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HUISEN GROUP

Huisen Shares Group Limited

匯森股份集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2127)

DISCLOSURE UNDER RULE 13.19 OF THE LISTING RULES AND INSIDE INFORMATION

The board of directors (the “Director”) (the “Board”) of Huisen Shares Group Limited (the “Company”) made the announcement pursuant to rules 13.19 and 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “Announcements”) of Huisen Shares Group Limited (the “Company”) dated 19 May 2025. Unless otherwise defined, the terms used herein shall have the same meaning as those defined in the Announcements.

The Company noted and would like to clarify that there was inadvertent clerical error in both English and Chinese versions of the Announcement which should read as follows (with amendment underlined).

“Due to insufficient evidence submitted by Ganzhou Bank, the court rejected the lawsuit on 14 March 2025, citing lack of evidence. On 28 April 2025, Ganzhou Bank submitted additional materials to the court to request immediate repayment and the Company proposed a loan repayment extension plan: RMB 50 million to be repaid by 30 August 2025, and the remaining RMB 224 million by 31 December 2025. The final court mediation is scheduled for 21 May 2025.”

Save as disclosed above, all other information and contents stated in the Announcement (both English and Chinese versions) shall remain unchanged. This announcement is supplemental to and should be read in conjunction with the Announcement.

On 22 January 2025, Ganzhou Bank filed a civil lawsuit against our Company in the Ganzhou Intermediate People's Court, for failing to repay the unpaid Ganzhou Bank loan of RMB 274 million, requiring the Company to fulfill its repayment obligations. The case was completed for the first hearing on 21 May 2025. The Company submitted a request for an extension of the loan repayment, to be repaid RMB 50 million before 30 August 2025 and the remaining RMB 224 million before 31 December 2025. The bank expressed its rejection in court, and the court heard statements from both parties regarding the debt performance obligations, default disputes, and defense reasons. As at the date of this announcement, the Court has not yet made a final judgement, and the Company has not received any

enforcement notice.

The Company will keep the shareholders of the Company and potential investors informed of any material development of the Legal Proceedings and will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

By order of the Board
Huisen Shares Group Limited
Wu Runlu
Chairman

Hong Kong, 21 May 2025

As at the date of this announcement, the Board comprises Mr. Wu Runlu and Ms. Zeng Minglan as executive directors, and Mr. Liu Jiong and Mr. Feng Zhaowei as independent non-executive directors.