
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (i) the written consents referred to in “Appendix VI — Statutory and General Information — 5. Other Information — G. Consents of Experts” to this document; and
- (ii) a copy of the material contract(s) referred to in “Appendix VI — Statutory and General Information — 2. Further Information about Our Business — A. Summary of Material Contract” to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.catl.com during a period of 14 days from the date of this document:

- (i) the Articles of Association;
- (ii) the Accountants’ Report from Grant Thornton Hong Kong Limited, the text of which is set out in Appendix I to this document;
- (iii) the audited financial statements of our Group for the two years ended December 31, 2023, and the nine months ended September 30, 2024;
- (iv) the report on unaudited [REDACTED] financial information of our Group from Grant Thornton Hong Kong Limited, the text of which is set out in Appendix II to this document;
- (v) the legal opinions issued by Shanghai Llinks Law Offices, our PRC Legal Advisors in respect of certain matters of our Group in the PRC;
- (vi) the industry report prepared by GGII, the summary of which is set forth in “Industry Overview;”
- (vii) the PRC Company Law, the PRC Securities Law, and the Overseas Listing Trial Measures together with their unofficial English translations;
- (viii) the material contract(s) referred to in “Appendix VI — Statutory and General Information — 2. Further Information about Our Business — A. Summary of Material Contract” to this document;

**APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND AVAILABLE ON DISPLAY**

- (ix) the written consents referred to in “Appendix VI — Statutory and General Information — 5. Other Information — G. Consents of Experts” to this document;
- (x) the service contracts referred to in “Appendix VI — Statutory and General Information — 3. Further Information about Directors, Supervisors, Chief Executive and Substantial Shareholders of Our Company” to this document; and
- (xi) the terms of the Share Incentive Plans.