

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT OUR GROUP

A. Incorporation of Our Company

Our Company was incorporated in the PRC on December 16, 2011, and was converted into a joint stock limited company on December 15, 2015. Our Company completed the listing of our A Shares on the ChiNext of the Shenzhen Stock Exchange (stock code: 300750) in June 2018.

As of the date of this document, our Company’s registered address and headquarters are located at No. 2 Xingang Road, Zhangwan Town, Jiaocheng District, Ningde City, Fujian Province, the PRC. Our Company’s corporate structure and Articles of Association are governed by PRC laws and regulations.

The relevant PRC laws and regulations and a summary of the Articles of Association are set out in “Appendix IV — Summary of Principal Laws and Regulatory Provisions” and “Appendix V — Summary of the Articles of Association” to this document, respectively.

Our principal place of business in Hong Kong is at 40th Floor, Dah Sing Financial Centre, No. 248 Queen’s Road East, Wanchai, Hong Kong. Our Company is registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on [●]. Ms. Jian Xuegen has been appointed as the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for the service of process is the same as our principal place of business in Hong Kong.

B. Changes in the Share Capital of Our Company

Save as disclosed below, there has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

- (i) As considered and approved at the 22nd meeting of the third session of the Board on August 31, 2023, our Company issued 930,952 A Shares for the vesting of restricted stocks under the 2022 Share Incentive Plan. Upon completion of this issuance, our Company’s total share capital increased from 4,396,292,935 to 4,397,223,887.
- (ii) As considered and approved at the 24th meeting of the third session of the Board on October 19, 2023, our Company issued 1,033,810 A Shares for the vesting of restricted stocks under the restricted share incentive plan approved and adopted on October 29, 2020. Upon completion of this issuance, our Company’s total share capital increased from 4,397,223,887 to 4,398,257,697.

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- (iii) As considered and approved at the 24th meeting of the third session of the Board on October 19, 2023, our Company issued 783,539 A shares for the vesting of restricted stocks under the 2021 Share Incentive Plan. Upon completion of this issuance, our Company’s total share capital increased from 4,398,257,697 to 4,399,041,236.
- (iv) As considered and approved at the 23rd meeting of the third session of the Board on September 8, 2023, the 27th meeting of the third session of the Board on March 14, 2024 and the 2023 annual general meeting on April 19, 2024, our Company repurchased and cancelled 126,720 and 107,294 A Shares granted to certain participants but not yet unlocked under the restricted stock incentive plan approved and adopted on July 26, 2018 and the restricted stock incentive plan approved and adopted on July 16, 2019, respectively. Upon completion of this repurchase and cancellation, our Company’s total share capital decreased from 4,399,041,236 to 4,398,807,222.
- (v) As considered and approved at the 30th meeting of the third session of the Board on September 9, 2024, our Company issued 3,568,447 A Shares for the vesting of restricted stocks under the 2023 Share Incentive Plan and the 2022 Share Incentive Plan. Upon completion of this issuance, our Company’s total share capital increased from 4,398,807,222 to 4,402,375,669.
- (vi) As considered and approved at the 24th meeting of the third session of the Board on October 19, 2023, our Company issued 15 A Shares for the exercise of stock options under the 2021 Share Incentive Plan. Upon completion of this issuance, our Company’s total share capital increased from 4,402,375,669 to 4,402,375,684.
- (vii) As considered and approved at the 30th meeting of the third session of the Board on September 9, 2024, our Company issued one A Share for the exercise of stock options under the 2022 Share Incentive Plan. Upon completion of this issuance, our Company’s total share capital increased from 4,402,375,684 to 4,402,375,685.
- (viii) As considered and approved at the 31st meeting of the third session of the Board on October 18, 2024, our Company issued 1,090,773 A Shares for the vesting of restricted stocks under the 2021 Share Incentive Plan. Upon completion of this issuance, our Company’s total share capital increased from 4,402,375,685 to 4,403,466,458.

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C. Changes in the Share Capital of Our Major Subsidiaries

We have applied to the Stock Exchange for, and the Stock Exchange [has granted] us a waiver from strict compliance with the requirements of paragraph 26 of Appendix D1A to the Listing Rules in relation to the disclosure of information relating to the changes in the share capital of any member of our Group within two years immediately preceding the date of this document. For details, see “Waivers and Exemptions — Particulars of Information of Our Subsidiaries.”

From September 2023 to December 2024, the number of issued shares of CATL-HK increased from 577,507,960 to 6,920,892,285, and its issued share capital increased from HK\$577,507,960 to HK\$6,920,892,285.

Save as disclosed above, there has been [no] alteration in the registered capital of our Major Subsidiaries within two years preceding the date of this document.

D. Shareholders’ Resolutions

At the general meeting of our Company held on January 17, 2025, the following resolutions were passed by the Shareholders:

- (i) the issuance of H Shares with a nominal value of RMB1.00 each by our Company and such H Shares be [REDACTED] on the Stock Exchange;
- (ii) the number of H Shares to be issued pursuant to the [REDACTED] before the exercise of the [REDACTED] shall not exceed [REDACTED]% of the enlarged share capital of our Company upon completion of the [REDACTED], and the [REDACTED] shall not exceed [REDACTED]% of the above number of H Shares to be issued;
- (iii) subject to the completion of the [REDACTED], the Articles of Association to become effective on the [REDACTED] shall be conditionally adopted, and the Board and its authorized person have been authorized to amend the Articles of Association in accordance with any comments from the relevant regulatory authorities; and
- (iv) to authorize the Board and its authorized person to handle the matters relating to, among others, the [REDACTED], the issuance and [REDACTED] of the H Shares.

2. FURTHER INFORMATION ABOUT OUR BUSINESS

A. Summary of Material Contract

The following contract (not being contract entered into in the ordinary course of business) [has been] entered into by members of our Group within two years preceding the date of this document which is or may be material:

- (i) the [REDACTED].

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B. Intellectual Property Rights

(a) Trademarks

Registered Trademarks

As of September 30, 2024, we had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Place of registration	Registration number	Registered owner	Category	Expiry Date
1. . . .		PRC	11130090	the Company	9	November 13, 2033
2. . . .	CATL	PRC	18794913	the Company	9	February 6, 2027
3. . . .	CATL	PRC	22773120	the Company	9	February 20, 2028
4. . . .	CATL	PRC	22773147	the Company	9	February 20, 2028
5. . . .	时代电服	PRC	44916798	the Company	37	January 6, 2031
6. . . .	宁德时代	PRC	47026533	the Company	12	April 20, 2031
7. . . .	宁德时代	PRC	47029701	the Company	9	April 27, 2031
8. . . .	宁德时代	PRC	51537017	the Company	42	August 27, 2031
9. . . .	宁德时代	PRC	51561417	the Company	9	August 27, 2031
10. . . .	Enerone	PRC	62274008	the Company	9	September 27, 2033
11. . . .	EnerC	PRC	62293700	the Company	9	October 13, 2033
12. . . .	EnerC	PRC	65308017	the Company	9	March 6, 2034
13. . . .		PRC	66899562	the Company	12	August 6, 2034
14. . . .	CIIC	PRC	67303155	the Company	12	May 6, 2033
15. . . .	CIIC	PRC	67325303	the Company	9	March 6, 2034

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No.	Trademark	Place of registration	Registration number	Registered owner	Category	Expiry Date
16 . . .	巧克力	PRC	68050063	the Company	9	March 6, 2034
17 . . .	巧克力	PRC	68062615	the Company	37	February 13, 2034
18 . . .	CIIC	PRC	69184599	the Company	12	July 13, 2034
19 . . .	CharGo	PRC	69675945	the Company	37	July 6, 2034
20 . . .	CharGo	PRC	69711753	the Company	9	September 13, 2034
21 . . .	CIIC	PRC	70964930	the Company	37	May 13, 2034
22 . . .	巧克力	PRC	72027915	the Company	37	December 27, 2033
23 . . .	骐骥	PRC	72434930	the Company	12	February 20, 2034
24 . . .	飞枢	PRC	72474780	the Company	12	January 27, 2034
25 . . .	CharGo	PRC	72964068	the Company	37	August 20, 2034
26 . . .	宁德时代	PRC	73407136	the Company	40	April 13, 2034
27 . . .	宁德时代	PRC	73408204	the Company	37	April 13, 2034
28 . . .	宁德时代	PRC	73416078	the Company	9	April 13, 2034
29 . . .	宁德时代神行	PRC	73426214	the Company	9	April 27, 2034
30 . . .	宁德时代	PRC	73430258	the Company	42	April 6, 2034
31 . . .	骐骥	PRC	75620509	the Company	40	July 27, 2034
32 . . .	宁德时代	PRC	76994672	the Company	9	September 6, 2034
33 . . .	宁德时代天恒	PRC	77398991	the Company	9	September 6, 2034
34 . . .	宁德时代天行	PRC	77527221	the Company	9	September 20, 2034
35 . . .	宁德时代磐石	PRC	77736629	the Company	12	September 27, 2034
36 . . .	宁德时代磐石	PRC	77737313	the Company	9	September 27, 2034

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(b) Patents

As of September 30, 2024, we had registered the following patents which we consider to be or may be material to our business:

No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
1 . .	the Company	Power battery top cover structure and power battery	Invention	ZL201710078707.8	February 14, 2017	February 13, 2037	PRC
2 . .	the Company	Tab dislocation control method and winding device	Invention	ZL201710822282.7	September 13, 2017	September 12, 2037	PRC
3 . .	the Company	An electrode pole piece, electrochemical device and safety coating	Invention	ZL201711091767.X	November 8, 2017	November 7, 2037	PRC
4 . .	the Company	Electrode pole piece, electrochemical device and safety coating	Invention	ZL201711091766.5	November 8, 2017	November 7, 2037	PRC
5 . .	the Company	Electrode pole piece, electrochemical device and safety coating	Invention	ZL201711092989.3	November 8, 2017	November 7, 2037	PRC
6 . .	the Company	Positive pole piece, electrochemical device and safety coating	Invention	ZL201711091425.8	November 8, 2017	November 7, 2037	PRC
7 . .	the Company	Electrolyte and electrochemical energy storage device	Invention	ZL201711097835.3	November 9, 2017	November 8, 2037	PRC
8 . .	the Company	Current collector, pole piece thereof and battery	Invention	ZL201711267311.4	December 5, 2017	December 4, 2037	PRC
9 . .	the Company	Side plate structure body, shell of battery module and battery module	Invention	ZL201711478653.0	December 29, 2017	December 28, 2037	PRC
10 . .	the Company	Connecting elements and rechargeable battery	Invention	ZL201810039471.1	January 16, 2018	January 15, 2038	PRC
11 . .	the Company	Suspending agent for lithium ion battery cathode, lithium ion battery cathode and lithium ion battery	Invention	ZL201810514684.5	May 25, 2018	May 24, 2038	PRC
12 . .	the Company	Positive plate and lithium ion battery	Invention	ZL201810558165.9	June 1, 2018	May 31, 2038	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
13 . .	the Company	Negative pole piece, preparation method thereof and electrochemical device	Invention	ZL201810712609.X	June 29, 2018	June 28, 2038	PRC
14 . .	the Company	Negative pole piece, preparation method thereof and electrochemical device	Invention	ZL201810720748.7	June 29, 2018	June 28, 2038	PRC
15 . .	the Company	Sampling assembly and battery module	Invention	ZL201810813707.2	July 23, 2018	July 22, 2038	PRC
16 . .	the Company	Electrolyte and lithium ion battery	Invention	ZL201810884022.7	August 6, 2018	August 5, 2038	PRC
17 . .	the Company	Negative pole piece and secondary battery	Invention	ZL201810989451.0	August 28, 2018	August 27, 2038	PRC
18 . .	the Company	Roll press device	Invention	ZL201811038675.X	September 6, 2018	September 5, 2038	PRC
19 . .	the Company	Battery module and confluence assembly thereof	Invention	ZL201811075009.3	September 14, 2018	September 13, 2038	PRC
20 . .	the Company	Battery module and converging member and converging assembly thereof	Invention	ZL201811074071.0	September 14, 2018	September 13, 2038	PRC
21 . .	the Company	Lithium ion secondary battery	Invention	ZL201811094862.X	September 19, 2018	September 18, 2038	PRC
22 . .	the Company	Non-aqueous electrolyte and lithium ion battery	Invention	ZL201811140346.6	September 28, 2018	September 27, 2038	PRC
23 . .	the Company	Positive electrode plate and lithium ion secondary battery	Invention	ZL201811136888.6	September 28, 2018	September 27, 2038	PRC
24 . .	the Company	Lithium ion battery	Invention	ZL201811159878.4	September 30, 2018	September 29, 2038	PRC
25 . .	the Company	Electrolyte and secondary battery	Invention	ZL201811206883.6	October 17, 2018	October 16, 2038	PRC
26 . .	the Company	Conveying roller and winding machine	Invention	ZL201811290089.4	October 31, 2018	October 30, 2038	PRC
27 . .	the Company	Battery Box	Invention	ZL201811294488.8	November 1, 2018	October 31, 2038	PRC
28 . .	the Company	Lower box and battery case	Invention	ZL201811294857.3	November 1, 2018	October 31, 2038	PRC
29 . .	the Company	Battery Pack	Invention	ZL201811300970.8	November 2, 2018	November 1, 2038	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
30 . .	the Company	Battery pack	Invention	ZL201811361300.7	November 15, 2018	November 14, 2038	PRC
31 . .	the Company	Electrode plate and electrochemical device	Invention	ZL201811644244.8	December 29, 2018	December 28, 2038	PRC
32 . .	the Company	Lithium supplement agent, positive pole piece, isolating membrane and lithium ion battery	Invention	ZL201811637420.5	December 29, 2018	December 28, 2038	PRC
33 . .	the Company	Battery pack thermal management system and thermal management system for electric vehicle	Invention	ZL201910152153.0	February 28, 2019	February 27, 2039	PRC
34 . .	the Company	Unwinding device and unwinding equipment	Invention	ZL201910185637.5	March 12, 2019	March 11, 2039	PRC
35 . .	the Company	Positive pole piece and electrochemical device	Invention	ZL201910299937.6	April 15, 2019	April 14, 2039	PRC
36 . .	the Company	Drying and screening device and drying and screening equipment	Invention	ZL201910344571.X	April 26, 2019	April 25, 2039	PRC
37 . .	the Company	High temperature sintering equipment and method for negative electrode material	Invention	ZL201910346139.4	April 26, 2019	April 25, 2039	PRC
38 . .	the Company	Welding head and ultrasonic welding device	Invention	ZL201910423107.X	May 21, 2019	May 20, 2039	PRC
39 . .	the Company	Negative pole piece, battery cell and lithium ion battery	Invention	ZL201910471965.1	May 31, 2019	May 30, 2039	PRC
40 . .	the Company	Negative pole piece, battery cell and lithium ion battery	Invention	ZL201910471884.1	May 31, 2019	May 30, 2039	PRC
41 . .	the Company	Temperature control assembly and battery pack	Invention	ZL201910528787.1	June 18, 2019	June 17, 2039	PRC
42 . .	the Company	Positive electrode material, preparation method therefor, and use thereof	Invention	ZL201910578163.0	June 28, 2019	June 27, 2039	PRC
43 . .	the Company	Positive electrode material, preparation method therefor, and use thereof	Invention	ZL201910585849.2	July 1, 2019	June 30, 2039	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
44 . .	the Company	Pole piece winding equipment	Invention	ZL201910636229.7	July 15, 2019	July 14, 2039	PRC
45 . .	the Company	Negative electrode active material and secondary battery	Invention	ZL201910688061.4	July 29, 2019	July 28, 2039	PRC
46 . .	the Company	Solid electrolyte membrane and solid lithium metal battery	Invention	ZL201910802273.0	August 28, 2019	August 27, 2039	PRC
47 . .	the Company	Positive electrode active material, positive electrode plate and lithium ion secondary battery	Invention	ZL201910845574.1	September 2, 2019	September 1, 2039	PRC
48 . .	the Company	Battery cell circulation clamp, equipment and method	Invention	ZL201910903193.4	September 24, 2019	September 23, 2039	PRC
49 . .	the Company	Tab dislocation adjusting method and device	Invention	ZL201910907531.1	September 24, 2019	September 23, 2039	PRC
50 . .	the Company	Battery pack and vehicle	Invention	ZL201910975573.9	October 15, 2019	October 14, 2043	PRC
51 . .	the Company	Electrolyte for lithium ion battery, battery module, battery pack and device	Invention	ZL201910996078.6	October 18, 2019	October 17, 2039	PRC
52 . .	the Company	Explosion-proof valve, battery pack, and apparatus	Invention	ZL202010128393.X	February 28, 2020	February 27, 2040	PRC
53 . .	the Company	Battery formation system	Invention	ZL202010513713.3	June 8, 2020	June 7, 2040	PRC
54 . .	the Company	Self-heating control method and device for power battery	Invention	ZL202010664362.6	July 10, 2020	July 9, 2040	PRC
55 . .	the Company	Battery pack, electric device, and method for manufacturing battery pack	Invention	ZL202010757351.2	July 31, 2020	July 30, 2040	PRC
56 . .	the Company	Valve, battery and electric equipment	Invention	ZL202010901519.2	August 31, 2020	August 30, 2040	PRC
57 . .	the Company	Mounting seat, battery and consumer	Invention	ZL202011367674.7	November 27, 2020	November 26, 2040	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
58 . .	the Company	Battery cell, battery, electric device, and method for manufacturing battery cell	Invention	ZL202011404806.9	December 2, 2020	December 1, 2040	PRC
59 . .	the Company	Microencapsulated transition metal ion capture agent and preparation method thereof	Invention	ZL202110099606.5	January 25, 2021	January 24, 2041	PRC
60 . .	the Company	Microencapsulated transition metal ion scavenger for water treatment and preparation method thereof	Invention	ZL202110099598.4	January 25, 2021	January 24, 2041	PRC
61 . .	the Company	Microencapsulated transition metal ion scavenger, preparation method and diaphragm	Invention	ZL202110099597.X	January 25, 2021	January 24, 2041	PRC
62 . .	the Company	Electrode assembly, preparation method thereof, battery cell, battery and power utilization device	Invention	ZL202110310578.7	March 23, 2021	March 22, 2041	PRC
63 . .	the Company	Adjustable winding needle and pole piece winding device	Invention	ZL202110410222.0	April 16, 2021	April 15, 2041	PRC
64 . .	the Company	Secondary battery, battery module, battery pack, and power consumption device	Invention	ZL202110877250.3	July 31, 2021	July 30, 2041	PRC
65 . .	the Company	Battery cell and battery, device, preparation method, and preparation device related thereto	Invention	ZL202110995033.4	August 27, 2021	August 26, 2041	PRC
66 . .	the Company	Heating device and heating method	Invention	ZL202111017043.7	August 31, 2021	August 30, 2041	PRC
67 . .	the Company	Composite graphite material, preparation method thereof, negative electrode plate and secondary battery	Invention	ZL202111079771.0	September 15, 2021	September 14, 2041	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
68 . .	the Company	Rolling device and rolling method	Invention	ZL202111101095.2	September 18, 2021	September 17, 2041	PRC
69 . .	the Company	Electricity core formation anchor clamps and electricity core formation system	Invention	ZL202111126108.1	September 26, 2021	September 25, 2041	PRC
70 . .	the Company	Clamp, method for clamping battery, heating system and battery heating and cold pressing method	Invention	ZL202111138784.0	September 27, 2021	September 26, 2041	PRC
71 . .	the Company	Lithium ion battery, battery module, battery pack and electric apparatus	Invention	ZL202111159457.3	September 30, 2021	September 29, 2041	PRC
72 . .	the Company	Positive pole piece, secondary battery, battery module, battery pack and electric device	Invention	ZL202111159354.7	September 30, 2021	September 29, 2041	PRC
73 . .	the Company	Battery pack overturning device and method	Invention	ZL202111190580.1	October 13, 2021	October 12, 2041	PRC
74 . .	the Company	Air filling device, air tightness testing device, air filling method and air tightness testing method	Invention	ZL202111223022.0	October 20, 2021	October 21, 2041	PRC
75 . .	the Company	Battery box body, crimping device and manufacturing method of battery box body	Invention	ZL202111258460.0	October 27, 2021	October 26, 2041	PRC
76 . .	the Company	Isolation film, secondary battery, battery module, battery pack and electrical apparatus	Invention	ZL202111269648.5	October 29, 2021	October 28, 2041	PRC
77 . .	the Company	Battery cell, battery and power consumption device	Invention	ZL202210095200.4	January 26, 2022	January 25, 2042	PRC
78 . .	the Company	Positive electrode slurry, method for preparing positive electrode plate, secondary battery, battery module, battery pack and electric device	Invention	ZL202210178219.5	February 25, 2022	February 24, 2042	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
79 . .	the Company	Battery box, battery and power consumption device	Invention	ZL202210285589.9	March 23, 2022	March 22, 2042	PRC
80 . .	the Company	Clamping device and battery manufacturing equipment	Invention	ZL202210501242.3	May 10, 2022	May 9, 2042	PRC
81 . .	the Company	Battery and electricity utilization device	Invention	ZL202210708033.6	June 22, 2022	June 21, 2042	PRC
82 . .	the Company, CATL-JS	End cover assembly, battery cell, battery, and power utilization device	Invention	ZL202210929978.0	August 4, 2022	August 3, 2042	PRC
83 . .	the Company, CATL-JS	Adapter member, battery cell, battery, and power utilization device	Invention	ZL202210935449.1	August 5, 2022	August 4, 2042	PRC
84 . .	the Company	Pole piece, electric core, battery and electric equipment	Invention	ZL202211371202.8	November 3, 2022	November 2, 2042	PRC
85 . .	the Company	Pole piece, electric core, battery and electric equipment	Invention	ZL202211370336.8	November 3, 2022	November 2, 2042	PRC
86 . .	the Company	Electrolyte, sodium ion battery and electricity utilization device	Invention	ZL202310289538.8	March 23, 2023	March 22, 2043	PRC
87 . .	the Company	Battery cell, battery and power consumption device	Invention	ZL202310363528.4	April 7, 2023	April 6, 2043	PRC
88 . .	the Company	Box, battery and electric equipment	Invention	ZL202310487798.6	May 4, 2023	May 3, 2043	PRC
89 . .	the Company	Positive pole piece, battery and electric equipment	Invention	ZL202310507530.4	May 8, 2023	May 7, 2043	PRC
90 . .	the Company	Positive pole piece, battery and electric equipment	Invention	ZL202310514842.8	May 9, 2023	May 8, 2043	PRC
91 . .	the Company	Positioning jig and transportation system	Invention	ZL202310520471.4	May 10, 2023	May 9, 2043	PRC
92 . .	the Company	Energy storage device and control method thereof	Invention	ZL202310573797.3	May 22, 2023	May 21, 2043	PRC
93 . .	the Company	Electrode assembly, secondary battery, and electricity using device	Invention	ZL202310597446.6	May 25, 2023	May 24, 2043	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
94 .	the Company	Composite conductive agent, negative electrode composition containing same, negative electrode plate, battery and electric device	Invention	ZL202310611703.7	May 26, 2023	May 25, 2043	PRC
95 .	the Company	Secondary battery, preparation method thereof and power utilization device	Invention	ZL202310639708.0	June 1, 2023	May 31, 2043	PRC
96 .	the Company	Positive pole piece, battery and electric equipment	Invention	ZL202310668403.2	June 7, 2023	June 6, 2043	PRC
97 .	the Company	Cleaning device, impurity removal system and cleaning method	Invention	ZL202310789225.9	June 30, 2023	June 29, 2043	PRC
98 .	the Company	Image processing method, apparatus, device, storage medium, and program product	Invention	ZL202310820447.2	July 6, 2023	July 5, 2043	PRC
99 .	the Company	Battery torsion detection method, related device, battery, equipment and storage medium	Invention	ZL202310830675.8	July 7, 2023	July 6, 2043	PRC
100 .	the Company	Winding system and winding method thereof	Invention	ZL202310841090.6	July 11, 2023	July 10, 2043	PRC
101 .	the Company	Electrode, preparation method thereof, battery and battery application	Invention	ZL202310864130.9	July 14, 2023	July 13, 2043	PRC
102 .	the Company	Polymer, preparation method, dispersing agent, positive electrode slurry, positive electrode plate, secondary battery and electricity utilization device	Invention	ZL202310864117.3	July 14, 2023	July 13, 2043	PRC
103 .	the Company	Polymer, preparation method, dispersing agent, positive electrode slurry, positive electrode plate, secondary battery and electricity utilization device	Invention	ZL202310864261.7	July 14, 2023	July 13, 2043	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
104	the Company	Image processing method, apparatus, device, storage medium, and program product	Invention	ZL202310877081.2	July 18, 2023	July 17, 2043	PRC
105	the Company	Sensor, manufacturing method, battery cell, battery and electricity utilization device	Invention	ZL202310888754.4	July 19, 2023	July 18, 2043	PRC
106	the Company	Liquid discharge valve of battery, battery and electricity utilization device	Invention	ZL202310891183.X	July 20, 2023	July 19, 2043	PRC
107	the Company	Pole piece, preparation method thereof, battery monomer, battery and electricity utilization device	Invention	ZL202310904929.6	July 24, 2023	July 23, 2043	PRC
108	the Company	Electrode assembly, battery and electric equipment	Invention	ZL202310919314.0	July 26, 2023	July 25, 2043	PRC
109	the Company	Negative electrode plate, preparation method thereof, secondary battery and power utilization device	Invention	ZL202310931325.0	July 27, 2023	July 26, 2043	PRC
110	the Company	Surface coating layer binding force detection system, device and method and coating equipment	Invention	ZL202311017645.1	August 14, 2023	August 13, 2043	PRC
111	the Company	Epoxy resin powder coating material, battery case, secondary battery, and electric device	Invention	ZL202311052305.2	August 21, 2023	August 20, 2043	PRC
112	the Company	Battery, power utilization device and gas detection method of battery	Invention	ZL202311070144.X	August 24, 2023	August 23, 2043	PRC
113	the Company	Battery and electricity utilization device	Invention	ZL202311075799.6	August 25, 2023	August 24, 2043	PRC
114	the Company	Gas sensor, battery cell, battery and gas concentration detection method	Invention	ZL202311080571.6	August 25, 2023	August 24, 2043	PRC

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
115	the Company	Gas sensor, battery, power consumption device, and gas concentration detection method	Invention	ZL202311080575.4	August 25, 2023	August 24, 2043	PRC
116	the Company	Battery and electricity utilization device	Invention	ZL202311084898.0	August 28, 2023	August 27, 2043	PRC
117	the Company	Energy storage device and gas concentration detection method thereof	Invention	ZL202311093473.6	August 29, 2023	August 28, 2043	PRC
118	the Company	Cathode plate detection system and method	Invention	ZL202311157576.4	September 8, 2023	September 7, 2043	PRC
119	the Company	Pole piece folding control method and device, pole piece folding device and battery production system	Invention	ZL202311168982.0	September 12, 2023	September 11, 2043	PRC
120	the Company	Pole piece folding control method and device, pole piece folding device and battery production system	Invention	ZL202311168985.4	September 12, 2023	September 11, 2043	PRC
121	the Company	Separator, preparation method thereof, battery and power utilization device	Invention	ZL202311183984.7	September 14, 2023	September 13, 2043	PRC
122	the Company	Negative current collector, preparation method thereof, negative electrode plate, lithium metal battery and power utilization device	Invention	ZL202311196336.5	September 18, 2023	September 17, 2043	PRC
123	the Company	Support transfer device, support method and battery production system	Invention	ZL202311219355.5	September 21, 2023	September 20, 2043	PRC
124	the Company	Winding needle assembly, winding device and winding method	Invention	ZL202311229325.2	September 22, 2023	September 21, 2043	PRC

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
125	the Company	Perovskite thin film, perovskite precursor liquid, perovskite battery and electricity utilization device	Invention	ZL202311304817.3	October 10, 2023	October 9, 2043	PRC
126	the Company	Electrode plate, secondary battery, electricity utilization device, preparation method and recycling method	Invention	ZL202311318161.0	October 12, 2023	October 11, 2043	PRC
127	the Company	Glue spreading detection method and pole piece glue spreading system	Invention	ZL202311331418.6	October 16, 2023	October 15, 2043	PRC
128	the Company	Positive electrode active material, preparation method thereof, positive electrode plate, secondary battery and power utilization device	Invention	ZL202311331958.4	October 16, 2023	October 15, 2043	PRC
129	the Company	Polymer, preparation method thereof and secondary battery containing same	Invention	ZL202311349955.3	October 18, 2023	October 17, 2043	PRC
130	the Company	Pressurizing device, system and method for replacing pressing block for battery module	Invention	ZL202311350713.6	October 18, 2023	October 17, 2043	PRC
131	the Company	Positive electrode active material, preparation method thereof, positive electrode plate, battery and electricity utilization device	Invention	ZL202311380418.5	October 24, 2023	October 23, 2043	PRC
132	the Company	Heat exchange device, box, battery and power utilization device	Invention	ZL202311389712.2	October 25, 2023	October 24, 2043	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
133	the Company	Lithium supplementing agent, preparation method thereof, positive electrode plate, battery and power utilization device	Invention	ZL202311392258.6	October 25, 2023	October 24, 2043	PRC
134	the Company	Polymer, primer paste, composite current collector, secondary battery and electricity utilization device	Invention	ZL202311392134.8	October 25, 2023	October 24, 2043	PRC
135	the Company	Battery and electricity utilization device	Invention	ZL202311419343.7	October 30, 2023	October 29, 2043	PRC
136	the Company	Battery and electricity utilization device	Invention	ZL202311419402.0	October 30, 2023	October 29, 2043	PRC
137	the Company	Adhesive and preparation method thereof, negative electrode plate, battery and power utilization device	Invention	ZL202311423953.4	October 31, 2023	October 30, 2043	PRC
138	the Company	Negative electrode plate, preparation method thereof, battery and electricity utilization device	Invention	ZL202311466654.9	November 7, 2023	November 6, 2043	PRC
139	the Company	Battery monomer, preparation method thereof, battery and power utilization device	Invention	ZL202311480350.8	November 8, 2023	November 7, 2043	PRC
140	the Company	Pole piece detection method and system	Invention	ZL202311484017.4	November 9, 2023	November 8, 2043	PRC
141	the Company	Lithium supplementing additive, positive pole piece, battery and electricity utilization device	Invention	ZL202311504784.7	November 13, 2023	November 12, 2043	PRC
142	the Company	Pole piece, secondary battery and electricity utilization device	Invention	ZL202311633510.8	December 1, 2023	November 30, 2043	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
143	the Company	Polymer of polymer alkali metal salt and application thereof in preparation of secondary battery	Invention	ZL202311633671.7	December 1, 2023	November 30, 2043	PRC
144	the Company	Secondary battery and electricity utilization device	Invention	ZL202311633137.6	December 1, 2023	November 30, 2043	PRC
145	the Company	Paper tearing device, paper tearing method, rubberizing equipment and rubberizing method	Invention	ZL202410051829.8	January 15, 2024	January 14, 2044	PRC
146	the Company	Rubberizing device, rubberizing method and battery production line	Invention	ZL202410090142.5	January 23, 2024	January 22, 2044	PRC
147	the Company	Evaluation method for effective replenishment level of active ions of secondary ion battery	Invention	ZL202410142206.1	February 1, 2024	January 31, 2044	PRC
148	the Company	Welding method and welding system for pole	Invention	ZL202410143662.8	February 1, 2024	January 31, 2044	PRC
149	the Company	Method and apparatus for controlling battery	Invention	ZL202410150478.6	February 2, 2024	February 1, 2044	PRC
150	the Company	Battery liquid injection system and battery liquid injection method	Invention	ZL202410156119.1	February 4, 2024	February 3, 2044	PRC
151	the Company	Welding quality detection system and method	Invention	ZL202410161178.8	February 5, 2024	February 4, 2044	PRC
152	the Company	Storage device, battery assembly system, control method and battery production system	Invention	ZL202410179109.X	February 18, 2024	February 17, 2044	PRC
153	the Company	Tab detection system and tab detection method	Invention	ZL202410200679.2	February 23, 2024	February 22, 2044	PRC
154	the Company	Data processing system and method	Invention	ZL202410211570.9	February 27, 2024	February 26, 2044	PRC
155	the Company	Material conveying line, material conveying method and pallet material conveying control method	Invention	ZL202410233414.2	March 1, 2024	February 29, 2044	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
156	the Company	Detection system and detection method for pole piece	Invention	ZL202410252548.9	March 6, 2024	March 5, 2044	PRC
157	the Company	Battery production system	Invention	ZL202410347859.3	March 26, 2024	March 25, 2044	PRC
158	the Company	Processing device, battery production equipment and processing method of cylindrical battery monomer	Invention	ZL202410349028.X	March 26, 2024	March 25, 2044	PRC
159	the Company	Battery cell pairing system, battery production system and battery cell pairing method	Invention	ZL202410397475.2	April 3, 2024	April 2, 2044	PRC
160	the Company	Angle iron installation equipment and angle iron installation method	Invention	ZL202410525332.5	April 29, 2024	April 28, 2044	PRC
161	CATL-JS	Battery cell production equipment and battery cell manufacturing method	Invention	ZL202010685748.5	July 16, 2020	July 15, 2040	PRC
162	CATL-JS	Air tightness detection device and method thereof	Invention	ZL202011095453.9	October 14, 2020	October 13, 2040	PRC
163	CATL-JS	Box, battery and device	Invention	ZL202011120254.9	October 19, 2020	October 18, 2040	PRC
164	CATL-JS	End cover assembly, battery cell, exhaust method, battery and power utilization device	Invention	ZL202011276284.9	November 16, 2020	November 15, 2040	PRC
165	CATL-JS	Battery equalization method and apparatus, and battery management system	Invention	ZL202011539345.6	December 23, 2020	December 22, 2040	PRC
166	CATL-JS	Battery cell, method for manufacturing same, battery, and power utilization device	Invention	ZL202011600657.3	December 30, 2020	December 29, 2040	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
167	CATL-JS	Battery cell, manufacturing method and manufacturing system thereof, battery and power utilization device	Invention	ZL202110408588.4	April 16, 2021	April 15, 2041	PRC
168	CATL-JS	Battery gas tightness test fixture and gas tightness test system	Invention	ZL202110566868.8	May 24, 2021	May 23, 2041	PRC
169	CATL-JS	Welding equipment and welding process	Invention	ZL202110660570.3	June 15, 2021	June 14, 2041	PRC
170	CATL-JS	Box assembly, battery, power utilization equipment and manufacturing method and device of box assembly	Invention	ZL202110742242.8	July 1, 2021	June 30, 2041	PRC
171	CATL-JS	Electrode assembly, battery cell, battery and power utilization equipment	Invention	ZL202110791258.8	July 13, 2021	July 12, 2041	PRC
172	CATL-JS	Winding needle, battery cell manufacturing equipment and battery cell manufacturing method	Invention	ZL202110803567.2	July 16, 2021	July 15, 2041	PRC
173	CATL-JS	Battery cell, battery, power utilization device, and method and apparatus for manufacturing battery cell	Invention	ZL202111437751.6	November 30, 2021	November 29, 2041	PRC
174	CATL-JS	Battery shell flatness adjustment method and device, and battery manufacturing system	Invention	ZL202210764580.6	July 1, 2022	June 30, 2042	PRC
175	CATL-JS	Battery module, battery, and power utilization device	Invention	ZL202211107305.3	September 13, 2022	September 12, 2042	PRC
176	Guangdong Brunp, Hunan Brunp	Method for recovering and preparing lithium cobaltate from waste lithium ionic cell	Invention	ZL200810028730.7	June 12, 2008	June 11, 2028	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
177	Hunan Brunp	Treatment method of nickel-cobalt-manganese wastewater generated in waste and old battery treatment process	Invention	ZL200910044152.0	August 18, 2009	August 17, 2029	PRC
178	Hunan Brunp	Method for recovering and restoring anode material graphite of waste lithium ion battery	Invention	ZL200910226670.4	December 18, 2009	December 17, 2029	PRC
179	Hunan Brunp	Method for separating impurities from cobalt and/or nickel solution by non-saponifiable extraction	Invention	ZL201010605139.0	December 24, 2010	December 23, 2030	PRC
180	Guangdong Brunp, Hunan Brunp	Recovery method of lithium in waste battery	Invention	ZL201010605151.1	December 24, 2010	December 23, 2030	PRC
181	Guangdong Brunp, Hunan Brunp	Method for recovering lithium and iron from lithium iron phosphate power battery for electromobile	Invention	ZL201110147698.6	June 3, 2011	June 2, 2031	PRC
182	Guangdong Brunp, Hunan Brunp	Method for recovering lithium from lithium power battery of electric automobile	Invention	ZL201110147696.7	June 3, 2011	June 2, 2031	PRC
183	Guangdong Brunp, Hunan Brunp	Method for treating ammonia nitrogen wastewater	Invention	ZL201110234027.3	August 16, 2011	August 15, 2031	PRC
184	Guangdong Brunp, Hunan Brunp	Device and method for treating ammonia nitrogen wastewater by using dioxygen biological filler	Invention	ZL201110300853.3	September 29, 2011	September 28, 2031	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
185	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling, Ningde Brunp Recycling Technology Co., Ltd.	Method for recovering power cells for NEVs	Invention	ZL201110297933.8	October 8, 2011	October 7, 2031	PRC
186	Guangdong Brunp, Hunan Brunp	Preparation method for metallic oxide cladde anode material of lithium ion battery	Invention	ZL201110250157.6	October 21, 2011	October 20, 2031	PRC
187	Guangdong Brunp, Hunan Brunp	Chemical separating method for aluminum foil in waste lithium ion battery positive plate	Invention	ZL201110357947.4	November 14, 2011	November 13, 2031	PRC
188	Guangdong Brunp, Hunan Brunp	Apparatus for treating iron-containing acid waste water generated from power battery disassembly, and method thereof	Invention	ZL201110425718.1	December 15, 2011	December 14, 2031	PRC
189	Hunan Brunp	Method for recovering valuable metals from spent lithium-ion batteries	Invention	ZL201210004806.9	January 9, 2012	January 8, 2032	PRC
190	Guangdong Brunp, Hunan Brunp	Method for modifying rich lithium cobalt lithium manganite cathode material of lithium ion battery	Invention	ZL201210032537.7	February 14, 2012	February 13, 2032	PRC
191	Guangdong Brunp, Hunan Brunp	Device for treating and reusing wastewater produced during scraped car dismantling process	Invention	ZL201210074666.2	March 20, 2012	March 19, 2032	PRC
192	Guangdong Brunp, Hunan Brunp	Oxygen-deficient incineration device for treating discarded power battery residue	Invention	ZL201210211852.6	June 25, 2012	June 24, 2032	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
193	Guangdong Brunp, Hunan Brunp	Method for preparing nickel-cobalt lithium manganate by waste and old power batteries in directional circulation	Invention	ZL201210421198.1	October 29, 2012	October 28, 2032	PRC
194	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling, Ningde Brunp Recycling Technology Co., Ltd.	Method for preparing nickel-cobalt-manganese hydroxide	Invention	ZL201310076317.9	March 11, 2013	March 10, 2033	PRC
195	Hunan Brunp, Guangdong Brunp	Separation method for current collectors and active materials in lithium ion battery positive and negative pole pieces	Invention	ZL201310201111.4	May 27, 2013	May 26, 2033	PRC
196	Hunan Brunp, Guangdong Brunp	Method for recovering valuable metals from spent lithium-ion batteries	Invention	ZL201410032008.6	January 23, 2014	January 22, 2034	PRC
197	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling, Ningde Brunp Recycling Technology Co., Ltd.	A kind of preparation method of power type nickel-cobalt lithium manganate cathode material	Invention	ZL201410076330.9	March 4, 2014	March 3, 2034	PRC
198	Hunan Brunp, Guangdong Brunp	Method for preparing battery-grade lithium carbonate from recycled lithium ion battery material	Invention	ZL201410443005.1	September 2, 2014	September 1, 2034	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
199	Hunan Brunp Automobile Recycling, Guangdong Brunp, Hunan Brunp	Whole-vehicle on-line system for recycling and disassembling power battery of electric vehicle trunk	Invention	ZL201510091147.0	February 28, 2015	February 27, 2035	PRC
200	Hunan Brunp, Guangdong Brunp	Method for recycling lithium from waste lithium ion battery	Invention	ZL201510108230.4	March 12, 2015	March 11, 2035	PRC
201	Hunan Brunp Automobile Recycling, Guangdong Brunp, Hunan Brunp	Wing type container for layered transportation of scrapped electric automobile power batteries	Invention	ZL201510208687.2	April 28, 2015	April 27, 2035	PRC
202	Hunan Brunp, Guangdong Brunp	Comprehensive recovery method of lithium iron phosphate waste	Invention	ZL201810460794.8	May 15, 2018	May 14, 2038	PRC
203	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling	A kind of preparation method of high density power type nickel-cobalt lithium manganate cathode material	Invention	ZL201810505256.6	May 24, 2018	May 23, 2038	PRC
204	Guangdong Brunp, Hunan Brunp	Preparation method of nickel-cobalt lithium manganate for coated power battery	Invention	ZL201810521420.2	May 28, 2018	May 27, 2038	PRC
205	Guangdong Brunp, Hunan Brunp	A kind of preparation method of power battery nickel-cobalt lithium manganate material	Invention	ZL201811065579.4	September 13, 2018	September 12, 2038	PRC
206	Guangdong Brunp, Hunan Brunp	Preparation method and application of nickel 55 type nickel cobalt lithium manganate material	Invention	ZL201811356940.9	November 15, 2018	November 14, 2038	PRC
207	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling	Method for purifying, repairing and regenerating graphite in retired power battery	Invention	ZL202010042366.0	January 15, 2020	January 14, 2040	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
208	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling	Graphite purification and lattice reconstruction method in power battery	Invention	ZL202010485582.2	June 1, 2020	May 31, 2040	PRC
209	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling	Anaerobic cracking method of power battery	Invention	ZL202010518461.3	June 9, 2020	June 8, 2040	PRC
210	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling	Automated fine and deep separating method for power batteries, and device	Invention	ZL202010802939.5	August 11, 2020	August 10, 2040	PRC
211	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling	Vacuum cracking equipment and cracking method for power battery	Invention	ZL202010858434.0	August 24, 2020	August 23, 2040	PRC
212	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling	Vacuum cracking method and cracking apparatus for traction battery	Invention	ZL202010857403.3	August 24, 2020	August 23, 2040	PRC
213	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling	Method for preparing nickel cobalt lithium manganate through reverse positioning of power battery and application	Invention	ZL202011535963.3	December 23, 2020	December 22, 2040	PRC
214	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling	Method for safely recycling waste pole pieces of lithium ion battery and application thereof	Invention	ZL202110295469.2	March 19, 2021	March 18, 2041	PRC

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No.	Registered owner	Patent	Type of patent	Registration number	Application date	Expiry date	Place of registration
215	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling	High-performance lithium nickel cobalt manganese oxide positive electrode material for power battery and preparation method of high- performance lithium nickel cobalt manganese oxide positive electrode material	Invention	ZL202110885776.6	August 3, 2021	August 2, 2041	PRC
216	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling	Method for recycling lithium-ion battery positive electrode material	Invention	ZL202110944649.9	August 17, 2021	August 16, 2041	PRC
217	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling	Method for wet recovery of valuable metals in lithium-ion battery	Invention	ZL202110943314.5	August 17, 2021	August 16, 2041	PRC
218	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling	Method for extracting lithium from waste lithium-ion batteries	Invention	ZL202111036546.9	September 6, 2021	September 5, 2041	PRC
219	Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling	Method for separating and recovering valuable metals from waste ternary lithium-ion batteries	Invention	ZL202111159214.X	September 30, 2021	September 29, 2041	PRC

APPENDIX VI STATUTORY AND GENERAL INFORMATION

(c) Copyrights

Software Copyrights

As of September 30, 2024, we had registered the following software copyrights which we consider to be or may be material to our business:

No.	Registered owner	Software	Place of registration	Registration number
1 . .	the Company	Lithium ion battery performance prediction platform V1.0	PRC	2023SR1569420
2 . .	the Company	Lithium ion battery lifespan prediction platform V1.0	PRC	2023SR0321756
3 . .	the Company	Electrode strip winding tension control analysis software in pre-cell process V2.0	PRC	2023SR1538186
4 . .	the Company	Battery cell R&D data convergence analysis system V1.0	PRC	2023SR1649045
5 . .	the Company	Battery cells intelligent design system V1.0	PRC	2023SR0414507
6 . .	the Company	First piece data automatic upload software V1.0	PRC	2024SR0426225
7 . .	the Company	Taishan-equipment maintenance management system V2.0	PRC	2024SR0212843
8 . .	the Company	Test equipment monitoring and management system V1.0	PRC	2024SR0205379
9 . .	the Company	Offline instrument data acquisition system V1.00	PRC	2023SR0096614
10 .	the Company	Electrolyte error-proof system V2.0	PRC	2022SR1596549
11 .	the Company	Lifespan modeling and calculation software for in-vehicle BMS and energy storage power electronic products V1.0	PRC	2023SR1092252
12 .	the Company	Unmanned testing system V1.0	PRC	2023SR0834460
13 .	the Company	Cell CT Image overhang automatic measurement system V1.0	PRC	2023SR0523995
14 .	the Company	Cell CT image processing software V1.0	PRC	2023SR0523996
15 .	the Company	Cell Xray image processing system V1.0	PRC	2023SR0523997

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No.	Registered owner	Software	Place of registration	Registration number
16 .	the Company	Anode mixing center control system V1.0	PRC	2022SR0913350
17 .	the Company	AI-assisted winding defect detection system V10.0	PRC	2020SR0921603
18 .	the Company	Global traceability system V1.0	PRC	2020SR0907790

(d) *Domain Name*

As of September 30, 2024, we had registered the following domain name which we consider to be or may be material to our business:

No.	Domain name
1. . .	www.catl.com

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

3. FURTHER INFORMATION ABOUT DIRECTORS, SUPERVISORS, CHIEF EXECUTIVE AND SUBSTANTIAL SHAREHOLDERS OF OUR COMPANY

A. Disclosure of Interests of Directors, Supervisors and Chief Executive

To the best knowledge of our Directors, saved as disclosed below, immediately following the completion of the [REDACTED] (assuming (i) the [REDACTED] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]), none of our Directors, Supervisors or chief executive has any interests or short positions in the Shares, underlying Shares and debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be recorded in the register referred to therein or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules (for this purpose, the relevant provisions of the SFO will be interpreted as if they apply to the Supervisors).

(i) Interests in Shares of our Company

Name	Position	Nature of interest	Number and description of Shares	Approximate % of the issued Shares immediately after the [REDACTED] ⁽¹⁾
Dr. Zeng Yuqun. . .	Chairman of the Board, executive Director and general manager	Interest in a controlled corporation ⁽²⁾	1,024,704,949 A Shares	[REDACTED]%
Mr. Li Ping	Vice chairman of the Board and executive Director	Beneficial owner	201,510,277 A Shares	[REDACTED]%
Mr. Zhou Jia . . .	Vice chairman of the Board and executive Director	Beneficial owner ⁽³⁾	379,403 A Shares	[REDACTED]%
Mr. Zhao Fenggang	Executive Director	Beneficial owner ⁽⁴⁾	327,149 A Shares	[REDACTED]%

Notes:

(1) Assuming (i) the [REDACTED] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED].

(2) For details of the interest held by Dr. Zeng Yuqun, see “Substantial Shareholders.”

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- (3) Mr. Zhou Jia is entitled to subscribe for 379,403 A Shares pursuant to the stock options granted to him under the 2022 Share Incentive Plan, subject to the conditions thereof.
- (4) Mr. Zhao Fenggang is entitled to subscribe for (i) 85,963 A Shares pursuant to the stock options granted to him under the 2022 Share Incentive Plan, (ii) 32,834 A Shares pursuant to the restricted stocks granted to him under the 2022 Share Incentive Plan, and (iii) 208,352 A Shares pursuant to the restricted stocks granted to him under the 2023 Share Incentive Plan, subject to the conditions thereof.

(ii) *Interests in Our Associated Corporations*

Name	Position	Members of our Group	Nature of interests	Approximate % of shareholding
Dr. Zeng Yuqun	Chairman of the Board, executive Director and general manager	Ningbo Contemporary Brunp Lygend Co., Ltd.	Interest in a controlled corporation ⁽¹⁾	12.57%
Mr. Li Ping	Vice chairman of the Board and executive Director	Suzhou Contemporary Synland Technology Co., Ltd.	Interest in a controlled corporation ⁽²⁾	10.00%

Notes:

- (1) As of the Latest Practicable Date, Dr. Zeng Yuqun owned 55% of the equity interests in Xiamen Ruiting and Ruihua Investment, which is wholly owned by Dr. Zeng Yuqun, owned 45% of the equity interests in Xiamen Ruiting. Ningbo Contemporary Brunp Lygend Co., Ltd. was owned as to 12.57% by Xiamen Ruiting. Therefore, Dr. Zeng Yuqun is deemed to be interested in the Shares of Ningbo Contemporary Brunp Lygend Co., Ltd. held by Xiamen Ruiting under the SFO.
- (2) As of the Latest Practicable Date, (i) Mr. Li Ping owned 90% of the equity interests in Shanghai Shida Investment Management Co., Ltd. (“**Shanghai Shida**”), and (ii) Shanghai Shida owned 10% of the equity interests in Suzhou Contemporary Synland Technology Co., Ltd. Therefore, Mr. Li Ping is deemed to be interested in the Shares of Suzhou Contemporary Synland Technology Co., Ltd. held by Shanghai Shida under the SFO.

B. **Particulars of Service Contract**

Our Company [has] entered into a service agreement or appointment letter with each of the Directors and Supervisors. The principal particulars of these service agreements and appointment letters are: (a) each of the agreement or letter is for a term of three years following his/her respective effective date of his/her appointment; and (b) each of the agreement or letter is subject to termination in accordance with their respective terms. The service agreements and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

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Save as disclosed above, our Directors or Supervisors has not entered into or propose to enter into any service contracts with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

C. Directors’ and Supervisors’ remuneration

Under the current arrangements in effect, we estimate the total accrued pre-tax remuneration in kind of our Directors and Supervisors for the year ending December 31, 2025 will be approximately RMB51 million. The actual remuneration of our Directors and Supervisors in 2025 may differ from the expected remuneration.

For details of the Directors’ and Supervisors’ remuneration, see “Directors, Supervisors and Senior Management — Remuneration of Directors, Supervisors and Five Highest Paid Individuals” and Note 9 to the Accountants’ Report as set out in Appendix I to this document.

D. Interests of Substantial Shareholders in Shares of Our Company and/or Our Major Subsidiaries

(i) Interests in Our Company

Save as disclosed in “Substantial Shareholders,” our Directors were not aware of any persons who would, immediately following the completion of the [REDACTED] (assuming (i) the [REDACTED] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]), having interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at Shareholders’ general meetings of our Company.

(ii) Interests in Our Major Subsidiaries

Our Company has applied to the Stock Exchange for, and the Stock Exchange [has granted] us a waiver from strict compliance with paragraph 45(2) of Part A of Appendix D1A to the Listing Rules in relation to the disclosure of each person (apart from the Directors or chief executive of our Company) who is, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group and the amount of each of such person’s interest in such securities, together with particulars of any options in respect of such securities. For details, see “Waivers and Exemptions — Particulars of Information of Our Subsidiaries.”

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As of the Latest Practicable Date, to the best knowledge of our Directors, the following persons (other than members of our Group, the Directors or chief executive of our Company) were interested in 10% or more of the voting rights at general meetings of our Major Subsidiaries:

Name of Major Subsidiary	Name of substantial shareholder	Approximate % of voting rights held by substantial shareholder
UABC	SAIC Motor Investment Management Co., Ltd. (上海汽車集團投資管理有限公司)	49.0%
CATL-SC	Luoyang Guohong Investment Holding Group Co., Ltd. (洛陽國宏投資控股集團有限公司)	20.8%

E. Disclaimers

- (i) Save as disclosed in this document, none of the Directors, Supervisors of our Company or any of the parties listed in “— 5. Other Information — G. Consents of Experts” in this Appendix:
 - (A) is interested in our promotion, or in any assets which, within the two years immediately preceding the date of this document, have been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to our Company; or
 - (B) is materially interested in any contract or arrangement subsisting at the date of this document that is significant in relation to our Company’s business; and
- (ii) none of the Directors or Supervisors of our Company or their close associates or any Shareholders who, to the knowledge of our Directors, own more than 5% of our issued share capital, have any interest in the top five customers or suppliers of our Company.

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4. SHARE INCENTIVE PLANS

The following is a summary of the key terms of the Share Incentive Plans currently being implemented by our Company, including the 2021 Share Incentive Plan, the 2022 Share Incentive Plan and the 2023 Share Incentive Plan. The terms of Share Incentive Plans do not involve any grant of Share Incentives by our Company after the [REDACTED] and are not subject to the provisions of Chapter 17 of the Listing Rules. The terms of the Share Incentive Plans are summarized below.

A. *Purposes*

The purposes of the Share Incentive Plans are to further establish and improve our long-term incentive mechanism, attract and retain outstanding talents, and fully motivate their enthusiasm and innovation to enhance cohesion and core competitiveness of our Company. The Share Incentive Plans are implemented to align the interests of our Shareholders, our Company and our core team members, which is beneficial to the sustainable development of our Group and ensures the realization of our development strategy and business objectives.

B. *Type of Share Incentives*

The Share Incentives are granted in two forms: (i) restricted stocks and (ii) stock options. Under the 2021 Share Incentive Plan and the 2022 Share Incentive Plan, we may grant both restricted stocks and stock options to eligible participants. Under the 2023 Share Incentive Plan, we may grant restricted stocks to eligible participants only.

C. *Administration*

Each of the Share Incentive Plans is subject to the approval of our Company’s general meeting, administration of the Board and the supervision of the Board of Supervisors and independent non-executive Directors.

D. *Participants*

Participants under the Share Incentive Plans include (as the case may be), (i) middle-level management personnels, (ii) core employees, and (iii) the Directors and senior management members of our Company, but do not include (i) independent non-executive Directors, (ii) Supervisors, and (iii) Shareholders who, individually or in aggregate, holding 5% or more of the Shares of our Company, or actual controller(s) and their respective spouse, parents and children.

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E. Source and Maximum Number of Shares

The underlying Shares for the Share Incentives are new A Shares to be issued by our Company. The number of Shares granted to any individual grantee under all the share incentive plans of our Company currently in effect shall not exceed 1% of our Company’s total share capital.

Subject to the adjustment mechanisms set out in paragraph K below, the maximum number of Share Incentives initially available to be granted under each Share Incentive Plan is as follows:

Share Incentive Plan	Maximum number of Shares corresponding to initial Share Incentives that may be granted
2021 Share Incentive Plan	5,161,040 A Shares
2022 Share Incentive Plan	5,134,064 A Shares
2023 Share Incentive Plan	12,595,589 A Shares

F. Date of Grant and Term of the Plans

The grant date of Share Incentives shall be determined by the Board after the approval of the Share Incentive Plans by the Shareholders at a general meeting. Unless otherwise stipulated by laws and regulations, the grant date must be a trading day of the Shenzhen Stock Exchange. The grant of Share Incentives is subject to the approval of the Board and shall be registered and announced within 60 days after the approval of the Share Incentive Plans at a general meeting.

The term of the Share Incentive Plans shall commence from the date of the completion of the first tranche of the grant of Share Incentives under the relevant plans and continue until the Share Incentives are fully exercised, canceled, vested, or lapsed, whichever is earlier. This term shall not exceed 72 months, 75 months, or 84 months, as applicable.

G. Conditions to the Grant of Share Incentives

Share Incentives will only be granted to eligible participants if the following conditions are fulfilled:

- (i) With respect to our Company, none of the following circumstances having occurred:
 - (A) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the certified public accountant with respect to our accountant’s report for the most recent fiscal year;

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- (B) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the certified public accountant with respect to the internal control report contained in accountant’s report for the most recent fiscal year;
 - (C) our Company has failed to distributed profits in accordance with the laws and regulations, our Articles of Association or our public commitment within the last 36 months after its listing on the Shenzhen Stock Exchange;
 - (D) implementation of any share incentive plan is prohibited under applicable laws and regulations; or
 - (E) any other circumstances determined by the CSRC.
- (ii) With respect to a grantee, none of the following circumstances having occurred:
- (A) he or she has been regarded as an inappropriate participant by a stock exchange within the last 12 months;
 - (B) he or she has been regarded as an inappropriate participant by the CSRC or its local office within the last 12 months;
 - (C) he or she has been punished or prohibited from entering into the securities market by the CSRC or its local office due to material non-compliance of laws and regulations within the last 12 months;
 - (D) he or she is not qualified to serve as a director or senior management according to the PRC Company Law;
 - (E) he or she is prohibited from participating in any share incentive plans of listed companies according to applicable laws and regulations; or
 - (F) any other circumstances determined by the CSRC.

No consideration is paid/payable for the eligible participants to be granted Share Incentives under the Share Incentive Plans.

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H. Lock-up Arrangements

The lock-up arrangements under the Share Incentive Plans are determined according to the Articles of Association and applicable PRC laws and regulations:

- (i) if the grantee is a Director or a senior management of our Company, the Shares to be transferred each year during his or her tenure shall not exceed 25% of the total Shares he or she holds. No Shares held by such Director or senior management may be transferred within six months after termination of his or her employment;
- (ii) if the grantee is a Director or senior management of our Company and their respective spouse, parents and child (ren), income gained through sale of Shares of our Company within six months of the purchase or repurchase of Shares of our Company within six months of the sale, shall belong to our Company and be reclaimed by the Board; and
- (iii) if there is any change in the applicable laws and regulations or the relevant provisions of the Articles of Association on the foregoing lock-up requirements within the term of the Share Incentive Plan, the grantee shall comply with the amended laws and regulations and the Articles of Association.

I. Vesting (Exercise) of Share Incentives

The Share Incentives will be vested or exercised when (i) the conditions set out under paragraph G above are fulfilled; and (ii) the performance targets of our Company and the grantees as set out under the relevant plans are achieved. The granted Share Incentives will be vested (exercised) in accordance with the schedules under the relevant plans after the lock-up period as follows:

Share Incentive Plan	Type of Share Incentives	Vesting (Exercise) schedule
2021 Share Incentive Plan	Restricted stocks and stock options	(i) Vested (Exercised) in tranches of 20%, 30% and 50% in each of the three vesting (exercise) periods, which occur between the first trading date after the 12 months from the date of grant and the last trading day up to the 48 months of the date of grant; or (ii) Vested (Exercised) in tranches of 20%, 25%, 25% and 30% in each of the four vesting (exercise) periods, which occur between the first trading date after the 12 months from the date of grant and the last trading day up to the 60 months of the date of grant.

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Share Incentive Plan	Type of Share Incentives	Vesting (Exercise) schedule
2022 Share Incentive Plan	Restricted stocks and stock options	(i) Vested (Exercised) in tranches of 20%, 30% and 50% in each of the three vesting (exercise) periods, which occur between the first trading date after the 12 months from the date of grant and the last trading day up to the 48 months of the date of grant;
		(ii) Vested (Exercised) in tranches of 20%, 25%, 25% and 30% in each of the four vesting (exercise) periods, which occur between the first trading date after the 12 months from the date of grant and the last trading day up to the 60 months of the date of grant; or
		(iii) Vested (Exercised) in tranches of 15%, 15%, 20%, 20% and 30% in each of the five vesting (exercise) periods, which occur between the first trading date after the 12 months from the date of grant and the last trading day up to the 72 months of the date of grant.
2023 Share Incentive Plan	Restricted stocks	(i) Vested in tranches of 50% in each of the two vesting periods, which occur between the first trading date after the 12 months from the date of grant and the last trading day up to the 36 months of the date of grant; or
		(ii) Vested in tranches of 20% in each of the five vesting periods, which occur between the first trading date after the 12 months from the date of grant and the last trading day up to the 72 months of the date of grant.

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The Share Incentives granted but not vested (exercised) shall not be transferred, used as collateral or for repayment of debt. Stock options are exercised under a voluntary exercise model. According to the actual operation of voluntary exercise procedures, the actual exercisable period shall be from the date when the voluntary exercise procedures are completed by the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited to the last trading day within 12 months from the date when the exercise conditions are fulfilled.

The vesting (exercise) of the Share Incentives granted shall be on a trading day, which shall not fall within any prohibited period stipulated by the CSRC and the Shenzhen Stock Exchange.

J. Exercise Price

The exercise price of each Share Incentives shall not be lower than the nominal value of each A Share and, in principle, shall not be lower than (as the case may be stipulated in the relevant Share Incentive Plans):

Share Incentive Plan	Type of Share Incentives	Exercise price
2021 Share Incentive Plan	Restricted stocks	The higher of (i) 50% of the average trading price of A Shares on the trading day immediately preceding the announcement of the 2021 Share Incentive Plan; and (ii) 50% of the average trading price of A Shares during the 120 trading days immediately preceding the announcement of the 2021 Share Incentive Plan
	Stock options	The higher of (i) the average trading price of A Shares on the trading day immediately preceding the announcement of the 2021 Share Incentive Plan; and (ii) the average trading price of A Shares during the 120 trading days immediately preceding the announcement of the 2021 Share Incentive Plan

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Share Incentive Plan	Type of Share Incentives	Exercise price
2022 Share Incentive Plan	Restricted stocks	The higher of (i) 50% of the average trading price of A Shares on the trading day immediately preceding the announcement of the 2022 Share Incentive Plan; and (ii) 50% of the average trading price of A Shares during the 60 trading days immediately preceding the announcement of the 2022 Share Incentive Plan
	Stock options	The higher of (i) the average trading price of the A Shares on the trading day immediately preceding the announcement of the 2022 Share Incentive Plan; and (ii) the average trading price of the A Shares during the 60 trading days immediately preceding the announcement of the 2022 Share Incentive Plan
2023 Share Incentive Plan	Restricted stocks	The higher of (i) 50% of the average trading price of A Shares on the trading day immediately preceding the announcement of the 2023 Share Incentive Plan; and (ii) 50% of the average trading price of A Shares during the 60 trading days immediately preceding the announcement of the 2023 Share Incentive Plan

K. Adjustment

Subject to the other terms and conditions contained in the Share Incentive Plans, the number and/or exercise price of granted Share Incentives may be adjusted upon the occurrence of certain events from the date of the announcement of the relevant Share Incentive Plan to the completion of relevant registration or exercise by the grantee. These events include, as the case may be, (i) capitalization of reserves, (ii) distribution of stock dividends, (iii) distribution of cash dividends, (iv) share subdivision, and (v) share issuance or share consolidation.

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L. Dividend and Voting Rights

Upon the vesting (exercise) of Share Incentives in accordance with the relevant plans, the grantees will be entitled to exercise the right of Shareholders, including but not limited to the right to receive dividends and right to vote at the general meeting.

M. Outstanding Share Incentives

As of the Latest Practicable Date, the number of the outstanding Share Incentives granted under the Share Incentive Plans was 14,992,524, representing approximately [REDACTED]% of the issued Shares immediately following the completion of the [REDACTED] (assuming (i) the [REDACTED] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]). If all outstanding Share Incentives granted under the Share Incentive Plans are fully exercised, assuming the [REDACTED] is not exercised and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED], the issued and outstanding Shares held by Shareholders following the [REDACTED] will be diluted by approximately [REDACTED]%. The dilutive effect on our earnings per share will be approximately [REDACTED]%.

The following table sets forth the details of outstanding Share Incentives granted to Directors and senior management members of our Company under the Share Incentive Plans as of the Latest Practicable Date. As our Supervisors are not eligible participants under the rules of the Share Incentive Schemes, we did not grant any Share Incentive to them as of the Latest Practicable Date.

Name of grantee	Position in our Group	Date of grant	Type of Share Incentives	Number of outstanding Share Incentives	Exercise price (per Share)	Vesting period/ Exercise period	Approximate % of the issued Shares immediately after the [REDACTED] ⁽¹⁾
<i>Directors or senior management members</i>							
Mr. Zhou Jia . . .	Vice chairman of the Board and executive Director	September 8, 2022	Stock options	379,403	RMB285.69	48/60 months	[REDACTED]%
Mr. Zhao Fenggang	Executive Director	September 8, 2022	Stock options	85,963	RMB285.69	48 months	[REDACTED]%*
		September 8, 2022	Restricted stocks	32,834	RMB139.45	60 months	[REDACTED]%*
		September 8, 2023	Restricted stocks	208,352	RMB107.68	72 months	[REDACTED]%*

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Name of grantee	Position in our Group	Date of grant	Type of Share Incentives	Number of outstanding Share Incentives	Exercise price (per Share)	Vesting period/ Exercise period	Approximate % of the issued Shares immediately after the [REDACTED] ⁽¹⁾
Mr. Tan Libin . .	Vice general manager	September 8, 2022	Restricted stocks	50,744	RMB139.45	48/60 months	[REDACTED]%*
		September 8, 2023	Restricted stocks	194,094	RMB107.68	72 months	[REDACTED]%*
Mr. Jiang Li . . .	Vice general manager and Board secretary	September 8, 2022	Restricted stocks	14,264	RMB139.45	48/72 months	[REDACTED]%*
		September 8, 2023	Restricted stocks	148,173	RMB107.68	72 months	[REDACTED]%*
Mr. Zheng Shu . .	Chief financial officer	September 8, 2022	Restricted stocks	11,609	RMB139.45	72 months	[REDACTED]%*
		September 8, 2023	Restricted stocks	151,507	RMB107.68	72 months	[REDACTED]%*
Total . . .				1,276,943			[REDACTED]%

Notes:

(1) Assuming (i) the [REDACTED] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED].

* Denotes less than [REDACTED]

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The following table sets forth the details of outstanding Share Incentives granted to other grantees (excluding Directors, Supervisors or senior management members of our Company) under the Share Incentive Plans as of the Latest Practicable Date, by number range:

Range of outstanding Share Incentives	Date of grant	Number of grantees ⁽¹⁾	Number of outstanding Share Incentives	Exercise price (per Share)	Vesting period/ Exercise period	Approximate % of the issued Shares immediately after the [REDACTED] ⁽²⁾
1-10,000 . .	November 19, 2021	391	1,490,098	RMB333.25 or RMB163.23	48/60 months	[REDACTED]%
	September 8, 2022	4,060	2,135,706	RMB285.69 or RMB139.45	48/60/72 months	[REDACTED]%
	September 8, 2023	335	456,230	RMB107.68	36/72 months	[REDACTED]%
10,001- 100,000 .	November 19, 2021	44	639,542	RMB333.25 or RMB163.23	48/60 months	[REDACTED]%
	September 8, 2022	52	1,204,665	RMB285.69 or RMB139.45	48/60/72 months	[REDACTED]%
	September 8, 2023	45	3,105,904	RMB107.68	36/72 months	[REDACTED]%
>100,000 .	September 8, 2022	6	829,783	RMB285.69 or RMB139.45	48/60/72 months	[REDACTED]%
	September 8, 2023	23	3,853,653	RMB107.68	36/72 months	[REDACTED]%
Total . . .		<u>4,956</u>	<u>13,715,581</u>			<u>[REDACTED]%</u>

Notes:

- (1) Individual grantees may be granted restricted stocks and/or stock options under one or more Share Incentive Plans.
- (2) Assuming (i) the [REDACTED] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED].

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The following table sets forth the details of outstanding Share Incentives granted to other grantees (excluding Directors, Supervisors or senior management members of our Company) under each Share Incentive Plan as of the Latest Practicable Date:

Share Incentive Plans	Number of grantees ⁽¹⁾	Date of grant	Number of outstanding Share Incentives	Exercise price (per Share)	Vesting period/ Exercise period	Approximate % of the issued Shares immediately after the [REDACTED] ⁽²⁾
2021 Share Incentive Plan .	435	November 19, 2021	2,129,640	RMB163.23 or RMB333.25	48/60 months	[REDACTED]%
2022 Share Incentive Plan .	4,118	September 8, 2022	4,170,154	RMB139.45 or RMB285.69	48/60/72 months	[REDACTED]%
2023 Share Incentive Plan .	403	September 8, 2023	7,415,787	RMB107.68	36/72 months	[REDACTED]%
Total	<u>4,956</u>		<u>13,715,581</u>			<u>[REDACTED]%</u>

Notes:

- (1) Individual grantees may be granted restricted stocks and/or stock options under one or more Share Incentive Plans.
- (2) Assuming (i) the [REDACTED] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED].

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5. OTHER INFORMATION

A. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

B. Litigation

As of the Latest Practicable Date, we were not aware of any litigation or arbitration proceedings of material importance pending or threatened against any member of our Group that could have a material adverse effect on our financial condition or results of operations.

C. Joint Sponsors

The Joint Sponsors have applied to the Stock Exchange for the [REDACTED] of, and permission to [REDACTED], our H Shares to be issued pursuant to the [REDACTED]. All necessary arrangements have been made enabling the H Shares to be admitted into [REDACTED].

Each of Joint Sponsors satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

Each of the Joint Sponsors will be paid by our Company a fee of US\$300,000 to act as a sponsor to our Company in connection with the [REDACTED].

D. Compliance Advisor

Our Company has appointed China Securities (International) Corporate Finance Company Limited as our Compliance Advisor in compliance with Rule 3A.19 of the Listing Rules.

E. Preliminary Expenses

We have not incurred any material preliminary expenses in relation to the incorporation of our Company.

F. Taxation of Holder of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are effected on the H Share register of members of our Company, including in circumstances where such transaction is effected on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer is a 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

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Potential [REDACTED] in the [REDACTED] are urged to consult their professional tax advisors if they are in any doubt as to the taxation implications of [REDACTED] or [REDACTED] or [REDACTED] our H Shares (or exercising rights attached to them). None of our Company, our Directors, the Joint Sponsors, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], or any other person or party involved in the [REDACTED] accept responsibility for any tax effects on, or lawful liabilities of, any person, resulting from the [REDACTED], [REDACTED], [REDACTED] or [REDACTED], [REDACTED] or the exercise of any rights in relation to our H Shares.

G. Consents of Experts

The following experts have each given and have not withdrawn their respective written consents to the issue of this document with copies of their reports, letters, opinions or summaries of opinions (as the case may be) and the references to their names included herein in the form and context in which they are respectively included.

Name	Qualification
China International Capital Corporation Hong Kong Securities Limited	Licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) regulated activities under the SFO
China Securities (International) Corporate Finance Company Limited	A licensed corporation carrying on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO
J.P. Morgan Securities (Far East) Limited	A licensed corporation under the SFO carrying on Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO
Merrill Lynch (Asia Pacific) Limited	A licensed corporation carrying on Type 1 (dealing in securities), Type 4 (advising on securities), Type 5 (advising on futures contracts), and Type 6 (advising on corporate finance) regulated activities under the SFO
Llinks Law Offices	PRC legal advisors to our Company

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Name	Qualification
Grant Thornton Hong Kong Limited	Certified Public Accountants under the Professional Accountants Ordinance (Chapter 50 of the Laws of Hong Kong) and Registered Auditors for Public Interest Entities under the Accounting and Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
GGII	Independent industry consultant

Save as disclosed in this document and in connection with the [REDACTED], none of the experts named above has any shareholding interests in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

H. Promoters

The promoters of our Company are as follows:

No.	Name of promoters of our Company
1 . . .	Xiamen Ruiting
2 . . .	Mr. Huang Shilin
3 . . .	Ningbo United Innovation of New Energy Investment Management Partnership (Limited Partnership)
4 . . .	Mr. Li Ping

Within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

I. Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

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J. Binding Effect

This document shall have the effect, if an application is made in pursuance of this document, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance in so far as applicable.

K. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in our financial, business position or prospects since September 30, 2024, being the date of our consolidated financial statements as set out in the Accountants' Report as set out in Appendix I to this document, and up to the date of this document.

L. Miscellaneous

Save as disclosed in this document, in connection with the [REDACTED] or otherwise waived or exempted from disclosure pursuant to the waivers and exemptions disclosed in this document,

- (i) within the two years immediately preceding the date of this document, to the best of our knowledge,
 - (A) neither our Company nor any of our Major Subsidiaries has issued or agreed to issue any share or loan capital fully or partly paid up either for cash or for a consideration other than cash; and
 - (B) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the issue or sale of any share or loan capital of our Company or any of our Major Subsidiaries;
- (ii) no share or loan capital of our Company or any of the Major Subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
- (iii) there are no arrangements under which future dividends are waived or agreed to be waived;
- (iv) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the 12 months proceeding the date of this document; and
- (v) our Company has no outstanding convertible debt securities or debentures.