

IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.



Contemporary Amperex Technology Co., Limited 寧德時代新能源科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the : [REDACTED] H Shares (subject to the
[REDACTED] [REDACTED])
Number of [REDACTED] : [REDACTED] H Shares (subject to
reallocation)
Number of [REDACTED] : [REDACTED] H Shares (subject to
reallocation and the [REDACTED])
Maximum [REDACTED] : HK\$[REDACTED] per H Share, plus
brokerage of 1.0%, SFC transaction
levy of 0.0027%, AFRC transaction
levy of 0.00015% and Stock Exchange
trading fee of 0.00565% (payable in
full on [REDACTED] in Hong Kong
dollars)
Nominal Value : RMB1.00 per H Share
[REDACTED]

*Joint Sponsors, [REDACTED]
(in alphabetical order)*

BofA Securities CICC China Securities International J.P. Morgan

*[REDACTED]
(in alphabetical order)*

Goldman Sachs Morgan Stanley UBS

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A copy of this document, having attached thereto the documents specified in “Appendix VII — Documents Delivered to the Registrar of Companies and Available on Display” to this document, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other document referred to above.

The [REDACTED] may be [REDACTED] by agreement between the Company and the [REDACTED] (for themselves and on behalf of the [REDACTED]) at any time between [REDACTED] and [REDACTED] and in any event no later than 12:00 noon on [REDACTED]. If, for any reason, the [REDACTED] is not agreed by 12:00 noon on [REDACTED] (Hong Kong time) between the [REDACTED] (for themselves and on behalf of the [REDACTED]) and us, the [REDACTED] will not proceed and will lapse. The [REDACTED] will be no more than HK\$[REDACTED] per [REDACTED] unless otherwise announced.

The [REDACTED] (for themselves and on behalf of the [REDACTED], and with our consent) may, where considered appropriate and with our consent, reduce the number of the [REDACTED] stated in this document at any time prior to the morning of the last day for lodging [REDACTED] under the [REDACTED]. In such a case, notices of the reduction in the number of the [REDACTED] will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.catl.com as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day for lodging [REDACTED] under the [REDACTED]. For details, see “Structure of the [REDACTED]” and “How to Apply for the [REDACTED].”

Prior to making an [REDACTED] decision, prospective [REDACTED] should carefully consider all of the information set out in this document, including but not limited to the risk factors set out in the section headed “Risk Factors” in this document.

The obligations of the [REDACTED] under the [REDACTED] to [REDACTED] for, and to procure [REDACTED] for the [REDACTED] for, the [REDACTED], are subject to termination by the [REDACTED] (for themselves and on behalf of the [REDACTED]) if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. For details, see “[REDACTED] — [REDACTED] Arrangements — [REDACTED] — Grounds for Termination.”

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be [REDACTED], sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] are being [REDACTED] and sold (i) solely to [REDACTED] as defined in Rule 144A pursuant to an exemption from registration under the U.S. Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

[REDACTED]

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[REDACTED]

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