

资产评估机构声明
Asset Appraisal Agency Statement

本资产评估机构及签字资产评估师已阅读马鞍山钢铁股份有限公司（“公司”）于2025年5月20日发出的通函（“该通函”），确认通函内容与本机构出具的资产评估报告无矛盾之处。我们再次同意并确认本机构及签字资产评估师对在上述通函中引用的资产评估报告的内容无异议。除文义另有所指外，本同意书所用词汇与该通函所界定者具有相同涵义。

The asset appraisal agency (the “Agency”) and the undersigned valuer (the “Valuer”) have read the circular issued by Maanshan Iron & Steel Company Limited (“Company”) dated 20 May 2025 (the “Circular”) and confirm that there is no inconsistency between the Circular and the Valuation Report issued by the Agency. We once again consent and confirm that the Agency and the Valuer have no objection to the content of the Valuation Report quoted by the Circular. Unless the context otherwise requires, capitalized terms used in this consent letter shall have the same meanings as those defined in the Circular.

我们还将进一步同意将本函件按该通函附录四“11.展示文件”一节所述公开展开。

We further consent to this letter being made available for public display as described in the section headed " 11. DOCUMENTS AVAILABLE FOR INSPECTION" at Appendix IV to the Circular.

We hereby confirm that we:

我方在此确认：

(i) had no shareholding in any member units of the Company and did not have any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member units of the Company;

未持有公司任何成员单位的股权，亦无任何权利(无论是否具有法律强制力)认购或提名人士认购公司任何成员单位的股票；

(ii) had no direct or no direct interest in any assets which had been, since 31 December 2024 (the date to which the latest published audited consolidated financial statements of the Company were made up), acquired, disposed of by, or leased to any member units of the Company, or were proposed to be acquired, disposed of by, or leased to any member units of the Company;

自2024年12月31日(公司发布最近一期经审计的合并财务报表之日)以来,未从



被收购、出售或租赁给公司任何成员单位的任何资产中或拟获得直接或间接权益；

(iii) have given and have not withdrawn our written consent to the issue of the Circular with the inclusion of our valuation report and the reference to our name included therein in the form and context in which it appears; and

已出具且未撤回我方对已发出该通函的书面同意意见,其中包括在我方评估报告中以任何格式和内容提及我方的名称;及

(iv) have given and have not withdrawn our written consent to a copy of this letter and our valuation report being made available for display on the Hong Kong Stock Exchange's website and the Company's own website in accordance with Appendix IV and Appendix V to the Circular.

已出具且未撤回我方根据该通函附录四及附录五为登载于香港联交所网站及公司本身网站展示出具的本函件之副本及评估报告的书面同意。

Except as stated above, our Valuation Report is not to be quoted or referred to, in whole or in part, nor shall our Valuation Report or this consent letter be used for any other purpose, without our prior written consent.。

除上述规定外, 未经我方事先书面同意, 不得全部或部分引用我方评估报告或本同意书, 也不得用于其他目的。

北京中企华资产评估有限责任公司

CHINA ENTERPRISE APPRAISALS Co., Ltd.

