

Private and confidential

Ref.: P2-L004

22 May 2025

China HK Power Smart Energy Group Limited
8/F, St. John's Building
33 Garden Road
Central, Hong Kong

Attn: the Board of Directors

Dear Sirs,

China HK Power Smart Energy Group Limited (the "Company")
Connected transaction
Loan capitalisation involving issue of new shares under specific mandate

We refer to the circular (the "**Circular**") dated 22 May 2025 issued by the Company in relation to the captioned matter. Capitalised terms used herein shall have the same meanings as those defined in the Circular.

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Circular with the inclusion of our letter of advice and references to our name, in the form and context in which it appears.

We hereby confirm that, as at the Latest Practicable Date, we (i) did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and (ii) did not have any direct or indirect interest in any assets which had been since 31 March 2024 (the date to which the latest published audited consolidated financial statements of the Company were made up), acquired, disposed of by, or leased to any member of the Group or were proposed to be acquired or disposed of by, or leased to any member of the Group.

We hereby further consent to copies of our letter of advice and this letter being made available for display on the websites of the Stock Exchange and the Company (if required).

Yours faithfully,
for and on behalf of
Optima Capital Limited



Benny Ng
Managing Director, Corporate Finance