

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 1. FURTHER INFORMATION ABOUT OUR GROUP

#### A. Incorporation of Our Company

Our Company was incorporated in the PRC on December 16, 2011, and was converted into a joint stock limited company on December 15, 2015. Our Company completed the listing of our A Shares on the ChiNext of the Shenzhen Stock Exchange (stock code: 300750) in June 2018.

As of the date of this document, our Company’s registered address and headquarters are located at No. 2 Xingang Road, Zhangwan Town, Jiaocheng District, Ningde City, Fujian Province, the PRC. Our Company’s corporate structure and Articles of Association are governed by PRC laws and regulations.

The relevant PRC laws and regulations and a summary of the Articles of Association are set out in “Appendix IV — Summary of Principal Laws and Regulatory Provisions” and “Appendix V — Summary of the Articles of Association” to this document, respectively.

Our principal place of business in Hong Kong is at 13/F, LKF29, 29 Wyndham Street, Central, Hong Kong. Our Company is registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on June 2, 2022. Mr. Chau Yiu Keung (周耀強) has been appointed as the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for the service of process is the same as our principal place of business in Hong Kong.

#### B. Changes in the Share Capital of Our Company

Save as disclosed below, there has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

- (i) As considered and approved at the 22nd meeting of the third session of the Board on August 31, 2023, our Company issued 930,952 A Shares for the vesting of restricted stocks under the 2022 Share Incentive Plan. Upon completion of this issuance, our Company’s total share capital increased from 4,396,292,935 to 4,397,223,887.
- (ii) As considered and approved at the 24th meeting of the third session of the Board on October 19, 2023, our Company issued 1,033,810 A Shares for the vesting of restricted stocks under the restricted share incentive plan approved and adopted on October 29, 2020. Upon completion of this issuance, our Company’s total share capital increased from 4,397,223,887 to 4,398,257,697.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

- (iii) As considered and approved at the 24th meeting of the third session of the Board on October 19, 2023, our Company issued 783,539 A shares for the vesting of restricted stocks under the 2021 Share Incentive Plan. Upon completion of this issuance, our Company's total share capital increased from 4,398,257,697 to 4,399,041,236.
- (iv) As considered and approved at the 23rd meeting of the third session of the Board on September 8, 2023, the 27th meeting of the third session of the Board on March 14, 2024 and the 2023 annual general meeting on April 19, 2024, our Company repurchased and cancelled 126,720 and 107,294 A Shares granted to certain participants but not yet unlocked under the restricted stock incentive plan approved and adopted on July 26, 2018 and the restricted stock incentive plan approved and adopted on July 16, 2019, respectively. Upon completion of this repurchase and cancellation, our Company's total share capital decreased from 4,399,041,236 to 4,398,807,222.
- (v) As considered and approved at the 30th meeting of the third session of the Board on September 9, 2024, our Company issued 3,568,447 A Shares for the vesting of restricted stocks under the 2023 Share Incentive Plan and the 2022 Share Incentive Plan. Upon completion of this issuance, our Company's total share capital increased from 4,398,807,222 to 4,402,375,669.
- (vi) As considered and approved at the 24th meeting of the third session of the Board on October 19, 2023, our Company issued 15 A Shares for the exercise of stock options under the 2021 Share Incentive Plan. Upon completion of this issuance, our Company's total share capital increased from 4,402,375,669 to 4,402,375,684.
- (vii) As considered and approved at the 30th meeting of the third session of the Board on September 9, 2024, our Company issued one A Share for the exercise of stock options under the 2022 Share Incentive Plan. Upon completion of this issuance, our Company's total share capital increased from 4,402,375,684 to 4,402,375,685.
- (viii) As considered and approved at the 31st meeting of the third session of the Board on October 18, 2024, our Company issued 1,090,773 A Shares for the vesting of restricted stocks under the 2021 Share Incentive Plan. Upon completion of this issuance, our Company's total share capital increased from 4,402,375,685 to 4,403,466,458.
- (ix) As considered and approved at the 2024 1st extraordinary general meeting on December 26, 2024, our Company cancelled 71,547 A Shares granted to certain participants but not yet unlocked under the restricted stock incentive plan approved and adopted July 16, 2019. Upon completion of this cancellation on February 21, 2025, our Company's total share capital decreased from 4,403,466,458 to 4,403,394,911.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### C. Changes in the Share Capital of Our Major Subsidiaries

We have applied to the Stock Exchange for, and the Stock Exchange [has granted] us a waiver from strict compliance with the requirements of paragraph 26 of Appendix D1A to the Listing Rules in relation to the disclosure of information relating to the changes in the share capital of any member of our Group within two years immediately preceding the date of this document. For details, see “Waivers and Exemptions — Particulars of Information of Our Subsidiaries.”

From September 2023 to December 2024, the number of issued shares of CATL-HK increased from 577,507,960 to 6,920,892,285, and its issued share capital increased from HK\$577,507,960 to HK\$6,920,892,285.

In January 2025, the number of issued shares of CATL-HK increased from 6,920,892,285 to 8,990,247,066, and its issued share capital increased from HK\$6,920,892,285 to HK\$8,990,247,066.

Save as disclosed above, there has been [no] alteration in the registered capital of our Major Subsidiaries within two years preceding the date of this document.

### D. Shareholders’ Resolutions

At the general meeting of our Company held on January 17, 2025, the following resolutions were passed by the Shareholders:

- (i) the issuance of H Shares with a nominal value of RMB1.00 each by our Company and such H Shares be [REDACTED] on the Stock Exchange;
- (ii) the number of H Shares to be issued pursuant to the [REDACTED] before the exercise of the [REDACTED] shall not exceed [REDACTED]% of the enlarged share capital of our Company upon completion of the [REDACTED], and the [REDACTED] shall not exceed [REDACTED]% of the above number of H Shares to be issued;
- (iii) subject to the completion of the [REDACTED], the Articles of Association to become effective on the [REDACTED] shall be conditionally adopted, and the Board and its authorized person have been authorized to amend the Articles of Association in accordance with any comments from the relevant regulatory authorities; and
- (iv) to authorize the Board and its authorized person to handle the matters relating to, among others, the [REDACTED], the [REDACTED] and [REDACTED] of the H Shares.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 2. FURTHER INFORMATION ABOUT OUR BUSINESS

#### A. Summary of Material Contract

The following contract (not being contract entered into in the ordinary course of business) [has been] entered into by members of our Group within two years preceding the date of this document which is or may be material:

- (i) the [REDACTED].

#### B. Intellectual Property Rights

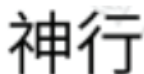
##### (a) Trademarks

##### *Registered Trademarks*

As of December 31, 2024, we had registered the following trademarks which we consider to be or may be material to our business:

| No.       | Trademark                                                                           | Place of registration | Registration number | Registered owner | Category | Expiry Date        |
|-----------|-------------------------------------------------------------------------------------|-----------------------|---------------------|------------------|----------|--------------------|
| 1. . . .  |  | PRC                   | 11130090            | the Company      | 9        | November 13, 2033  |
| 2. . . .  | CATL                                                                                | PRC                   | 18794913            | the Company      | 9        | February 6, 2027   |
| 3. . . .  | CATL                                                                                | PRC                   | 22773120            | the Company      | 9        | February 20, 2028  |
| 4. . . .  | CATL                                                                                | PRC                   | 22773147            | the Company      | 9        | February 20, 2028  |
| 5. . . .  | 时代电服                                                                                | PRC                   | 44916798            | the Company      | 37       | January 6, 2031    |
| 6. . . .  | 宁德时代                                                                                | PRC                   | 47026533            | the Company      | 12       | April 20, 2031     |
| 7. . . .  | 宁德时代                                                                                | PRC                   | 47029701            | the Company      | 9        | April 27, 2031     |
| 8. . . .  | 宁德时代                                                                                | PRC                   | 51537017            | the Company      | 42       | August 27, 2031    |
| 9. . . .  | 宁德时代                                                                                | PRC                   | 51561417            | the Company      | 9        | August 27, 2031    |
| 10. . . . | Enerone                                                                             | PRC                   | 62274008            | the Company      | 9        | September 27, 2033 |
| 11. . . . | EnerC                                                                               | PRC                   | 62293700            | the Company      | 9        | October 13, 2033   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No.      | Trademark                                                                           | Place of registration | Registration number | Registered owner | Category | Expiry Date        |
|----------|-------------------------------------------------------------------------------------|-----------------------|---------------------|------------------|----------|--------------------|
| 12 . . . | <b>EnerC</b>                                                                        | PRC                   | 65308017            | the Company      | 9        | March 6, 2034      |
| 13 . . . | <b>Enerone</b>                                                                      | PRC                   | 65312246            | the Company      | 9        | December 27, 2034  |
| 14 . . . |    | PRC                   | 66899562            | the Company      | 12       | August 6, 2034     |
| 15 . . . | <b>CIIC</b>                                                                         | PRC                   | 67303155            | the Company      | 12       | May 6, 2033        |
| 16 . . . | <b>CIIC</b>                                                                         | PRC                   | 67325303            | the Company      | 9        | March 6, 2034      |
| 17 . . . | 巧克力                                                                                 | PRC                   | 68050063            | the Company      | 9        | March 6, 2034      |
| 18 . . . | 巧克力                                                                                 | PRC                   | 68062615            | the Company      | 37       | February 13, 2034  |
| 19 . . . | <b>CIIC</b>                                                                         | PRC                   | 69184599            | the Company      | 12       | July 13, 2034      |
| 20 . . . | <b>CharGo</b>                                                                       | PRC                   | 69675945            | the Company      | 37       | July 6, 2034       |
| 21 . . . | <b>CharGo</b>                                                                       | PRC                   | 69711753            | the Company      | 9        | September 13, 2034 |
| 22 . . . |  | PRC                   | 70677388            | the Company      | 9        | October 6, 2034    |
| 23 . . . | <b>CIIC</b>                                                                         | PRC                   | 70964930            | the Company      | 37       | May 13, 2034       |
| 24 . . . | 巧克力                                                                                 | PRC                   | 71095454            | the Company      | 12       | December 6, 2034   |
| 25 . . . | 巧克力                                                                                 | PRC                   | 72027915            | the Company      | 37       | December 27, 2033  |
| 26 . . . | 骐骥                                                                                  | PRC                   | 72434930            | the Company      | 12       | February 20, 2034  |
| 27 . . . | <b>飞枢</b>                                                                           | PRC                   | 72474780            | the Company      | 12       | January 27, 2034   |
| 28 . . . | <b>CharGo</b>                                                                       | PRC                   | 72964068            | the Company      | 37       | August 20, 2034    |
| 29 . . . | <b>宁德时代</b>                                                                         | PRC                   | 73407136            | the Company      | 40       | April 13, 2034     |
| 30 . . . | <b>宁德时代</b>                                                                         | PRC                   | 73408204            | the Company      | 37       | April 13, 2034     |
| 31 . . . |  | PRC                   | 73415167            | the Company      | 35       | December 6, 2034   |
| 32 . . . | <b>宁德时代</b>                                                                         | PRC                   | 73416078            | the Company      | 9        | April 13, 2034     |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No.      | Trademark | Place of registration | Registration number | Registered owner | Category | Expiry Date        |
|----------|-----------|-----------------------|---------------------|------------------|----------|--------------------|
| 33 . . . | 宁德时代神行    | PRC                   | 73426214            | the Company      | 9        | April 27, 2034     |
| 34 . . . | 宁德时代      | PRC                   | 73430258            | the Company      | 42       | April 6, 2034      |
| 35 . . . | 骐骥        | PRC                   | 75620509            | the Company      | 40       | July 27, 2034      |
| 36 . . . | 宁德时代      | PRC                   | 76994672            | the Company      | 9        | September 6, 2034  |
| 37 . . . | 宁德时代天恒    | PRC                   | 77398991            | the Company      | 9        | September 6, 2034  |
| 38 . . . | 宁德时代天行    | PRC                   | 77527221            | the Company      | 9        | September 20, 2034 |
| 39 . . . | 宁德时代磐石    | PRC                   | 77736629            | the Company      | 12       | September 27, 2034 |
| 40 . . . | 宁德时代磐石    | PRC                   | 77737313            | the Company      | 9        | September 27, 2034 |
| 41 . . . | 宁家服务      | PRC                   | 78179118            | the Company      | 37       | November 20, 2034  |
| 42 . . . | Ning      | PRC                   | 78571610            | the Company      | 37       | November 6, 2034   |

### (b) Patents

As of December 31, 2024, we had registered the following patents which we consider to be or may be material to our business:

| No.   | Registered owner | Patent                                                             | Type of patent | Registration number | Application date   | Expiry date        | Place of registration |
|-------|------------------|--------------------------------------------------------------------|----------------|---------------------|--------------------|--------------------|-----------------------|
| 1 . . | the Company      | Power battery top cover structure and power battery                | Invention      | ZL201710078707.8    | February 14, 2017  | February 13, 2037  | PRC                   |
| 2 . . | the Company      | Tab dislocation control method and winding device                  | Invention      | ZL201710822282.7    | September 13, 2017 | September 12, 2037 | PRC                   |
| 3 . . | the Company      | An electrode pole piece, electrochemical device and safety coating | Invention      | ZL201711091767.X    | November 8, 2017   | November 7, 2037   | PRC                   |
| 4 . . | the Company      | Electrode pole piece, electrochemical device and safety coating    | Invention      | ZL201711091766.5    | November 8, 2017   | November 7, 2037   | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No.    | Registered owner | Patent                                                                                                | Type of patent | Registration number | Application date   | Expiry date        | Place of registration |
|--------|------------------|-------------------------------------------------------------------------------------------------------|----------------|---------------------|--------------------|--------------------|-----------------------|
| 5 . .  | the Company      | Electrode pole piece, electrochemical device and safety coating                                       | Invention      | ZL201711092989.3    | November 8, 2017   | November 7, 2037   | PRC                   |
| 6 . .  | the Company      | Positive pole piece, electrochemical device and safety coating                                        | Invention      | ZL201711091425.8    | November 8, 2017   | November 7, 2037   | PRC                   |
| 7 . .  | the Company      | Electrolyte and electrochemical energy storage device                                                 | Invention      | ZL201711097835.3    | November 9, 2017   | November 8, 2037   | PRC                   |
| 8 . .  | the Company      | Current collector, pole piece thereof and battery                                                     | Invention      | ZL201711267311.4    | December 5, 2017   | December 4, 2037   | PRC                   |
| 9 . .  | the Company      | Side plate structure body, shell of battery module and battery module                                 | Invention      | ZL201711478653.0    | December 29, 2017  | December 28, 2037  | PRC                   |
| 10 . . | the Company      | Connecting elements and rechargeable battery                                                          | Invention      | ZL201810039471.1    | January 16, 2018   | January 15, 2038   | PRC                   |
| 11 . . | the Company      | Suspending agent for lithium ion battery cathode, lithium ion battery cathode and lithium ion battery | Invention      | ZL201810514684.5    | May 25, 2018       | May 24, 2038       | PRC                   |
| 12 . . | the Company      | Positive plate and lithium ion battery                                                                | Invention      | ZL201810558165.9    | June 1, 2018       | May 31, 2038       | PRC                   |
| 13 . . | the Company      | Negative pole piece, preparation method thereof and electrochemical device                            | Invention      | ZL201810712609.X    | June 29, 2018      | June 28, 2038      | PRC                   |
| 14 . . | the Company      | Negative pole piece, preparation method thereof and electrochemical device                            | Invention      | ZL201810720748.7    | June 29, 2018      | June 28, 2038      | PRC                   |
| 15 . . | the Company      | Sampling assembly and battery module                                                                  | Invention      | ZL201810813707.2    | July 23, 2018      | July 22, 2038      | PRC                   |
| 16 . . | the Company      | Electrolyte and lithium ion battery                                                                   | Invention      | ZL201810884022.7    | August 6, 2018     | August 5, 2038     | PRC                   |
| 17 . . | the Company      | Negative pole piece and secondary battery                                                             | Invention      | ZL201810989451.0    | August 28, 2018    | August 27, 2038    | PRC                   |
| 18 . . | the Company      | Roll press device                                                                                     | Invention      | ZL201811038675.X    | September 6, 2018  | September 5, 2038  | PRC                   |
| 19 . . | the Company      | Battery module and confluence assembly thereof                                                        | Invention      | ZL201811075009.3    | September 14, 2018 | September 13, 2038 | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No.    | Registered owner | Patent                                                                                    | Type of patent | Registration number | Application date   | Expiry date        | Place of registration |
|--------|------------------|-------------------------------------------------------------------------------------------|----------------|---------------------|--------------------|--------------------|-----------------------|
| 20 . . | the Company      | Battery module and converging member and converging assembly thereof                      | Invention      | ZL201811074071.0    | September 14, 2018 | September 13, 2038 | PRC                   |
| 21 . . | the Company      | Secondary battery                                                                         | Invention      | ZL201811088576.2    | September 18, 2018 | September 17, 2038 | PRC                   |
| 22 . . | the Company      | Lithium ion secondary battery                                                             | Invention      | ZL201811094862.X    | September 19, 2018 | September 18, 2038 | PRC                   |
| 23 . . | the Company      | Non-aqueous electrolyte and lithium ion battery                                           | Invention      | ZL201811140346.6    | September 28, 2018 | September 27, 2038 | PRC                   |
| 24 . . | the Company      | Positive electrode plate and lithium ion secondary battery                                | Invention      | ZL201811136888.6    | September 28, 2018 | September 27, 2038 | PRC                   |
| 25 . . | the Company      | Lithium ion battery                                                                       | Invention      | ZL201811159878.4    | September 30, 2018 | September 29, 2038 | PRC                   |
| 26 . . | the Company      | Electrolyte and secondary battery                                                         | Invention      | ZL201811206883.6    | October 17, 2018   | October 16, 2038   | PRC                   |
| 27 . . | the Company      | Conveying roller and winding machine                                                      | Invention      | ZL201811290089.4    | October 31, 2018   | October 30, 2038   | PRC                   |
| 28 . . | the Company      | Battery Box                                                                               | Invention      | ZL201811294488.8    | November 1, 2018   | October 31, 2038   | PRC                   |
| 29 . . | the Company      | Lower box and battery case                                                                | Invention      | ZL201811294857.3    | November 1, 2018   | October 31, 2038   | PRC                   |
| 30 . . | the Company      | Battery Pack                                                                              | Invention      | ZL201811300970.8    | November 2, 2018   | November 1, 2038   | PRC                   |
| 31 . . | the Company      | Battery pack                                                                              | Invention      | ZL201811361300.7    | November 15, 2018  | November 14, 2038  | PRC                   |
| 32 . . | the Company      | Electrode plate and electrochemical device                                                | Invention      | ZL201811644244.8    | December 29, 2018  | December 28, 2038  | PRC                   |
| 33 . . | the Company      | Lithium supplement agent, positive pole piece, isolating membrane and lithium ion battery | Invention      | ZL201811637420.5    | December 29, 2018  | December 28, 2038  | PRC                   |
| 34 . . | the Company      | Battery module                                                                            | Invention      | ZL201910080691.3    | January 28, 2019   | January 27, 2039   | PRC                   |
| 35 . . | the Company      | Battery pack thermal management system and thermal management system for electric vehicle | Invention      | ZL201910152153.0    | February 28, 2019  | February 27, 2039  | PRC                   |
| 36 . . | the Company      | Unwinding device and unwinding equipment                                                  | Invention      | ZL201910185637.5    | March 12, 2019     | March 11, 2039     | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No.    | Registered owner | Patent                                                                          | Type of patent | Registration number | Application date | Expiry date     | Place of registration |
|--------|------------------|---------------------------------------------------------------------------------|----------------|---------------------|------------------|-----------------|-----------------------|
| 37 . . | the Company      | Battery module and battery pack                                                 | Invention      | ZL201910212474.5    | March 20, 2019   | March 19, 2039  | PRC                   |
| 38 . . | the Company      | Positive pole piece and electrochemical device                                  | Invention      | ZL201910299937.6    | April 15, 2019   | April 14, 2039  | PRC                   |
| 39 . . | the Company      | Drying and screening device and drying and screening equipment                  | Invention      | ZL201910344571.X    | April 26, 2019   | April 25, 2039  | PRC                   |
| 40 . . | the Company      | High temperature sintering equipment and method for negative electrode material | Invention      | ZL201910346139.4    | April 26, 2019   | April 25, 2039  | PRC                   |
| 41 . . | the Company      | Welding head and ultrasonic welding device                                      | Invention      | ZL201910423107.X    | May 21, 2019     | May 20, 2039    | PRC                   |
| 42 . . | the Company      | Negative pole piece, battery cell and lithium ion battery                       | Invention      | ZL201910471965.1    | May 31, 2019     | May 30, 2039    | PRC                   |
| 43 . . | the Company      | Negative pole piece, battery cell and lithium ion battery                       | Invention      | ZL201910471884.1    | May 31, 2019     | May 30, 2039    | PRC                   |
| 44 . . | the Company      | Temperature control unit and battery pack                                       | Invention      | ZL201910528787.1    | June 18, 2019    | June 17, 2039   | PRC                   |
| 45 . . | the Company      | Temperature control unit and battery pack                                       | Invention      | ZL201910528260.9    | June 18, 2019    | June 17, 2039   | PRC                   |
| 46 . . | the Company      | Temperature control unit and battery pack                                       | Invention      | ZL201910528792.2    | June 18, 2019    | June 17, 2039   | PRC                   |
| 47 . . | the Company      | Positive electrode material, preparation method therefor, and use thereof       | Invention      | ZL201910578163.0    | June 28, 2019    | June 27, 2039   | PRC                   |
| 48 . . | the Company      | Positive electrode material, preparation method therefor, and use thereof       | Invention      | ZL201910585849.2    | July 1, 2019     | June 30, 2039   | PRC                   |
| 49 . . | the Company      | Pole piece winding equipment                                                    | Invention      | ZL201910636229.7    | July 15, 2019    | July 14, 2039   | PRC                   |
| 50 . . | the Company      | Negative electrode active material and secondary battery                        | Invention      | ZL201910688061.4    | July 29, 2019    | July 28, 2039   | PRC                   |
| 51 . . | the Company      | Solid electrolyte membrane and solid lithium metal battery                      | Invention      | ZL201910802273.0    | August 28, 2019  | August 27, 2039 | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No.    | Registered owner | Patent                                                                                                               | Type of patent | Registration number | Application date   | Expiry date        | Place of registration |
|--------|------------------|----------------------------------------------------------------------------------------------------------------------|----------------|---------------------|--------------------|--------------------|-----------------------|
| 52 . . | the Company      | Positive electrode active material, positive electrode plate and lithium ion secondary battery                       | Invention      | ZL201910845574.1    | September 2, 2019  | September 1, 2039  | PRC                   |
| 53 . . | the Company      | Separator, process for preparing the same, lithium ion secondary battery, battery module, battery pack and apparatus | Invention      | ZL201910874822.5    | September 17, 2019 | September 16, 2039 | PRC                   |
| 54 . . | the Company      | Battery cell circulation clamp, equipment and method                                                                 | Invention      | ZL201910903193.4    | September 24, 2019 | September 23, 2039 | PRC                   |
| 55 . . | the Company      | Tab dislocation adjusting method and device                                                                          | Invention      | ZL201910907531.1    | September 24, 2019 | September 23, 2039 | PRC                   |
| 56 . . | the Company      | Electrode sheet forming device and electrode sheet forming method                                                    | Invention      | ZL201910960331.2    | October 10, 2019   | October 9, 2039    | PRC                   |
| 57 . . | the Company      | Electrode sheet forming device and electrode sheet forming method                                                    | Invention      | ZL201910960346.9    | October 10, 2019   | October 9, 2039    | PRC                   |
| 58 . . | the Company      | Battery pack and vehicle                                                                                             | Invention      | ZL201910975573.9    | October 15, 2019   | October 14, 2043   | PRC                   |
| 59 . . | the Company      | Electrolyte for lithium ion battery, battery module, battery pack and device                                         | Invention      | ZL201910996078.6    | October 18, 2019   | October 17, 2039   | PRC                   |
| 60 . . | the Company      | Explosion-proof valve, battery pack, and apparatus                                                                   | Invention      | ZL202010128393.X    | February 28, 2020  | February 27, 2040  | PRC                   |
| 61 . . | the Company      | Battery formation system                                                                                             | Invention      | ZL202010513713.3    | June 8, 2020       | June 7, 2040       | PRC                   |
| 62 . . | the Company      | Self-heating control method and device for power battery                                                             | Invention      | ZL202010664362.6    | July 10, 2020      | July 9, 2040       | PRC                   |
| 63 . . | the Company      | Battery pack, electric device, and method for manufacturing battery pack                                             | Invention      | ZL202010757351.2    | July 31, 2020      | July 30, 2040      | PRC                   |
| 64 . . | the Company      | Valve, battery and electric equipment                                                                                | Invention      | ZL202010901519.2    | August 31, 2020    | August 30, 2040    | PRC                   |
| 65 . . | the Company      | Mounting seat, battery and consumer                                                                                  | Invention      | ZL202011367674.7    | November 27, 2020  | November 26, 2040  | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No.    | Registered owner | Patent                                                                                              | Type of patent | Registration number | Application date | Expiry date      | Place of registration |
|--------|------------------|-----------------------------------------------------------------------------------------------------|----------------|---------------------|------------------|------------------|-----------------------|
| 66 . . | the Company      | Battery cell, battery, electric device, and method for manufacturing battery cell                   | Invention      | ZL202011404806.9    | December 2, 2020 | December 1, 2040 | PRC                   |
| 67 . . | the Company      | Microencapsulated transition metal ion capture agent and preparation method thereof                 | Invention      | ZL202110099606.5    | January 25, 2021 | January 24, 2041 | PRC                   |
| 68 . . | the Company      | Microencapsulated transition metal ion scavenger for water treatment and preparation method thereof | Invention      | ZL202110099598.4    | January 25, 2021 | January 24, 2041 | PRC                   |
| 69 . . | the Company      | Microencapsulated transition metal ion scavenger, preparation method and diaphragm                  | Invention      | ZL202110099597.X    | January 25, 2021 | January 24, 2041 | PRC                   |
| 70 . . | the Company      | Electrode assembly, preparation method thereof, battery cell, battery and power utilization device  | Invention      | ZL202110310578.7    | March 23, 2021   | March 22, 2041   | PRC                   |
| 71 . . | the Company      | Adjustable winding needle and pole piece winding device                                             | Invention      | ZL202110410222.0    | April 16, 2021   | April 15, 2041   | PRC                   |
| 72 . . | the Company      | Welding device and welding method                                                                   | Invention      | ZL202110876155.1    | July 30, 2021    | July 29, 2041    | PRC                   |
| 73 . . | the Company      | Secondary battery, battery module, battery pack, and power consumption device                       | Invention      | ZL202110877250.3    | July 31, 2021    | July 30, 2041    | PRC                   |
| 74 . . | the Company      | Battery cell and battery, device, preparation method, and preparation device related thereto        | Invention      | ZL202110995033.4    | August 27, 2021  | August 26, 2041  | PRC                   |
| 75 . . | the Company      | Coating quality test method and system                                                              | Invention      | ZL202111015359.2    | August 31, 2021  | August 30, 2041  | PRC                   |
| 76 . . | the Company      | Heating device and heating method                                                                   | Invention      | ZL202111017043.7    | August 31, 2021  | August 30, 2041  | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No.    | Registered owner | Patent                                                                                                  | Type of patent | Registration number | Application date   | Expiry date        | Place of registration |
|--------|------------------|---------------------------------------------------------------------------------------------------------|----------------|---------------------|--------------------|--------------------|-----------------------|
| 77 . . | the Company      | Welding apparatus for battery balt                                                                      | Invention      | ZL202111060674.7    | September 10, 2021 | September 9, 2041  | PRC                   |
| 78 . . | the Company      | Composite graphite material, preparation method thereof, negative electrode plate and secondary battery | Invention      | ZL202111079771.0    | September 15, 2021 | September 14, 2041 | PRC                   |
| 79 . . | the Company      | Rolling device and rolling method                                                                       | Invention      | ZL20211101095.2     | September 18, 2021 | September 17, 2041 | PRC                   |
| 80 . . | the Company      | Electricity core formation anchor clamps and electricity core formation system                          | Invention      | ZL202111126108.1    | September 26, 2021 | September 25, 2041 | PRC                   |
| 81 . . | the Company      | Clamp, method for clamping battery, heating system and battery heating and cold pressing method         | Invention      | ZL202111138784.0    | September 27, 2021 | September 26, 2041 | PRC                   |
| 82 . . | the Company      | Lithium ion battery, battery module, battery pack and electric apparatus                                | Invention      | ZL202111159457.3    | September 30, 2021 | September 29, 2041 | PRC                   |
| 83 . . | the Company      | Positive pole piece, secondary battery, battery module, battery pack and electric device                | Invention      | ZL202111159354.7    | September 30, 2021 | September 29, 2041 | PRC                   |
| 84 . . | the Company      | Phase-change microcapsule, separator, electrode plate, battery, and electrical device                   | Invention      | ZL202111189223.3    | October 12, 2021   | October 11, 2041   | PRC                   |
| 85 . . | the Company      | Battery pack overturning device and method                                                              | Invention      | ZL202111190580.1    | October 13, 2021   | October 12, 2041   | PRC                   |
| 86 . . | the Company      | Air filling device, air tightness testing device, air filling method and air tightness testing method   | Invention      | ZL202111223022.0    | October 20, 2021   | October 21, 2041   | PRC                   |
| 87 . . | the Company      | Battery box body, crimping device and manufacturing method of battery box body                          | Invention      | ZL202111258460.0    | October 27, 2021   | October 26, 2041   | PRC                   |
| 88 . . | the Company      | Isolation film, secondary battery, battery module, battery pack and electrical apparatus                | Invention      | ZL202111269648.5    | October 29, 2021   | October 28, 2041   | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No.     | Registered owner     | Patent                                                                                                                                        | Type of patent | Registration number | Application date  | Expiry date       | Place of registration |
|---------|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|----------------|---------------------|-------------------|-------------------|-----------------------|
| 89 . .  | the Company          | Battery cell, battery and power consumption device                                                                                            | Invention      | ZL202210095200.4    | January 26, 2022  | January 25, 2042  | PRC                   |
| 90 . .  | the Company          | Positive electrode slurry, method for preparing positive electrode plate, secondary battery, battery module, battery pack and electric device | Invention      | ZL202210178219.5    | February 25, 2022 | February 24, 2042 | PRC                   |
| 91 . .  | the Company          | Drain valve for battery box, battery, electric apparatus, and drainage method                                                                 | Invention      | ZL202210227264.5    | March 8, 2022     | March 7, 2042     | PRC                   |
| 92 . .  | the Company          | Battery box, battery and power consumption device                                                                                             | Invention      | ZL202210285589.9    | March 23, 2022    | March 22, 2042    | PRC                   |
| 93 . .  | the Company          | Clamping device and battery manufacturing equipment                                                                                           | Invention      | ZL202210501242.3    | May 10, 2022      | May 9, 2042       | PRC                   |
| 94 . .  | the Company          | Battery and electricity utilization device                                                                                                    | Invention      | ZL202210708033.6    | June 22, 2022     | June 21, 2042     | PRC                   |
| 95 . .  | the Company, CATL-JS | End cover assembly, battery cell, battery, and power utilization device                                                                       | Invention      | ZL202210929978.0    | August 4, 2022    | August 3, 2042    | PRC                   |
| 96 . .  | the Company, CATL-JS | Adapter member, battery cell, battery, and power utilization device                                                                           | Invention      | ZL202210935449.1    | August 5, 2022    | August 4, 2042    | PRC                   |
| 97 . .  | the Company          | Battery cell and battery and electrical device incorporating the same                                                                         | Invention      | ZL202211289783.0    | October 20, 2022  | October 19, 2042  | PRC                   |
| 98 . .  | the Company          | Pole piece, electric core, battery and electric equipment                                                                                     | Invention      | ZL202211371202.8    | November 3, 2022  | November 2, 2042  | PRC                   |
| 99 . .  | the Company          | Pole piece, electric core, battery and electric equipment                                                                                     | Invention      | ZL202211370336.8    | November 3, 2022  | November 2, 2042  | PRC                   |
| 100 . . | the Company          | Electrolyte, sodium ion battery and electricity utilization device                                                                            | Invention      | ZL202310289538.8    | March 23, 2023    | March 22, 2043    | PRC                   |
| 101 . . | the Company          | Battery cell, battery and power consumption device                                                                                            | Invention      | ZL202310363528.4    | April 7, 2023     | April 6, 2043     | PRC                   |
| 102 . . | the Company          | Box, battery and electric equipment                                                                                                           | Invention      | ZL202310487798.6    | May 4, 2023       | May 3, 2043       | PRC                   |
| 103 . . | the Company          | Positive pole piece, battery and electric equipment                                                                                           | Invention      | ZL202310507530.4    | May 8, 2023       | May 7, 2043       | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No. | Registered owner | Patent                                                                                                                            | Type of patent | Registration number | Application date | Expiry date   | Place of registration |
|-----|------------------|-----------------------------------------------------------------------------------------------------------------------------------|----------------|---------------------|------------------|---------------|-----------------------|
| 104 | the Company      | Positive pole piece, battery and electric equipment                                                                               | Invention      | ZL202310514842.8    | May 9, 2023      | May 8, 2043   | PRC                   |
| 105 | the Company      | Positioning jig and transportation system                                                                                         | Invention      | ZL202310520471.4    | May 10, 2023     | May 9, 2043   | PRC                   |
| 106 | the Company      | Energy storage device and control method thereof                                                                                  | Invention      | ZL202310573797.3    | May 22, 2023     | May 21, 2043  | PRC                   |
| 107 | the Company      | Electrode assembly, secondary battery, and electricity using device                                                               | Invention      | ZL202310597446.6    | May 25, 2023     | May 24, 2043  | PRC                   |
| 108 | the Company      | Composite conductive agent, negative electrode composition containing same, negative electrode plate, battery and electric device | Invention      | ZL202310611703.7    | May 26, 2023     | May 25, 2043  | PRC                   |
| 109 | the Company      | Secondary battery, preparation method thereof and power utilization device                                                        | Invention      | ZL202310639708.0    | June 1, 2023     | May 31, 2043  | PRC                   |
| 110 | the Company      | Positive pole piece, battery and electric equipment                                                                               | Invention      | ZL202310668403.2    | June 7, 2023     | June 6, 2043  | PRC                   |
| 111 | the Company      | Cleaning device, impurity removal system and cleaning method                                                                      | Invention      | ZL202310789225.9    | June 30, 2023    | June 29, 2043 | PRC                   |
| 112 | the Company      | Image processing method, apparatus, device, storage medium, and program product                                                   | Invention      | ZL202310820447.2    | July 6, 2023     | July 5, 2043  | PRC                   |
| 113 | the Company      | Battery torsion detection method, related device, battery, equipment and storage medium                                           | Invention      | ZL202310830675.8    | July 7, 2023     | July 6, 2043  | PRC                   |
| 114 | the Company      | Winding system and winding method thereof                                                                                         | Invention      | ZL202310841090.6    | July 11, 2023    | July 10, 2043 | PRC                   |
| 115 | the Company      | Electrode, preparation method thereof, battery and battery application                                                            | Invention      | ZL202310864130.9    | July 14, 2023    | July 13, 2043 | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No. | Registered owner | Patent                                                                                                                                                   | Type of patent | Registration number | Application date | Expiry date   | Place of registration |
|-----|------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|---------------------|------------------|---------------|-----------------------|
| 116 | the Company      | Polymer, preparation method, dispersing agent, positive electrode slurry, positive electrode plate, secondary battery and electricity utilization device | Invention      | ZL202310864117.3    | July 14, 2023    | July 13, 2043 | PRC                   |
| 117 | the Company      | Polymer, preparation method, dispersing agent, positive electrode slurry, positive electrode plate, secondary battery and electricity utilization device | Invention      | ZL202310864261.7    | July 14, 2023    | July 13, 2043 | PRC                   |
| 118 | the Company      | Image processing method, apparatus, device, storage medium, and program product                                                                          | Invention      | ZL202310877081.2    | July 18, 2023    | July 17, 2043 | PRC                   |
| 119 | the Company      | Sensor, manufacturing method, battery cell, battery and electricity utilization device                                                                   | Invention      | ZL202310888754.4    | July 19, 2023    | July 18, 2043 | PRC                   |
| 120 | the Company      | Liquid discharge valve of battery, battery and electricity utilization device                                                                            | Invention      | ZL202310891183.X    | July 20, 2023    | July 19, 2043 | PRC                   |
| 121 | the Company      | Pole piece, preparation method thereof, battery monomer, battery and electricity utilization device                                                      | Invention      | ZL202310904929.6    | July 24, 2023    | July 23, 2043 | PRC                   |
| 122 | the Company      | Electrode assembly, battery and electric equipment                                                                                                       | Invention      | ZL202310919314.0    | July 26, 2023    | July 25, 2043 | PRC                   |
| 123 | the Company      | Negative electrode plate, preparation method thereof, secondary battery and power utilization device                                                     | Invention      | ZL202310931325.0    | July 27, 2023    | July 26, 2043 | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No. | Registered owner | Patent                                                                                                | Type of patent | Registration number | Application date   | Expiry date        | Place of registration |
|-----|------------------|-------------------------------------------------------------------------------------------------------|----------------|---------------------|--------------------|--------------------|-----------------------|
| 124 | the Company      | Surface coating layer binding force detection system, device and method and coating equipment         | Invention      | ZL202311017645.1    | August 14, 2023    | August 13, 2043    | PRC                   |
| 125 | the Company      | Epoxy resin powder coating material, battery case, secondary battery, and electric device             | Invention      | ZL202311052305.2    | August 21, 2023    | August 20, 2043    | PRC                   |
| 126 | the Company      | Battery, power utilization device and gas detection method of battery                                 | Invention      | ZL202311070144.X    | August 24, 2023    | August 23, 2043    | PRC                   |
| 127 | the Company      | Battery and electricity utilization device                                                            | Invention      | ZL202311075799.6    | August 25, 2023    | August 24, 2043    | PRC                   |
| 128 | the Company      | Gas sensor, battery cell, battery and gas concentration detection method                              | Invention      | ZL202311080571.6    | August 25, 2023    | August 24, 2043    | PRC                   |
| 129 | the Company      | Gas sensor, battery, power consumption device, and gas concentration detection method                 | Invention      | ZL202311080575.4    | August 25, 2023    | August 24, 2043    | PRC                   |
| 130 | the Company      | Battery and electricity utilization device                                                            | Invention      | ZL202311084898.0    | August 28, 2023    | August 27, 2043    | PRC                   |
| 131 | the Company      | Energy storage device and gas concentration detection method thereof                                  | Invention      | ZL202311093473.6    | August 29, 2023    | August 28, 2043    | PRC                   |
| 132 | the Company      | Cathode plate detection system and method                                                             | Invention      | ZL202311157576.4    | September 8, 2023  | September 7, 2043  | PRC                   |
| 133 | the Company      | Pole piece folding control method and device, pole piece folding device and battery production system | Invention      | ZL202311168982.0    | September 12, 2023 | September 11, 2043 | PRC                   |
| 134 | the Company      | Pole piece folding control method and device, pole piece folding device and battery production system | Invention      | ZL202311168985.4    | September 12, 2023 | September 11, 2043 | PRC                   |
| 135 | the Company      | Bonding assembly, battery, and electrical device                                                      | Invention      | ZL202311182630.0    | September 14, 2023 | September 13, 2043 | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No. | Registered owner | Patent                                                                                                                                   | Type of patent | Registration number | Application date   | Expiry date        | Place of registration |
|-----|------------------|------------------------------------------------------------------------------------------------------------------------------------------|----------------|---------------------|--------------------|--------------------|-----------------------|
| 136 | the Company      | Separator, preparation method thereof, battery and power utilization device                                                              | Invention      | ZL202311183984.7    | September 14, 2023 | September 13, 2043 | PRC                   |
| 137 | the Company      | Negative current collector, preparation method thereof, negative electrode plate, lithium metal battery and power utilization device     | Invention      | ZL202311196336.5    | September 18, 2023 | September 17, 2043 | PRC                   |
| 138 | the Company      | Support transfer device, support method and battery production system                                                                    | Invention      | ZL202311219355.5    | September 21, 2023 | September 20, 2043 | PRC                   |
| 139 | the Company      | Winding needle assembly, winding device and winding method                                                                               | Invention      | ZL202311229325.2    | September 22, 2023 | September 21, 2043 | PRC                   |
| 140 | the Company      | Perovskite thin film, perovskite precursor liquid, perovskite battery and electricity utilization device                                 | Invention      | ZL202311304817.3    | October 10, 2023   | October 9, 2043    | PRC                   |
| 141 | the Company      | Electrode plate, secondary battery, electricity utilization device, preparation method and recycling method                              | Invention      | ZL202311318161.0    | October 12, 2023   | October 11, 2043   | PRC                   |
| 142 | the Company      | Glue spreading detection method and pole piece glue spreading system                                                                     | Invention      | ZL202311331418.6    | October 16, 2023   | October 15, 2043   | PRC                   |
| 143 | the Company      | Positive electrode active material, preparation method thereof, positive electrode plate, secondary battery and power utilization device | Invention      | ZL202311331958.4    | October 16, 2023   | October 15, 2043   | PRC                   |
| 144 | the Company      | Polymer, preparation method thereof and secondary battery containing same                                                                | Invention      | ZL202311349955.3    | October 18, 2023   | October 17, 2043   | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No. | Registered owner | Patent                                                                                                                               | Type of patent | Registration number | Application date | Expiry date      | Place of registration |
|-----|------------------|--------------------------------------------------------------------------------------------------------------------------------------|----------------|---------------------|------------------|------------------|-----------------------|
| 145 | the Company      | Pressurizing device, system and method for replacing pressing block for battery module                                               | Invention      | ZL202311350713.6    | October 18, 2023 | October 17, 2043 | PRC                   |
| 146 | the Company      | Positive electrode active material, preparation method thereof, positive electrode plate, battery and electricity utilization device | Invention      | ZL202311380418.5    | October 24, 2023 | October 23, 2043 | PRC                   |
| 147 | the Company      | Heat exchange device, box, battery and power utilization device                                                                      | Invention      | ZL202311389712.2    | October 25, 2023 | October 24, 2043 | PRC                   |
| 148 | the Company      | Lithium supplementing agent, preparation method thereof, positive electrode plate, battery and power utilization device              | Invention      | ZL202311392258.6    | October 25, 2023 | October 24, 2043 | PRC                   |
| 149 | the Company      | Polymer, primer paste, composite current collector, secondary battery and electricity utilization device                             | Invention      | ZL202311392134.8    | October 25, 2023 | October 24, 2043 | PRC                   |
| 150 | the Company      | Battery and electricity utilization device                                                                                           | Invention      | ZL202311419343.7    | October 30, 2023 | October 29, 2043 | PRC                   |
| 151 | the Company      | Battery and electricity utilization device                                                                                           | Invention      | ZL202311419402.0    | October 30, 2023 | October 29, 2043 | PRC                   |
| 152 | the Company      | Adhesive and preparation method thereof, negative electrode plate, battery and power utilization device                              | Invention      | ZL202311423953.4    | October 31, 2023 | October 30, 2043 | PRC                   |
| 153 | the Company      | Negative electrode plate, preparation method thereof, battery and electricity utilization device                                     | Invention      | ZL202311466654.9    | November 7, 2023 | November 6, 2043 | PRC                   |
| 154 | the Company      | Battery monomer, preparation method thereof, battery and power utilization device                                                    | Invention      | ZL202311480350.8    | November 8, 2023 | November 7, 2043 | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No. | Registered owner | Patent                                                                                           | Type of patent | Registration number | Application date  | Expiry date       | Place of registration |
|-----|------------------|--------------------------------------------------------------------------------------------------|----------------|---------------------|-------------------|-------------------|-----------------------|
| 155 | the Company      | Pole piece detection method and system                                                           | Invention      | ZL202311484017.4    | November 9, 2023  | November 8, 2043  | PRC                   |
| 156 | the Company      | Lithium supplementing additive, positive pole piece, battery and electricity utilization device  | Invention      | ZL202311504784.7    | November 13, 2023 | November 12, 2043 | PRC                   |
| 157 | the Company      | Pole piece, secondary battery and electricity utilization device                                 | Invention      | ZL202311633510.8    | December 1, 2023  | November 30, 2043 | PRC                   |
| 158 | the Company      | Polymer of polymer alkali metal salt and application thereof in preparation of secondary battery | Invention      | ZL202311633671.7    | December 1, 2023  | November 30, 2043 | PRC                   |
| 159 | the Company      | Secondary battery and electricity utilization device                                             | Invention      | ZL202311633137.6    | December 1, 2023  | November 30, 2043 | PRC                   |
| 160 | the Company      | Paper tearing device, paper tearing method, rubberizing equipment and rubberizing method         | Invention      | ZL202410051829.8    | January 15, 2024  | January 14, 2044  | PRC                   |
| 161 | the Company      | Rubberizing device, rubberizing method and battery production line                               | Invention      | ZL202410090142.5    | January 23, 2024  | January 22, 2044  | PRC                   |
| 162 | the Company      | Evaluation method for effective replenishment level of active ions of secondary ion battery      | Invention      | ZL202410142206.1    | February 1, 2024  | January 31, 2044  | PRC                   |
| 163 | the Company      | Welding method and welding system for pole                                                       | Invention      | ZL202410143662.8    | February 1, 2024  | January 31, 2044  | PRC                   |
| 164 | the Company      | Method and apparatus for controlling battery                                                     | Invention      | ZL202410150478.6    | February 2, 2024  | February 1, 2044  | PRC                   |
| 165 | the Company      | Battery liquid injection system and battery liquid injection method                              | Invention      | ZL202410156119.1    | February 4, 2024  | February 3, 2044  | PRC                   |
| 166 | the Company      | Welding quality detection system and method                                                      | Invention      | ZL202410161178.8    | February 5, 2024  | February 4, 2044  | PRC                   |
| 167 | the Company      | Battery and electrical device incorporating the same                                             | Invention      | ZL202410172611.8    | February 6, 2024  | February 5, 2044  | PRC                   |
| 168 | the Company      | Heat exchange component, battery, and electrical equipment                                       | Invention      | ZL202410171636.6    | February 6, 2024  | February 5, 2044  | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No. | Registered owner                                               | Patent                                                                                               | Type of patent | Registration number | Application date  | Expiry date       | Place of registration |
|-----|----------------------------------------------------------------|------------------------------------------------------------------------------------------------------|----------------|---------------------|-------------------|-------------------|-----------------------|
| 169 | the Company                                                    | Storage device, battery assembly system, control method and battery production system                | Invention      | ZL202410179109.X    | February 18, 2024 | February 17, 2044 | PRC                   |
| 170 | the Company                                                    | Tab detection system and tab detection method                                                        | Invention      | ZL202410200679.2    | February 23, 2024 | February 22, 2044 | PRC                   |
| 171 | the Company                                                    | Data processing system and method                                                                    | Invention      | ZL202410211570.9    | February 27, 2024 | February 26, 2044 | PRC                   |
| 172 | the Company                                                    | Material conveying line, material conveying method and pallet material conveying control method      | Invention      | ZL202410233414.2    | March 1, 2024     | February 29, 2044 | PRC                   |
| 173 | the Company                                                    | Detection system and detection method for pole piece                                                 | Invention      | ZL202410252548.9    | March 6, 2024     | March 5, 2044     | PRC                   |
| 174 | the Company                                                    | Battery production system                                                                            | Invention      | ZL202410347859.3    | March 26, 2024    | March 25, 2044    | PRC                   |
| 175 | the Company                                                    | Processing device, battery production equipment and processing method of cylindrical battery monomer | Invention      | ZL202410349028.X    | March 26, 2024    | March 25, 2044    | PRC                   |
| 176 | the Company                                                    | Battery cell pairing system, battery production system and battery cell pairing method               | Invention      | ZL202410397475.2    | April 3, 2024     | April 2, 2044     | PRC                   |
| 177 | the Company                                                    | Fluid injection system and fluid                                                                     | Invention      | ZL202410452923.4    | April 16, 2024    | April 15, 2044    | PRC                   |
| 178 | the Company                                                    | Angle iron installation equipment and angle iron installation method                                 | Invention      | ZL202410525332.5    | April 29, 2024    | April 28, 2044    | PRC                   |
| 179 | the Company                                                    | Battery panning device, production line, and battery panning method                                  | Invention      | ZL202410765534.7    | June 14, 2024     | June 13, 2044     | PRC                   |
| 180 | the Company, Shenzhen Times Future Energy Technology Co., Ltd. | Energy storage device and method for temperation                                                     | Invention      | ZL202410970505.4    | July 19, 2024     | July 18, 2044     | PRC                   |
| 181 | CATL-JS                                                        | Battery cell production equipment and battery cell manufacturing method                              | Invention      | ZL202010685748.5    | July 16, 2020     | July 15, 2040     | PRC                   |
| 182 | CATL-JS                                                        | Air tightness detection device and method thereof                                                    | Invention      | ZL202011095453.9    | October 14, 2020  | October 13, 2040  | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No. | Registered owner | Patent                                                                                                    | Type of patent | Registration number | Application date  | Expiry date       | Place of registration |
|-----|------------------|-----------------------------------------------------------------------------------------------------------|----------------|---------------------|-------------------|-------------------|-----------------------|
| 183 | CATL-JS          | Box, battery and device                                                                                   | Invention      | ZL202011120254.9    | October 19, 2020  | October 18, 2040  | PRC                   |
| 184 | CATL-JS          | End cover assembly, battery cell, exhaust method, battery and power utilization device                    | Invention      | ZL202011276284.9    | November 16, 2020 | November 15, 2040 | PRC                   |
| 185 | CATL-JS          | Battery equalization method and apparatus, and battery management system                                  | Invention      | ZL202011539345.6    | December 23, 2020 | December 22, 2040 | PRC                   |
| 186 | CATL-JS          | Battery cell, method for manufacturing same, battery, and power utilization device                        | Invention      | ZL202011600657.3    | December 30, 2020 | December 29, 2040 | PRC                   |
| 187 | CATL-JS          | Battery cell, manufacturing method and manufacturing system thereof, battery and power utilization device | Invention      | ZL202110408588.4    | April 16, 2021    | April 15, 2041    | PRC                   |
| 188 | CATL-JS          | Battery gas tightness test fixture and gas tightness test system                                          | Invention      | ZL202110566868.8    | May 24, 2021      | May 23, 2041      | PRC                   |
| 189 | CATL-JS          | Welding equipment and welding process                                                                     | Invention      | ZL202110660570.3    | June 15, 2021     | June 14, 2041     | PRC                   |
| 190 | CATL-JS          | Box assembly, battery, power utilization equipment and manufacturing method and device of box assembly    | Invention      | ZL202110742242.8    | July 1, 2021      | June 30, 2041     | PRC                   |
| 191 | CATL-JS          | Electrode assembly, battery cell, battery and power utilization equipment                                 | Invention      | ZL202110791258.8    | July 13, 2021     | July 12, 2041     | PRC                   |
| 192 | CATL-JS          | Winding needle, battery cell manufacturing equipment and battery cell manufacturing method                | Invention      | ZL202110803567.2    | July 16, 2021     | July 15, 2041     | PRC                   |
| 193 | CATL-JS          | Battery cell, battery, power utilization device, and method and apparatus for manufacturing battery cell  | Invention      | ZL202111437751.6    | November 30, 2021 | November 29, 2041 | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No. | Registered owner             | Patent                                                                                                      | Type of patent | Registration number | Application date   | Expiry date        | Place of registration |
|-----|------------------------------|-------------------------------------------------------------------------------------------------------------|----------------|---------------------|--------------------|--------------------|-----------------------|
| 194 | CATL-JS                      | Battery shell flatness adjustment method and device, and battery manufacturing system                       | Invention      | ZL202210764580.6    | July 1, 2022       | June 30, 2042      | PRC                   |
| 195 | CATL-JS                      | Battery module, battery, and power utilization device                                                       | Invention      | ZL202211107305.3    | September 13, 2022 | September 12, 2042 | PRC                   |
| 196 | Guangdong Brunp, Hunan Brunp | Method for recovering and preparing lithium cobaltate from waste lithium ionic cell                         | Invention      | ZL200810028730.7    | June 12, 2008      | June 11, 2028      | PRC                   |
| 197 | Hunan Brunp                  | Treatment method of nickel-cobalt-manganese wastewater generated in waste and old battery treatment process | Invention      | ZL200910044152.0    | August 18, 2009    | August 17, 2029    | PRC                   |
| 198 | Hunan Brunp                  | Method for recovering and restoring anode material graphite of waste lithium ion battery                    | Invention      | ZL200910226670.4    | December 18, 2009  | December 17, 2029  | PRC                   |
| 199 | Hunan Brunp                  | Method for separating impurities from cobalt and/or nickel solution by non-saponifiable extraction          | Invention      | ZL201010605139.0    | December 24, 2010  | December 23, 2030  | PRC                   |
| 200 | Guangdong Brunp, Hunan Brunp | Recovery method of lithium in waste battery                                                                 | Invention      | ZL201010605151.1    | December 24, 2010  | December 23, 2030  | PRC                   |
| 201 | Guangdong Brunp, Hunan Brunp | Method for recovering lithium and iron from lithium iron phosphate power battery for electromobile          | Invention      | ZL201110147698.6    | June 3, 2011       | June 2, 2031       | PRC                   |
| 202 | Guangdong Brunp, Hunan Brunp | Method for recovering lithium from lithium power battery of electric automobile                             | Invention      | ZL201110147696.7    | June 3, 2011       | June 2, 2031       | PRC                   |
| 203 | Guangdong Brunp, Hunan Brunp | Method for treating ammonia nitrogen wastewater                                                             | Invention      | ZL201110234027.3    | August 16, 2011    | August 15, 2031    | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No. | Registered owner                                                                                            | Patent                                                                                                               | Type of patent | Registration number | Application date   | Expiry date        | Place of registration |
|-----|-------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|----------------|---------------------|--------------------|--------------------|-----------------------|
| 204 | Guangdong Brunp, Hunan Brunp                                                                                | Device and method for treating ammonia nitrogen wastewater by using dioxygen biological filler                       | Invention      | ZL201110300853.3    | September 29, 2011 | September 28, 2031 | PRC                   |
| 205 | Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling, Ningde Brunp Recycling Technology Co., Ltd. | Method for recovering power cells for NEVs                                                                           | Invention      | ZL201110297933.8    | October 8, 2011    | October 7, 2031    | PRC                   |
| 206 | Guangdong Brunp, Hunan Brunp                                                                                | Preparation method for metallic oxide cladde anode material of lithium ion battery                                   | Invention      | ZL201110250157.6    | October 21, 2011   | October 20, 2031   | PRC                   |
| 207 | Guangdong Brunp, Hunan Brunp                                                                                | Chemical separating method for aluminum foil in waste lithium ion battery positive plate                             | Invention      | ZL201110357947.4    | November 14, 2011  | November 13, 2031  | PRC                   |
| 208 | Guangdong Brunp, Hunan Brunp                                                                                | Apparatus for treating iron-containing acid waste water generated from power battery disassembly, and method thereof | Invention      | ZL201110425718.1    | December 15, 2011  | December 14, 2031  | PRC                   |
| 209 | Hunan Brunp                                                                                                 | Method for recovering valuable metals from spent lithium-ion batteries                                               | Invention      | ZL201210004806.9    | January 9, 2012    | January 8, 2032    | PRC                   |
| 210 | Guangdong Brunp, Hunan Brunp                                                                                | Method for modifying rich lithium cobalt lithium manganite cathode material of lithium ion battery                   | Invention      | ZL201210032537.7    | February 14, 2012  | February 13, 2032  | PRC                   |
| 211 | Guangdong Brunp, Hunan Brunp                                                                                | Device for treating and reusing wastewater produced during scraped car dismantling process                           | Invention      | ZL201210074666.2    | March 20, 2012     | March 19, 2032     | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No. | Registered owner                                                                                            | Patent                                                                                                                 | Type of patent | Registration number | Application date | Expiry date      | Place of registration |
|-----|-------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|----------------|---------------------|------------------|------------------|-----------------------|
| 212 | Guangdong Brunp, Hunan Brunp                                                                                | Oxygen-deficient incineration device for treating discarded power battery residue                                      | Invention      | ZL201210211852.6    | June 25, 2012    | June 24, 2032    | PRC                   |
| 213 | Guangdong Brunp, Hunan Brunp                                                                                | Method for preparing nickel-cobalt lithium manganate by waste and old power batteries in directional circulation       | Invention      | ZL201210421198.1    | October 29, 2012 | October 28, 2032 | PRC                   |
| 214 | Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling, Ningde Brunp Recycling Technology Co., Ltd. | Method for preparing nickel-cobalt-manganese hydroxide                                                                 | Invention      | ZL201310076317.9    | March 11, 2013   | March 10, 2033   | PRC                   |
| 215 | Hunan Brunp, Guangdong Brunp                                                                                | Separation method for current collectors and active materials in lithium ion battery positive and negative pole pieces | Invention      | ZL201310201111.4    | May 27, 2013     | May 26, 2033     | PRC                   |
| 216 | Hunan Brunp, Guangdong Brunp                                                                                | Method for recovering valuable metals from spent lithium-ion batteries                                                 | Invention      | ZL201410032008.6    | January 23, 2014 | January 22, 2034 | PRC                   |
| 217 | Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling, Ningde Brunp Recycling Technology Co., Ltd. | A kind of preparation method of power type nickel-cobalt lithium manganate cathode material                            | Invention      | ZL201410076330.9    | March 4, 2014    | March 3, 2034    | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No. | Registered owner                                               | Patent                                                                                                   | Type of patent | Registration number | Application date   | Expiry date        | Place of registration |
|-----|----------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|----------------|---------------------|--------------------|--------------------|-----------------------|
| 218 | Hunan Brunp, Guangdong Brunp                                   | Method for preparing battery-grade lithium carbonate from recycled lithium ion battery material          | Invention      | ZL201410443005.1    | September 2, 2014  | September 1, 2034  | PRC                   |
| 219 | Hunan Brunp Automobile Recycling, Guangdong Brunp, Hunan Brunp | Whole-vehicle on-line system for recycling and disassembling power battery of electric vehicle trunk     | Invention      | ZL201510091147.0    | February 28, 2015  | February 27, 2035  | PRC                   |
| 220 | Hunan Brunp, Guangdong Brunp                                   | Method for recycling lithium from waste lithium ion battery                                              | Invention      | ZL201510108230.4    | March 12, 2015     | March 11, 2035     | PRC                   |
| 221 | Hunan Brunp Automobile Recycling, Guangdong Brunp, Hunan Brunp | Wing type container for layered transportation of scrapped electric automobile power batteries           | Invention      | ZL201510208687.2    | April 28, 2015     | April 27, 2035     | PRC                   |
| 222 | Hunan Brunp, Guangdong Brunp                                   | Comprehensive recovery method of lithium iron phosphate waste                                            | Invention      | ZL201810460794.8    | May 15, 2018       | May 14, 2038       | PRC                   |
| 223 | Guangdong Brunp, Hunan Brunp, Hunan Brunp Automobile Recycling | A kind of preparation method of high density power type nickel-cobalt lithium manganate cathode material | Invention      | ZL201810505256.6    | May 24, 2018       | May 23, 2038       | PRC                   |
| 224 | Guangdong Brunp, Hunan Brunp                                   | Preparation method of nickel-cobalt lithium manganate for coated power battery                           | Invention      | ZL201810521420.2    | May 28, 2018       | May 27, 2038       | PRC                   |
| 225 | Guangdong Brunp, Hunan Brunp                                   | A kind of preparation method of power battery nickel-cobalt lithium manganate material                   | Invention      | ZL201811065579.4    | September 13, 2018 | September 12, 2038 | PRC                   |
| 226 | Guangdong Brunp, Hunan Brunp                                   | Preparation method and application of nickel 55 type nickel cobalt lithium manganate material            | Invention      | ZL201811356940.9    | November 15, 2018  | November 14, 2038  | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No. | Registered owner                                                           | Patent                                                                                                                           | Type of patent | Registration number | Application date  | Expiry date          | Place of registration |
|-----|----------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|----------------|---------------------|-------------------|----------------------|-----------------------|
| 227 | Guangdong Brunp,<br>Hunan Brunp,<br>Hunan Brunp<br>Automobile<br>Recycling | Method for purifying,<br>repairing and<br>regenerating graphite in<br>retired power battery                                      | Invention      | ZL202010042366.0    | January 15, 2020  | January 14,<br>2040  | PRC                   |
| 228 | Guangdong Brunp,<br>Hunan Brunp,<br>Hunan Brunp<br>Automobile<br>Recycling | Graphite purification and<br>lattice reconstruction<br>method in power battery                                                   | Invention      | ZL202010485582.2    | June 1, 2020      | May 31, 2040         | PRC                   |
| 229 | Guangdong Brunp,<br>Hunan Brunp,<br>Hunan Brunp<br>Automobile<br>Recycling | Anaerobic cracking method<br>of power battery                                                                                    | Invention      | ZL202010518461.3    | June 9, 2020      | June 8, 2040         | PRC                   |
| 230 | Guangdong Brunp,<br>Hunan Brunp,<br>Hunan Brunp<br>Automobile<br>Recycling | Automated fine and deep<br>separating method for<br>power batteries, and<br>device                                               | Invention      | ZL202010802939.5    | August 11, 2020   | August 10,<br>2040   | PRC                   |
| 231 | Guangdong Brunp,<br>Hunan Brunp,<br>Hunan Brunp<br>Automobile<br>Recycling | Vacuum cracking<br>equipment and cracking<br>method for power battery                                                            | Invention      | ZL202010858434.0    | August 24, 2020   | August 23,<br>2040   | PRC                   |
| 232 | Guangdong Brunp,<br>Hunan Brunp,<br>Hunan Brunp<br>Automobile<br>Recycling | Vacuum cracking method<br>and cracking apparatus<br>for traction battery                                                         | Invention      | ZL202010857403.3    | August 24, 2020   | August 23,<br>2040   | PRC                   |
| 233 | Guangdong Brunp,<br>Hunan Brunp,<br>Hunan Brunp<br>Automobile<br>Recycling | Method for preparing<br>nickel cobalt lithium<br>manganate through<br>reverse positioning of<br>power battery and<br>application | Invention      | ZL202011535963.3    | December 23, 2020 | December 22,<br>2040 | PRC                   |
| 234 | Guangdong Brunp,<br>Hunan Brunp,<br>Hunan Brunp<br>Automobile<br>Recycling | Method for safely recycling<br>waste pole pieces of<br>lithium ion battery and<br>application thereof                            | Invention      | ZL202110295469.2    | March 19, 2021    | March 18,<br>2041    | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No. | Registered owner                                                           | Patent                                                                                                                                                                                                                                        | Type of patent | Registration number | Application date   | Expiry date           | Place of registration |
|-----|----------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|---------------------|--------------------|-----------------------|-----------------------|
| 235 | Guangdong Brunp,<br>Hunan Brunp,<br>Hunan Brunp<br>Automobile<br>Recycling | High-performance lithium<br>nickel cobalt manganese<br>oxide positive electrode<br>material for power<br>battery and preparation<br>method of high-<br>performance lithium<br>nickel cobalt manganese<br>oxide positive electrode<br>material | Invention      | ZL202110885776.6    | August 3, 2021     | August 2,<br>2041     | PRC                   |
| 236 | Guangdong Brunp,<br>Hunan Brunp,<br>Hunan Brunp<br>Automobile<br>Recycling | Method for recycling<br>lithium-ion battery<br>positive electrode<br>material                                                                                                                                                                 | Invention      | ZL202110944649.9    | August 17, 2021    | August 16,<br>2041    | PRC                   |
| 237 | Guangdong Brunp,<br>Hunan Brunp,<br>Hunan Brunp<br>Automobile<br>Recycling | Method for wet recovery of<br>valuable metals in<br>lithium-ion battery                                                                                                                                                                       | Invention      | ZL202110943314.5    | August 17, 2021    | August 16,<br>2041    | PRC                   |
| 238 | Guangdong Brunp,<br>Hunan Brunp,<br>Hunan Brunp<br>Automobile<br>Recycling | Method for extracting<br>lithium from waste<br>lithium-ion batteries                                                                                                                                                                          | Invention      | ZL202111036546.9    | September 6, 2021  | September 5,<br>2041  | PRC                   |
| 239 | Guangdong Brunp,<br>Hunan Brunp,<br>Hunan Brunp<br>Automobile<br>Recycling | Method for separating and<br>recovering valuable<br>metals from waste<br>ternary lithium-ion<br>batteries                                                                                                                                     | Invention      | ZL202111159214.X    | September 30, 2021 | September 29,<br>2041 | PRC                   |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

### (c) Copyrights

#### Software Copyrights

As of December 31, 2024, we had registered the following software copyrights which we consider to be or may be material to our business:

| No.   | Registered owner | Software                                                                                                        | Place of registration | Registration number |
|-------|------------------|-----------------------------------------------------------------------------------------------------------------|-----------------------|---------------------|
| 1 . . | the Company      | Lithium ion battery performance prediction platform V1.0                                                        | PRC                   | 2023SR1569420       |
| 2 . . | the Company      | Lithium ion battery lifespan prediction platform V1.0                                                           | PRC                   | 2023SR0321756       |
| 3 . . | the Company      | Electrode strip winding tension control analysis software in pre-cell process V2.0                              | PRC                   | 2023SR1538186       |
| 4 . . | the Company      | Battery cell R&D data convergence analysis system V1.0                                                          | PRC                   | 2023SR1649045       |
| 5 . . | the Company      | Battery cells intelligent design system V1.0                                                                    | PRC                   | 2023SR0414507       |
| 6 . . | the Company      | First piece data automatic upload software V1.0                                                                 | PRC                   | 2024SR0426225       |
| 7 . . | the Company      | Taishan-equipment maintenance management system V2.0                                                            | PRC                   | 2024SR0212843       |
| 8 . . | the Company      | Test equipment monitoring and management system V1.0                                                            | PRC                   | 2024SR0205379       |
| 9 . . | the Company      | Offline instrument data acquisition system V1.00                                                                | PRC                   | 2023SR0096614       |
| 10 .  | the Company      | Electrolyte error-proof system V2.0                                                                             | PRC                   | 2022SR1596549       |
| 11 .  | the Company      | Lifespan modeling and calculation software for in-vehicle BMS and energy storage power electronic products V1.0 | PRC                   | 2023SR1092252       |
| 12 .  | the Company      | Unmanned testing system V1.0                                                                                    | PRC                   | 2023SR0834460       |
| 13 .  | the Company      | Cell CT Image overhang automatic measurement system V1.0                                                        | PRC                   | 2023SR0523995       |
| 14 .  | the Company      | Cell CT image processing software V1.0                                                                          | PRC                   | 2023SR0523996       |
| 15 .  | the Company      | Cell Xray image processing system V1.0                                                                          | PRC                   | 2023SR0523997       |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| No.  | Registered owner | Software                                                                       | Place of registration | Registration number |
|------|------------------|--------------------------------------------------------------------------------|-----------------------|---------------------|
| 16 . | the Company      | Anode mixing center control system V1.0                                        | PRC                   | 2022SR0913350       |
| 17 . | the Company      | AI-assisted winding defect detection system V10.0                              | PRC                   | 2020SR0921603       |
| 18 . | the Company      | Global traceability system V1.0                                                | PRC                   | 2020SR0907790       |
| 19 . | the Company      | Closed-loop system for injection consistency V2.0                              | PRC                   | 2024SR2237148       |
| 20 . | the Company      | CV data analysis report query system of fault analysis application center V1.0 | PRC                   | 2024SR1995424       |
| 21 . | the Company      | Energy-storage component model management system V1.0                          | PRC                   | 2024SR1567507       |
| 22 . | the Company      | Defective standard management system V1.0                                      | PRC                   | 2024SR1571671       |
| 23 . | the Company      | Process cell lifespan risk calculation system V1.0                             | PRC                   | 2024SR1860963       |

### (d) Domain Name

As of December 31, 2024, we had registered the following domain name which we consider to be or may be material to our business:

| No.    | Domain name  |
|--------|--------------|
| 1. . . | www.catl.com |

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 3. FURTHER INFORMATION ABOUT DIRECTORS, SUPERVISORS, CHIEF EXECUTIVE AND SUBSTANTIAL SHAREHOLDERS OF OUR COMPANY

#### A. Disclosure of Interests of Directors, Supervisors and Chief Executive

To the best knowledge of our Directors, saved as disclosed below, immediately following the completion of the [REDACTED] (assuming (i) the [REDACTED] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]), none of our Directors, Supervisors or chief executive has any interests or short positions in the Shares, underlying Shares and debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be recorded in the register referred to therein or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules (for this purpose, the relevant provisions of the SFO will be interpreted as if they apply to the Supervisors).

#### (i) Interests in Shares of our Company

| Name                      | Position                                                      | Nature of interest                                  | Number and description of Shares | Approximate % of the issued Shares immediately after the [REDACTED] <sup>(1)</sup> |
|---------------------------|---------------------------------------------------------------|-----------------------------------------------------|----------------------------------|------------------------------------------------------------------------------------|
| Mr. Zeng Yuqun .          | Chairman of the Board, executive Director and general manager | Interest in a controlled corporation <sup>(2)</sup> | 1,024,704,949 A Shares           | [REDACTED]%                                                                        |
| Mr. Li Ping . . . .       | Vice chairman of the Board and executive Director             | Beneficial owner                                    | 201,510,277 A Shares             | [REDACTED]%                                                                        |
| Mr. Zhou Jia . . .        | Vice chairman of the Board and executive Director             | Beneficial owner <sup>(3)</sup>                     | 379,403 A Shares                 | [REDACTED]%                                                                        |
| Mr. Zhao Fenggang . . . . | Executive Director                                            | Beneficial owner <sup>(4)</sup>                     | 327,149 A Shares                 | [REDACTED]%                                                                        |

*Notes:*

(1) Assuming (i) the [REDACTED] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED].

(2) For details of the interest held by Mr. Zeng Yuqun, see “Substantial Shareholders.”

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

- (3) Mr. Zhou Jia is entitled to subscribe for 379,403 A Shares pursuant to the stock options granted to him under the 2022 Share Incentive Plan, subject to the conditions thereof.
- (4) Mr. Zhao Fenggang is entitled to subscribe for (i) 85,963 A Shares pursuant to the stock options granted to him under the 2022 Share Incentive Plan, (ii) 32,834 A Shares pursuant to the restricted stocks granted to him under the 2022 Share Incentive Plan, and (iii) 208,352 A Shares pursuant to the restricted stocks granted to him under the 2023 Share Incentive Plan, subject to the conditions thereof.

### (ii) *Interests in Our Associated Corporations*

| Name           | Position                                                      | Members of our Group                             | Nature of interests                                 | Approximate % of shareholding |
|----------------|---------------------------------------------------------------|--------------------------------------------------|-----------------------------------------------------|-------------------------------|
| Mr. Zeng Yuqun | Chairman of the Board, executive Director and general manager | Ningbo Contemporary Brunp Lygend Co., Ltd.       | Interest in a controlled corporation <sup>(1)</sup> | 12.57%                        |
| Mr. Li Ping    | Vice chairman of the Board and executive Director             | Suzhou Contemporary Synland Technology Co., Ltd. | Interest in a controlled corporation <sup>(2)</sup> | 10.00%                        |

#### *Notes:*

- (1) As of the Latest Practicable Date, Mr. Zeng Yuqun owned 55% of the equity interests in Xiamen Ruiting and Ruihua Investment, which is wholly owned by Mr. Zeng Yuqun, owned 45% of the equity interests in Xiamen Ruiting. Ningbo Contemporary Brunp Lygend Co., Ltd. was owned as to 12.57% by Xiamen Ruiting. Therefore, Mr. Zeng Yuqun is deemed to be interested in the Shares of Ningbo Contemporary Brunp Lygend Co., Ltd. held by Xiamen Ruiting under the SFO.
- (2) As of the Latest Practicable Date, (i) Mr. Li Ping owned 90% of the equity interests in Shanghai Shida Investment Management Co., Ltd. (“**Shanghai Shida**”), and (ii) Shanghai Shida owned 10% of the equity interests in Suzhou Contemporary Synland Technology Co., Ltd. Therefore, Mr. Li Ping is deemed to be interested in the Shares of Suzhou Contemporary Synland Technology Co., Ltd. held by Shanghai Shida under the SFO.

### **B. Particulars of Service Contract**

Our Company [has] entered into a service agreement or appointment letter with each of the Directors and Supervisors. The principal particulars of these service agreements and appointment letters are: (a) each of the agreement or letter is for a term of three years following his/her respective effective date of his/her appointment; and (b) each of the agreement or letter is subject to termination in accordance with their respective terms. The service agreements and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

Save as disclosed above, our Directors or Supervisors has not entered into or propose to enter into any service contracts with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

### **C. Directors’ and Supervisors’ remuneration**

Under the current arrangements in effect, we estimate the total accrued pre-tax remuneration in kind of our Directors and Supervisors for the year ending December 31, 2025 will be approximately RMB51 million. The actual remuneration of our Directors and Supervisors in 2025 may differ from the expected remuneration.

For details of the Directors’ and Supervisors’ remuneration, see “Directors, Supervisors and Senior Management — Remuneration of Directors, Supervisors and Five Highest Paid Individuals” and Note 9 to the Accountants’ Report as set out in Appendix I to this document.

### **D. Interests of Substantial Shareholders in Shares of Our Company and/or Our Major Subsidiaries**

#### ***(i) Interests in Our Company***

Save as disclosed in “Substantial Shareholders,” our Directors were not aware of any persons who would, immediately following the completion of the [REDACTED] (assuming (i) the [REDACTED] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]), having interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at Shareholders’ general meetings of our Company.

#### ***(ii) Interests in Our Major Subsidiaries***

Our Company has applied to the Stock Exchange for, and the Stock Exchange [has granted] us a waiver from strict compliance with paragraph 45(2) of Part A of Appendix D1A to the Listing Rules in relation to the disclosure of each person (apart from the Directors or chief executive of our Company) who is, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group and the amount of each of such person’s interest in such securities, together with particulars of any options in respect of such securities. For details, see “Waivers and Exemptions — Particulars of Information of Our Subsidiaries.”

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

As of the Latest Practicable Date, to the best knowledge of our Directors, the following persons (other than members of our Group, the Directors or chief executive of our Company) were interested in 10% or more of the voting rights at general meetings of our Major Subsidiaries:

| Name of Major Subsidiary | Name of substantial shareholder                                               | Approximate<br>% of voting rights<br>held by substantial<br>shareholder |
|--------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------|
| UABC . . . . .           | SAIC Motor Investment<br>Management Co., Ltd. (上海<br>汽車集團投資管理有限公司)            | 49.0%                                                                   |
| CATL-SC . . . . .        | Luoyang Guohong Investment<br>Holding Group Co., Ltd.<br>(洛陽國宏投資控股集團有限<br>公司) | 20.8%                                                                   |

### E. Disclaimers

- (i) Save as disclosed in this Appendix, none of the Directors, Supervisors of our Company or any of the parties listed in “— 5. Other Information — G. Consents of Experts” in this Appendix:
  - (A) is interested in our promotion, or in any assets which, within the two years immediately preceding the date of this document, have been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to our Company; or
  - (B) is materially interested in any contract or arrangement subsisting at the date of this document that is significant in relation to our Company’s business; and
- (ii) none of the Directors or Supervisors of our Company or their close associates or any Shareholders who, to the knowledge of our Directors, own more than 5% of our issued share capital, have any interest in the top five customers or suppliers of our Company.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 4. SHARE INCENTIVE PLANS

The following is a summary of the key terms of the Share Incentive Plans currently being implemented by our Company, including the 2021 Share Incentive Plan, the 2022 Share Incentive Plan and the 2023 Share Incentive Plan. The terms of Share Incentive Plans do not involve any grant of Share Incentives by our Company after the [REDACTED] and are not subject to the provisions of Chapter 17 of the Listing Rules. The terms of the Share Incentive Plans are summarized below.

#### *A. Purposes*

The purposes of the Share Incentive Plans are to further establish and improve our long-term incentive mechanism, attract and retain outstanding talents, and fully motivate their enthusiasm and innovation to enhance cohesion and core competitiveness of our Company. The Share Incentive Plans are implemented to align the interests of our Shareholders, our Company and our core team members, which is beneficial to the sustainable development of our Group and ensures the realization of our development strategy and business objectives.

#### *B. Type of Share Incentives*

The Share Incentives are granted in two forms: (i) restricted stocks and (ii) stock options. Under the 2021 Share Incentive Plan and the 2022 Share Incentive Plan, we may grant both restricted stocks and stock options to eligible participants. Under the 2023 Share Incentive Plan, we may grant restricted stocks to eligible participants only.

The major difference between restricted stock and the stock options is that (i) the initial grant price of the restricted stock is the higher of 50% of the average trading price of the A Shares over the following periods prior to the announcement of the draft Share Incentive Plans: (A) one trading day or (B) 60 or 120 trading days; while (ii) the initial exercise price of the stock option is the higher of the average trading price of the A Shares over the following periods prior to the announcement of the draft Share Incentive Plans: (A) one trading day or (B) 60 or 120 trading days.

The A Shares underlying the restricted stocks or the stock options under the Share Incentive Plans can only be issued after the vesting or exercise thereof.

#### *C. Administration*

Each of the Share Incentive Plans is subject to the approval of our Company’s general meeting, administration of the Board and the supervision of the Board of Supervisors and independent non-executive Directors.

#### *D. Participants*

Participants under the Share Incentive Plans include (as the case may be), (i) middle-level management personnels, (ii) core employees, and (iii) the Directors and senior management members of our Company, but do not include (i) independent non-executive Directors, (ii) Supervisors, and (iii) Shareholders who, individually or in aggregate, holding 5% or more of the Shares of our Company, or actual controller(s) and their respective spouse, parents and children.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### *E. Source and Maximum Number of Shares*

The underlying Shares for the Share Incentives are new A Shares to be issued by our Company. The number of Shares granted to any individual grantee under all the share incentive plans of our Company currently in effect shall not exceed 1% of our Company’s total share capital.

Subject to the adjustment mechanisms set out in paragraph K below, the maximum number of Share Incentives initially available to be granted under each Share Incentive Plan is as follows:

| <b>Share Incentive Plan</b>         | <b>Maximum number of Shares corresponding to initial Share Incentives that may be granted</b> |
|-------------------------------------|-----------------------------------------------------------------------------------------------|
| 2021 Share Incentive Plan . . . . . | 5,161,040 A Shares                                                                            |
| 2022 Share Incentive Plan . . . . . | 5,134,064 A Shares                                                                            |
| 2023 Share Incentive Plan . . . . . | 12,595,589 A Shares                                                                           |

Save for the Share Incentives that have already been granted under the Share Incentive Plans and disclosed in this document, there are no additional Share Incentives available for grant under the Share Incentive Plans.

### *F. Date of Grant and Term of the Plans*

The grant date of Share Incentives shall be determined by the Board after the approval of the Share Incentive Plans by the Shareholders at a general meeting. Unless otherwise stipulated by laws and regulations, the grant date must be a trading day of the Shenzhen Stock Exchange. The grant of Share Incentives is subject to the approval of the Board and shall be registered and announced within 60 days after the approval of the Share Incentive Plans at a general meeting.

The term of the Share Incentive Plans shall commence from the date of the completion of the first tranche of the grant of Share Incentives under the relevant plans and continue until the Share Incentives are fully exercised, canceled, vested, or lapsed, whichever is earlier. This term shall not exceed 72 months, 75 months, or 84 months, as applicable.

### *G. Conditions to the Grant of Share Incentives*

Share Incentives will only be granted to eligible participants if the following conditions are fulfilled:

- (i) With respect to our Company, none of the following circumstances having occurred:
  - (A) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the certified public accountant with respect to our accountant’s report for the most recent fiscal year;

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

- (B) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the certified public accountant with respect to the internal control report contained in accountant’s report for the most recent fiscal year;
  - (C) our Company has failed to distributed profits in accordance with the laws and regulations, our Articles of Association or our public commitment within the last 36 months after its listing on the Shenzhen Stock Exchange;
  - (D) implementation of any share incentive plan is prohibited under applicable laws and regulations; or
  - (E) any other circumstances determined by the CSRC.
- (ii) With respect to a grantee, none of the following circumstances having occurred:
- (A) he or she has been regarded as an inappropriate participant by a stock exchange within the last 12 months;
  - (B) he or she has been regarded as an inappropriate participant by the CSRC or its local office within the last 12 months;
  - (C) he or she has been punished or prohibited from entering into the securities market by the CSRC or its local office due to material non-compliance of laws and regulations within the last 12 months;
  - (D) he or she is not qualified to serve as a director or senior management according to the PRC Company Law;
  - (E) he or she is prohibited from participating in any share incentive plans of listed companies according to applicable laws and regulations; or
  - (F) any other circumstances determined by the CSRC.

No consideration is paid/payable for the eligible participants to be granted Share Incentives under the Share Incentive Plans.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### *H. Lock-up Arrangements*

The lock-up arrangements under the Share Incentive Plans are determined according to the Articles of Association and applicable PRC laws and regulations:

- (i) if the grantee is a Director or a senior management of our Company, the Shares to be transferred each year during his or her tenure shall not exceed 25% of the total Shares he or she holds. No Shares held by such Director or senior management may be transferred within six months after termination of his or her employment;
- (ii) if the grantee is a Director or senior management of our Company and their respective spouse, parents and child(ren), income gained through sale of Shares of our Company within six months of the purchase or repurchase of Shares of our Company within six months of the sale, shall belong to our Company and be reclaimed by the Board; and
- (iii) if there is any change in the applicable laws and regulations or the relevant provisions of the Articles of Association on the foregoing lock-up requirements within the term of the Share Incentive Plan, the grantee shall comply with the amended laws and regulations and the Articles of Association.

### *I. Vesting (Exercise) of Share Incentives*

The Share Incentives will be vested or exercised when (i) the conditions set out under paragraph G above are fulfilled; and (ii) the performance targets of our Company and the grantees as set out under the relevant plans are achieved. The granted Share Incentives will be vested (exercised) in accordance with the schedules under the relevant plans after the lock-up period as follows:

| Share Incentive Plan      | Type of Share Incentives            | Vesting schedule (for restricted stock) and exercise schedule (for stock options)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|---------------------------|-------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2021 Share Incentive Plan | Restricted stocks and stock options | <ul style="list-style-type: none"> <li>(i) The restricted stocks may be vested and the stock options may be exercised in three tranches of 20%, 30% and 50% during the respective 12-month periods between the first trading date after the 12 months from the date of grant and the last trading day within the 48 months of the date of grant; or</li> <li>(ii) The restricted stocks may be vested and the stock options may be exercised in four tranches of 20%, 25%, 25% and 30% during the respective 12-month periods between the first trading date after the 12 months from the date of grant and the last trading day within the 60 months of the date of grant.</li> </ul> |

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

| Share Incentive Plan      | Type of Share Incentives            | Vesting schedule (for restricted stock) and exercise schedule (for stock options)                                                                                                                                                                                                                                    |
|---------------------------|-------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2022 Share Incentive Plan | Restricted stocks and stock options | (i) The restricted stocks may be vested and the stock options may be exercised in three tranches of 20%, 30% and 50% during the respective 12-month periods between the first trading date after the 12 months from the date of grant and the last trading day within the 48 months of the date of grant;            |
|                           |                                     | (ii) The restricted stocks may be vested and the stock options may be exercised in four tranches of 20%, 25%, 25% and 30% during the respective 12-month periods between the first trading date after the 12 months from the date of grant and the last trading day within the 60 months of the date of grant; or    |
|                           |                                     | (iii) The restricted stocks may be vested and the stock options may be exercised in five tranches of 15%, 15%, 20%, 20% and 30% during the respective 12-month periods between the first trading date after the 12 months from the date of grant and the last trading day within the 72 months of the date of grant. |
| 2023 Share Incentive Plan | Restricted stocks                   | (i) The restricted stocks may be vested in two equal tranches of 50% each during the respective 12-month periods between the first trading date after the 12 months from the date of grant and the last trading day within the 36 months of the date of grant; or                                                    |
|                           |                                     | (ii) The restricted stocks may be vested in five equal tranches of 20% each during the respective 12-month periods between the first trading date after the 12 months from the date of grant and the last trading day within the 72 months of the date of grant.                                                     |

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

The Share Incentives granted but not vested (exercised) shall not be transferred, used as collateral or for repayment of debt. Stock options are exercised under a voluntary exercise model. According to the actual operation of voluntary exercise procedures, the actual exercisable period shall be from the date when the voluntary exercise procedures are completed by the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited to the last trading day within 12 months from the date when the exercise conditions are fulfilled.

The vesting (exercise) of the Share Incentives granted shall be on a trading day, which shall not fall within any prohibited period stipulated by the CSRC and the Shenzhen Stock Exchange.

### *J. Exercise Price*

The exercise price of each Share Incentives shall not be lower than the nominal value of each A Share and, in principle, shall not be lower than (as the case may be stipulated in the relevant Share Incentive Plans):

| Share Incentive Plan      | Type of Share Incentives | Exercise price                                                                                                                                                                                                                                                                                                       |
|---------------------------|--------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2021 Share Incentive Plan | Restricted stocks        | The higher of (i) 50% of the average trading price of A Shares on the trading day immediately preceding the announcement of the 2021 Share Incentive Plan; and (ii) 50% of the average trading price of A Shares during the 120 trading days immediately preceding the announcement of the 2021 Share Incentive Plan |
|                           | Stock options            | The higher of (i) the average trading price of A Shares on the trading day immediately preceding the announcement of the 2021 Share Incentive Plan; and (ii) the average trading price of A Shares during the 120 trading days immediately preceding the announcement of the 2021 Share Incentive Plan               |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| Share Incentive Plan      | Type of Share Incentives | Exercise price                                                                                                                                                                                                                                                                                                      |
|---------------------------|--------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2022 Share Incentive Plan | Restricted stocks        | The higher of (i) 50% of the average trading price of A Shares on the trading day immediately preceding the announcement of the 2022 Share Incentive Plan; and (ii) 50% of the average trading price of A Shares during the 60 trading days immediately preceding the announcement of the 2022 Share Incentive Plan |
|                           | Stock options            | The higher of (i) the average trading price of the A Shares on the trading day immediately preceding the announcement of the 2022 Share Incentive Plan; and (ii) the average trading price of the A Shares during the 60 trading days immediately preceding the announcement of the 2022 Share Incentive Plan       |
| 2023 Share Incentive Plan | Restricted stocks        | The higher of (i) 50% of the average trading price of A Shares on the trading day immediately preceding the announcement of the 2023 Share Incentive Plan; and (ii) 50% of the average trading price of A Shares during the 60 trading days immediately preceding the announcement of the 2023 Share Incentive Plan |

### ***K. Adjustment***

Subject to the other terms and conditions contained in the Share Incentive Plans, the number and/or exercise price of granted Share Incentives may be adjusted upon the occurrence of certain events from the date of the announcement of the relevant Share Incentive Plan to the completion of relevant registration or exercise by the grantee. These events include, as the case may be, (i) capitalization of reserves, (ii) distribution of stock dividends, (iii) distribution of cash dividends, (iv) share subdivision, and (v) share issuance or share consolidation.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### L. Dividend and Voting Rights

Upon the vesting (exercise) of Share Incentives in accordance with the relevant plans, the grantees will be entitled to exercise the right of Shareholders, including but not limited to the right to receive dividends and right to vote at the general meeting.

### M. Outstanding Share Incentives

As of the Latest Practicable Date, the number of the outstanding Share Incentives granted under the Share Incentive Plans was 15,229,646, representing approximately [REDACTED]% of the issued Shares immediately following the completion of the [REDACTED] (assuming (i) the [REDACTED] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]). If all outstanding Share Incentives granted under the Share Incentive Plans (including both the restricted stocks and the stock options) are fully exercised, assuming the [REDACTED] is not exercised and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED], the issued and outstanding Shares held by Shareholders following the [REDACTED] will be diluted by approximately [REDACTED]%. The dilutive effect on our earnings per share will be approximately [REDACTED]%.

The following table sets forth the details of outstanding Share Incentives granted to all grantees (including Directors, senior management members, other connected persons and employees of our Company) under the Share Incentive Plans as of the Latest Practicable Date. As our Supervisors are not eligible participants under the rules of the Share Incentive Schemes, we did not grant any Share Incentive to them as of the Latest Practicable Date.

| Name of grantee                               | Position in our Group                             | Address                                                                                                                 | Date of grant     | Type of Share Incentives | Number of outstanding Share Incentives | Exercise price (per Share) | Vesting period (for restricted stocks)/ Exercise period (for stock options) | Approximate % of the issued Shares immediately after the [REDACTED] <sup>(1)</sup> |
|-----------------------------------------------|---------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|-------------------|--------------------------|----------------------------------------|----------------------------|-----------------------------------------------------------------------------|------------------------------------------------------------------------------------|
| <i>Directors or senior management members</i> |                                                   |                                                                                                                         |                   |                          |                                        |                            |                                                                             |                                                                                    |
| Mr. Zhou Jia . . .                            | Vice chairman of the Board and executive Director | Room 406, Building 16 Guanyunxuan Community, No. 6 Xingang Road, Zhangwan Town, Jiaocheng District, Ningde City, Fujian | September 8, 2022 | Stock options            | 379,403                                | RMB279.91                  | 48/60 months                                                                | [REDACTED]%                                                                        |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| Name of grantee   | Position in our Group                    | Address                                                                                      | Date of grant     | Type of Share Incentives | Number of outstanding Share Incentives | Exercise price (per Share) | Vesting period (for restricted stocks)/ Exercise period (for stock options) | Approximate % of the issued Shares immediately after the [REDACTED] <sup>(1)</sup> |
|-------------------|------------------------------------------|----------------------------------------------------------------------------------------------|-------------------|--------------------------|----------------------------------------|----------------------------|-----------------------------------------------------------------------------|------------------------------------------------------------------------------------|
| Mr. Zhao Fenggang | Executive Director                       | Room 1402, Block 1 Fuzhuyuan,                                                                | September 8, 2022 | Stock options            | 85,963                                 | RMB279.91                  | 48 months                                                                   | [REDACTED]%*                                                                       |
|                   |                                          | Shizhuxin Garden, No. 18                                                                     | September 8, 2022 | Restricted stocks        | 32,834                                 | RMB133.67                  | 60 months                                                                   | [REDACTED]%*                                                                       |
|                   |                                          | Hongtu Road, Nancheng, Dongguan City Guangdong                                               | September 8, 2023 | Restricted stocks        | 208,352                                | RMB101.90                  | 72 months                                                                   | [REDACTED]%*                                                                       |
| Mr. Tan Libin     | Vice general manager                     | Room 204, Building 15                                                                        | September 8, 2022 | Restricted stocks        | 50,744                                 | RMB133.67                  | 48/60 months                                                                | [REDACTED]%*                                                                       |
|                   |                                          | Guanyunxuan Community, No. 6 Xingang Road, Zhangwan Town, Jiaocheng District, Ningde, Fujian | September 8, 2023 | Restricted stocks        | 194,094                                | RMB101.90                  | 72 months                                                                   | [REDACTED]%*                                                                       |
| Mr. Jiang Li      | Vice general manager and Board secretary | Room 1103, Building 6                                                                        | September 8, 2022 | Restricted stocks        | 14,264                                 | RMB133.67                  | 48/72 months                                                                | [REDACTED]%*                                                                       |
|                   |                                          | Guanyunxuan Community, No. 6 Xingang Road, Zhangwan Town, Jiaocheng District, Ningde, Fujian | September 8, 2023 | Restricted stocks        | 148,173                                | RMB101.90                  | 72 months                                                                   | [REDACTED]%*                                                                       |
| Mr. Zheng Shu     | Chief financial officer                  | Room 1803, Building 16                                                                       | September 8, 2022 | Restricted stocks        | 11,609                                 | RMB133.67                  | 72 months                                                                   | [REDACTED]%*                                                                       |
|                   |                                          | Guanyunxuan Community, No. 6 Xingang Road, Zhangwan Town, Jiaocheng District, Ningde, Fujian | September 8, 2023 | Restricted stocks        | 151,507                                | RMB101.90                  | 72 months                                                                   | [REDACTED]%*                                                                       |

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

| Name of grantee                        | Position in our Group                                | Address | Date of grant                                                 | Type of Share Incentives            | Number of grantees <sup>(1)</sup> | Number of outstanding Share Incentives | Exercise price (per Share)                                        | Vesting period (for restricted stocks)/ Exercise period (for stock options) | Approximate % of the issued Shares immediately after the [REDACTED] <sup>(2)</sup> |
|----------------------------------------|------------------------------------------------------|---------|---------------------------------------------------------------|-------------------------------------|-----------------------------------|----------------------------------------|-------------------------------------------------------------------|-----------------------------------------------------------------------------|------------------------------------------------------------------------------------|
| <i>Connected persons</i>               |                                                      |         |                                                               |                                     |                                   |                                        |                                                                   |                                                                             |                                                                                    |
| Other connected persons <sup>(3)</sup> | Middle-level management personnels                   | -       | November 19, 2021                                             | Stock options                       | 3                                 | 30,623                                 | RMB327.47                                                         | 48/60 months                                                                | [REDACTED]%*                                                                       |
|                                        |                                                      |         | September 8, 2022                                             | Stock options                       | 2                                 | 12,739                                 | RMB279.91                                                         | 48 months                                                                   | [REDACTED]%*                                                                       |
|                                        |                                                      |         | September 8, 2022                                             | Restricted stocks                   | 6                                 | 57,166                                 | RMB133.67                                                         | 48/60/72 months                                                             | [REDACTED]%*                                                                       |
|                                        |                                                      |         | September 8, 2023                                             | Restricted stocks                   | 10                                | 757,055                                | RMB101.90                                                         | 36/72 months                                                                | [REDACTED]%                                                                        |
| <i>Other grantees</i>                  |                                                      |         |                                                               |                                     |                                   |                                        |                                                                   |                                                                             |                                                                                    |
| Employee <sup>(4)</sup>                | Middle-level management personnels or core employees | -       | November 19, 2021/<br>September 8, 2022/<br>September 8, 2023 | Stock options/<br>Restricted stocks | 5,049                             | 13,095,120                             | RMB327.47/<br>RMB157.45/<br>RMB279.91/<br>RMB133.67/<br>RMB101.90 | 36/48/60/72 months                                                          | [REDACTED]%                                                                        |
| <b>Total . . . . .</b>                 |                                                      |         |                                                               |                                     |                                   | <b>15,229,646</b>                      |                                                                   |                                                                             | <b>[REDACTED]%</b>                                                                 |

*Notes:*

- (1) Individual grantees may be granted restricted stocks and/or stock options under one or more Share Incentive Plans.
  - (2) Assuming (i) the [REDACTED] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED].
  - (3) Including other 12 connected persons who are either connected persons at subsidiary level, or associates of a Director, Supervisor or substantial Shareholder of our Company.
  - (4) No employee grantees have been granted Share Incentives in excess of 1% of the issued Shares of our Company immediately after the [REDACTED] on a standalone basis.
- \* Denotes less than [REDACTED]%

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

The following table sets forth the details of outstanding Share Incentives granted to other grantees (excluding Directors, Supervisors, senior management members and other connected persons of our Company) under the Share Incentive Plans as of the Latest Practicable Date, by number range:

| Range of<br>outstanding<br>Share<br>Incentives | Date of grant     | Type of Share<br>Incentives | Number of<br>grantees <sup>(1)</sup> | Number of<br>outstanding<br>Share<br>Incentives | Exercise<br>price (per<br>Share) | Vesting period<br>(for restricted<br>stocks)/<br>Exercise period<br>(for stock<br>options) | Approximate<br>% of the<br>issued Shares<br>immediately after<br>the<br>[REDACTED] <sup>(2)</sup> |
|------------------------------------------------|-------------------|-----------------------------|--------------------------------------|-------------------------------------------------|----------------------------------|--------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|
| 1-10,000 . . .                                 | November 19, 2021 | Stock options               | 264                                  | 1,375,291                                       | RMB327.47                        | 48/60 months                                                                               | [REDACTED]%                                                                                       |
|                                                | November 19, 2021 | Restricted<br>stocks        | 240                                  | 346,676                                         | RMB157.45                        | 48/60 months                                                                               | [REDACTED]%                                                                                       |
|                                                | September 8, 2022 | Stock options               | 121                                  | 532,336                                         | RMB279.91                        | 48/60/72 months                                                                            | [REDACTED]%                                                                                       |
|                                                | September 8, 2022 | Restricted<br>stocks        | 3,932                                | 1,580,727                                       | RMB133.67                        | 48/60/72 months                                                                            | [REDACTED]%                                                                                       |
|                                                | September 8, 2023 | Restricted<br>stocks        | 331                                  | 446,833                                         | RMB101.90                        | 36/72 months                                                                               | [REDACTED]%                                                                                       |
| 10,001-<br>100,000 . . .                       | November 19, 2021 | Stock options               | 42                                   | 614,172                                         | RMB327.47                        | 48/60 months                                                                               | [REDACTED]%                                                                                       |
|                                                | September 8, 2022 | Stock options               | 21                                   | 459,959                                         | RMB279.91                        | 48/60/72 months                                                                            | [REDACTED]%                                                                                       |
|                                                | September 8, 2022 | Restricted<br>stocks        | 30                                   | 697,444                                         | RMB133.67                        | 48/60/72 months                                                                            | [REDACTED]%                                                                                       |
|                                                | September 8, 2023 | Restricted<br>stocks        | 42                                   | 2,887,878                                       | RMB101.90                        | 36/72 months                                                                               | [REDACTED]%                                                                                       |
| >100,000 . . .                                 | September 8, 2022 | Stock options               | 6                                    | 829,783                                         | RMB279.91                        | 48/60/72 months                                                                            | [REDACTED]%                                                                                       |
|                                                | September 8, 2023 | Restricted<br>stocks        | 20                                   | 3,324,021                                       | RMB101.90                        | 36/72 months                                                                               | [REDACTED]%                                                                                       |
| Total . . . . .                                |                   |                             | <u>5,049</u>                         | <u>13,095,120</u>                               |                                  |                                                                                            | <u>[REDACTED]%</u>                                                                                |

*Notes:*

- (1) Individual grantees may be granted restricted stocks and/or stock options under one or more Share Incentive Plans.
- (2) Assuming (i) the [REDACTED] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED].

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

The following table sets forth the details of outstanding Share Incentives granted to other grantees (excluding Directors, Supervisors, senior management members and other connected persons of our Company) under each Share Incentive Plan as of the Latest Practicable Date:

| Share Incentive Plans             | Date of grant     | Type of Share Incentives | Number of grantees <sup>(1)</sup> | Number of outstanding Share Incentives | Exercise price (per Share) | Vesting period (for restricted stocks)/ Exercise period (for stock options) | Approximate % of the issued Shares immediately after the [REDACTED] <sup>(2)</sup> |
|-----------------------------------|-------------------|--------------------------|-----------------------------------|----------------------------------------|----------------------------|-----------------------------------------------------------------------------|------------------------------------------------------------------------------------|
| 2021 Share Incentive Plan . . . . | November 19, 2021 | Stock options            | 306                               | 1,989,463                              | RMB327.47                  | 48/60 months                                                                | [REDACTED]%                                                                        |
|                                   | November 19, 2021 | Restricted stocks        | 240                               | 346,676                                | RMB157.45                  | 48/60 months                                                                | [REDACTED]%                                                                        |
| 2022 Share Incentive Plan . . . . | September 8, 2022 | Stock options            | 148                               | 1,822,078                              | RMB279.91                  | 48/60/72 months                                                             | [REDACTED]%                                                                        |
|                                   | September 8, 2022 | Restricted stocks        | 3,962                             | 2,278,171                              | RMB133.67                  | 48/60/72 months                                                             | [REDACTED]%                                                                        |
| 2023 Share Incentive Plan . . . . | September 8, 2023 | Restricted stocks        | 393                               | 6,658,732                              | RMB101.90                  | 36/72 months                                                                | [REDACTED]%                                                                        |
| <b>Total . . . .</b>              |                   |                          | <b>5,049</b>                      | <b>13,095,120</b>                      |                            |                                                                             | <b>[REDACTED]%</b>                                                                 |

Notes:

- (1) Individual grantees may be granted restricted stocks and/or stock options under one or more Share Incentive Plans.
- (2) Assuming (i) the [REDACTED] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED].

### 5. OTHER INFORMATION

#### A. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

#### B. Litigation

As of the Latest Practicable Date, we were not aware of any litigation or arbitration proceedings of material importance pending or threatened against any member of our Group that could have a material adverse effect on our financial condition or results of operations.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### C. Joint Sponsors

The Joint Sponsors have applied to the Stock Exchange for the [REDACTED] of, and permission to [REDACTED], our H Shares to be [REDACTED] pursuant to the [REDACTED]. All necessary arrangements have been made enabling the H Shares to be admitted into [REDACTED].

Each of Joint Sponsors satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

Each of the Joint Sponsors will be paid by our Company a fee of US\$300,000 to act as a sponsor to our Company in connection with the [REDACTED].

### D. Compliance Advisor

Our Company has appointed China Securities (International) Corporate Finance Company Limited as our Compliance Advisor in compliance with Rule 3A.19 of the Listing Rules.

### E. Preliminary Expenses

We have not incurred any material preliminary expenses in relation to the incorporation of our Company.

### F. Taxation of Holder of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are effected on the H Share register of members of our Company, including in circumstances where such transaction is effected on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer is a 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

Potential [REDACTED] in the [REDACTED] are urged to consult their professional tax advisors if they are in any doubt as to the taxation implications of [REDACTED], [REDACTED], [REDACTED] or [REDACTED] of or [REDACTED] our H Shares (or exercising rights attached to them). None of our Company, our Directors, the Joint Sponsors, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], or any other person or party involved in the [REDACTED] accept responsibility for any tax effects on, or lawful liabilities of, any person, resulting from the [REDACTED], [REDACTED], [REDACTED] or [REDACTED], [REDACTED] in or the exercise of any rights in relation to our H Shares.

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

### G. Consents of Experts

The following experts have each given and have not withdrawn their respective written consents to the issue of this document with copies of their reports, letters, opinions or summaries of opinions (as the case may be) and the references to their names included herein in the form and context in which they are respectively included.

| Name                                                                           | Qualification                                                                                                                                                                                                                                                              |
|--------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| China International Capital Corporation Hong Kong Securities Limited . . . . . | Licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) regulated activities under the SFO                           |
| China Securities (International) Corporate Finance Company Limited . . . . .   | A licensed corporation carrying on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO                                                                                                                            |
| J.P. Morgan Securities (Far East) Limited . . . . .                            | A licensed corporation under the SFO carrying on Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO                                                                             |
| Merrill Lynch (Asia Pacific) Limited . . . . .                                 | A licensed corporation carrying on Type 1 (dealing in securities), Type 4 (advising on securities), Type 5 (advising on futures contracts), and Type 6 (advising on corporate finance) regulated activities under the SFO                                                  |
| Llinks Law Offices . . . . .                                                   | PRC legal advisors to our Company                                                                                                                                                                                                                                          |
| Grant Thornton Hong Kong Limited . . . . .                                     | Certified Public Accountants under the Professional Accountants Ordinance (Chapter 50 of the Laws of Hong Kong) and Registered Auditors for Public Interest Entities under the Accounting and Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong) |
| GGII . . . . .                                                                 | Independent industry consultant                                                                                                                                                                                                                                            |

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

Save as in connection with the [REDACTED], none of the experts named above has any shareholding interests in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

### H. Promoters

The promoters of our Company are as follows:

| No.     | Name of promoters of our Company                                                                  |
|---------|---------------------------------------------------------------------------------------------------|
| 1 . . . | Xiamen Ruiting                                                                                    |
| 2 . . . | Mr. Huang Shilin                                                                                  |
| 3 . . . | Ningbo United Innovation of New Energy Investment Management Partnership<br>(Limited Partnership) |
| 4 . . . | Mr. Li Ping                                                                                       |

Within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

### I. Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

### J. Binding Effect

This document shall have the effect, if an application is made in pursuance of this document, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance in so far as applicable.

### K. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in our financial, business position or prospects since December 31, 2024, being the date of our consolidated financial statements as set out in the Accountants’ Report as set out in Appendix I to this document, and up to the date of this document.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### L. Miscellaneous

Save as disclosed in the section headed “Financial Information” and this Appendix, in connection with the [REDACTED] or otherwise waived or exempted from disclosure pursuant to the waivers and exemptions disclosed in the section headed “Waivers and Exemptions”,

- (i) within the two years immediately preceding the date of this document, to the best of our knowledge,
  - (A) neither our Company nor any of our Major Subsidiaries has issued or agreed to issue any share or loan capital fully or partly paid up either for cash or for a consideration other than cash; and
  - (B) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the issue or sale of any share or loan capital of our Company or any of our Major Subsidiaries;
- (ii) no share or loan capital of our Company or any of the Major Subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
- (iii) there are no arrangements under which future dividends are waived or agreed to be waived;
- (iv) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the 12 months proceeding the date of this document; and
- (v) our Company has no outstanding convertible debt securities or debentures.