiting Contemporary Amperex Technology (Shanghai) Limited (瑞庭時代(上海)新能源科技有限公司), a company established on May 24, 2021 in the PRC, and one of our Major Subsidiaries
“CATL-SC”	Sichuan Contemporary Amperex Technology Limited (四川時代新能源科技有限公司), a company established on October 15, 2019 in the PRC, and one of our Major Subsidiaries
“CATT”	Contemporary Amperex Technology Thuringia AG, a company incorporated on September 11, 2018 in Germany, and one of our Major Subsidiaries

DEFINITIONS

[REDACTED]

“China” or “PRC”	the People’s Republic of China
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	Contemporary Amperex Technology Co., Limited (寧德時代新能源科技股份有限公司), a joint stock company with limited liability established on December 16, 2011, the A Shares of which have been listed on the ChiNext of the Shenzhen Stock Exchange (stock code: 300750)
“Company Law” or “PRC Company Law”	the Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
“Compliance Advisor”	China Securities (International) Corporate Finance Company Limited
“CSDC”	China Securities Depository and Clearing Co., Ltd. (中國證券登記結算有限責任公司)
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)” or “our Director(s)”	the director(s) of our Company
“EIT”	enterprise income tax
“EIT Law”	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), as amended, supplemented or otherwise modified from time to time
“EU”	European Union

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“EUR” euro, the lawful currency of 20 of the 27 member states of the EU

“Extreme Conditions” extreme conditions caused by a super typhoon as announced by the government of Hong Kong

[REDACTED]

“GGII” Shenzhen GaoGong Industry Research & Consulting Co. Ltd., an independent market research and consulting company

“GGII Report” the report prepared by GGII

[REDACTED]

“Group,” “our Group,” “CATL,” “our,” “we” or “us” our Company and all of our subsidiaries or, where the context so requires, in respect of the period before our Company became the holding company of its present subsidiaries, the businesses operated by such subsidiaries or their predecessors (as the case may be)

“Guangdong Brunp” Guangdong Brunp Recycling Technology Co., Ltd. (廣東邦普循環科技有限公司), a company established on December 7, 2005 in the PRC, and one of our subsidiaries

“H Share(s)” ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which are to be [REDACTED] for and traded in HK dollars, and for which an [REDACTED] has been made for [REDACTED] and permission to [REDACTED] on the Stock Exchange

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[REDACTED]

“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong dollars,” “HK dollars” or “HK\$”	Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

DEFINITIONS

[REDACTED]

“Hunan Brunp”	Hunan Brunp Recycling Technology Co., Ltd. (湖南邦普循環科技有限公司), a company established on January 11, 2008 in the PRC, and one of our Major Subsidiaries
“Hunan Brunp Automobile Recycling”	Hunan Brunp Automobile Recycling Co., Ltd. (湖南邦普汽車循環有限公司), a company established on February 20, 2008 in the PRC, and one of our subsidiaries
“IFRSs”	the International Financial Reporting Accounting Standards as issued by the International Accounting Standards Board
“Independent Third Party(ies)”	person(s) or company(ies) who/which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, are not our connected persons

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[REDACTED]

“Joint Sponsors”

the joint sponsors as named in “Directors, Supervisors and Parties Involved in the [REDACTED]” in this document

“Latest Practicable Date”

[February 4], 2025, being the latest practicable date for the purpose of ascertaining certain information in this document prior to its publication

[REDACTED]

DEFINITIONS

[REDACTED]

“Listing Guide” or “Guide for New Listing Applicants”	the Guide for New Listing Applicants as published by the Stock Exchange, as amended, supplemented or otherwise modified from time to time
“Listing Rules” or “Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange, which is independent from and operated in parallel with the GEM of the Stock Exchange
“Major Subsidiaries”	the major subsidiaries of our Company listed in “History and Corporate Structure — Our Major Subsidiaries”
“MIIT”	Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
“MOF” or “Ministry of Finance”	Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	Ministry of Commerce of the PRC (中華人民共和國商務部)
“NDRC”	National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“NEA”	National Energy Administration of the PRC (中華人民共和國國家能源局)
“Ningbo Brunp”	Ningbo Brunp Recycling Technology Co., Ltd. (寧波邦普循環科技有限公司), a company established on December 2, 2019 in the PRC, and one of our Major Subsidiaries
“Nomination Committee”	the nomination committee of the Board

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“NPC” National People’s Congress of the PRC (中華人民共和國全國人民代表大會)

[REDACTED]

“Overseas Listing Trial Measures” the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) released by the CSRC on February 17, 2023 and took effect on March 31, 2023

“PBOC” People’s Bank of China (中國人民銀行), the central bank of the PRC

“PRC GAAP” generally accepted accounting principles in mainland China

DEFINITIONS

“PRC Legal Advisors”	Llinks Law Offices, the legal advisors to our Company as to the laws of the PRC
“Prismatic Super Line” or “PSL”	an advanced proprietary battery production line developed by CATL based on cutting-edge technologies
[REDACTED]	
“R&D”	research and development
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of the Board
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Ruihua Investment”	Ruihua Investment (Hong Kong) Company Limited, a private limited company incorporated in Hong Kong and wholly owned by Dr. Zeng Yuqun as of the Latest Practicable Date
“Rule 144A”	Rule 144A under the U.S. Securities Act
“SAFE”	State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAMR”	State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
“SAT”	State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
“Securities and Futures Ordinance” or “SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Securities Law” or “PRC Securities Law”	the Securities Law of the PRC (《中華人民共和國證券法》), as amended, supplemented or otherwise modified from time to time

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“SFC”	the Securities and Futures Commission of Hong Kong
“Share(s)”	ordinary share(s) of our Company with a nominal value of RMB1.00 each, comprising A Shares and H Shares
“Share Incentive(s)”	restricted stock(s) and/or stock option(s) granted under the Share Incentive Plans (as the case may be)
“Share Incentive Plans”	the share incentive plans of our Company currently in effect, including the 2021 Share Incentive Plan, the 2022 Share Incentive Plan and the 2023 Share Incentive Plan
“Shareholder(s)”	holder(s) of our Share(s)
“Shenzhen-Hong Kong Stock Connect”	a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shenzhen Stock Exchange, [REDACTED] and China Securities Depository and Clearing Corporation Limited for mutual market access between Hong Kong and Shenzhen
	[REDACTED]
“State Council”	State Council of the PRC (中華人民共和國國務院)
“Stock Exchange” or “Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“Strategy Committee”	the strategy committee of the Board
“subsidiary(ies)”	has the meaning ascribed to it in section 15 of the Companies Ordinance
“Supervisor(s)”	member(s) of the Board of Supervisors
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the two years ended December 31, 2022 and 2023 and the nine months ended September 30, 2024

DEFINITIONS

“UABC” United Auto Battery Co., Ltd. (時代上汽動力電池有限公司), a company established on June 8, 2017 in the PRC, and one of our Major Subsidiaries

[REDACTED]

“United States,” “USA” or “U.S.” the United States of America, its territories, its possessions and all areas subject to its jurisdiction

“U.S. dollars,” “US\$” or “USD” United States dollars, the lawful currency of the United States

“U.S. Securities Act” the United States Securities Act of 1933, as amended and supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder

“VAT” value added tax

[REDACTED]

“Xiamen Ruiting” Xiamen Ruiting Investment Co., Ltd. (廈門瑞庭投資有限公司), a limited liability company established in the PRC and owned as to 55% by Dr. Zeng Yuqun and 45% by Ruihua Investment as of the Latest Practicable Date

“2021 Share Incentive Plan” the restricted stock and stock option incentive plan approved and adopted by Shareholders of our Company on November 12, 2021, the principal terms of which are set out in “Appendix VI — Statutory and General Information — 4. Share Incentive Plans” to this document

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“2022 Share Incentive Plan”	the restricted stock and stock option incentive plan approved and adopted by Shareholders of our Company on September 5, 2022, the principal terms of which are set out in “Appendix VI — Statutory and General Information — 4. Share Incentive Plans” to this document
“2023 Share Incentive Plan”	the restricted stock incentive plan approved and adopted by Shareholders of our Company on August 24, 2023, the principal terms of which are set out in “Appendix VI — Statutory and General Information — 4. Share Incentive Plans” to this document
“%”	per cent

For the purpose of this document, references to “provinces” of China include provinces, municipalities under direct administration of the central government and provincial-level autonomous regions.

In this document the terms “associate(s),” “close associate(s),” “connected person(s),” “core connected person(s),” “connected transaction(s),” and “substantial shareholder(s)” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

For ease of reference, the names of PRC laws and regulations, governmental authorities, institutions, nature persons or other entities (including certain of our subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail. English translations of company names and other terms from the Chinese language are provided for identification purposes only.