MEDBOT™

Shanghai MicroPort MedBot (Group) Co., Ltd.
上海微创医疗机器人(集团)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2252)

COMPLETION OF PLACING OF NEW H SHARES UNDER GENERAL MANDATE

Joint Overall Coordinators and Joint Placing Agents

J.P.Morgan

CICC 中金公司

Reference is made to the announcement of the Company dated 14 May 2025 (the "**Announcement**") in relation to, among other things, the Placing. Capitalised terms used but not otherwise defined herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Company is pleased to announce that completion of the Placing took place on 21 May 2025.

A total of 25,136,500 Placing Shares have been successfully placed at the Placing Price of HK$15.5 per H Share to no less than six placees, who, together with their respective ultimate beneficial owners, are third parties independent of, and not connected with, the Company and the connected persons of the Company. None of the placees has become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the completion of the Placing.

PROCEEDS FROM THE PLACING

The Company received total net proceeds from the Placing (after deducting all relevant fees, costs and expenses to be borne or incurred by the Company) of approximately HK$382.33 million. The net Placing Price, after deducting such fees, costs and expenses, is therefore approximately HK$15.21 per Placing Share.

The Company intends to apply the net proceeds from the Placing in the following manners: (i) 70% for development of the Group's core business, including but not limited to overseas and local commercialization of the Group's products, and research and development investment to support product performance enhancement and optimization upgrade; and (ii) 30% for replenishing working capital and general corporate purpose. It is expected that the net proceeds for each of the purposes above will be utilised by the end of 2027.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the shareholding structure of the Company before and after the Placing:

	Immediately before completion of the Placing		**As at the date of this announcement**	
	Class and number of Shares	*Approx. %*	*Class and number of Shares*	*Approx. %*
Substantial shareholders				
Shanghai Latent Artificial Intelligence Co., Ltd.[1]	453,603,676 H Shares	45.08%	453,606,676 H Shares	43.98%
Shanghai Qingmin Enterprise Management Consultation Center (Limited Partnership)[2]	96,013,252 H Shares	9.54%	96,013,252 H Shares	9.31%

	Immediately before completion of the Placing		As at the date of this announcement	
	Class and number of Shares	*Approx. %*	*Class and number of Shares*	*Approx. %*
Shanghai Qinghe Enterprise Management Consultation Center (Limited Partnership)(3)	20,279,653 H Shares	2.02%	20,279,653 H Shares	1.97%
Shanghai Qingzhen Enterprise Management Consultation Center (Limited Partnership)(1)	16,963,831 H Shares	1.69%	16,963,831 H Shares	1.64%
Public shareholders				
The placees	—	—	55,300,000(4)	5.36%
Other holders of the H Shares	382,570,376 H Shares	38.02%	382,570,376 H Shares	37.09%
Holders of the Domestic Shares	6,599,543 Domestic Shares	0.66%	6,599,543 Domestic Shares	0.64%
Total	**1,006,193,831**	**100%**	**1,031,330,331**	**100%**

Notes:

(1) Dr. He Chao, the executive Director, held approximately 54.05% interest in Shanghai Qingzhen Enterprise Management Consultation Center (Limited Partnership) as its limited partner. By virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), Shanghai Latent Artificial Intelligence Co., Ltd. and Shanghai Qingzhen Enterprise Management Consultation Center (Limited Partnership) are parties acting in-concert.

(2) Dr. He Chao is a general partner of Shanghai Qingmin Enterprise Management Consultation Center (Limited Partnership).

(3) Dr. He Chao held approximately 43.12% interest in Shanghai Qinghe Enterprise Management Consultation Center (Limited Partnership) as its limited partner.

(4) The 55,300,000 Shares include 30,163,500 Sale Shares and 25,136,500 Placing Shares.

(5) The aggregate of the percentage figures in the table above may not add up to the relevant sub-total or total percentage figures shown due to rounding of the percentage figures to two decimal places. Percentages may not add up to 100% due to rounding.

By order of the Board
Shanghai MicroPort MedBot (Group) Co., Ltd.
Mr. Sun Hongbin
Chairman

Shanghai, China, 21 May 2025

As at the date of this announcement, the executive Directors are Dr. He Chao and Ms. Fang Cong, the non-executive Directors are Mr. Sun Hongbin and Mr. Chen Chen, and the independent non-executive Directors are Dr. Li Minghua, Mr. Yao Haisong and Mr. Chung Wai Man.