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COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

EXTENSION OF EARLY-BIRD RSA FEE DEADLINE AND GENERAL RSA FEE DEADLINE

This announcement is made by Country Garden Holdings Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 10 October 2023, 16 January 2024, 7 April 2024, 27 June 2024, 30 September 2024, 9 January 2025, 11 April 2025 and 9 May 2025 in relation to, *inter alia*, the Company’s pursuit of a holistic solution to address the Group’s material offshore indebtedness and the extension of the RSA Fee deadlines (together, the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcements or the RSA unless otherwise stated or the context otherwise requires.

EXTENSION OF EARLY-BIRD RSA FEE DEADLINE AND GENERAL RSA FEE DEADLINE

The Company is pleased to announce that, as at the date of this announcement, holders representing over 70% of the aggregate principal amount of the Existing Public Notes have acceded to the RSA. The Company understands that many other creditors are supportive of the Proposed Restructuring and are going through internal procedures for acceding to the RSA. The Company hereby announces that the Company is exercising its discretion to (i) extend the Early-Bird RSA Fee Deadline from 5:00 p.m. Hong Kong time on 23 May 2025 to 5:00 p.m. Hong Kong time on 6 June 2025 and (ii) extend the General RSA Fee Deadline from 5:00 p.m. Hong Kong time on 6 June 2025 to 5:00 p.m. Hong Kong time on 20 June 2025. All Accession Letters submitted will remain valid.

All holders of the Existing Debt who have not executed or acceded to the RSA may consider the terms of the RSA (which is available on the Transaction Website (at <https://projects.sodali.com/countrygarden>)) and accede to the RSA as soon as possible by delivering to the Information Agent (acting on behalf of the Company) via the Accession Portal (at <https://portal.sodali.com/countrygardenRSA>) a validly completed and executed Accession Letter, including the amount of holdings together with its valid Evidence of Beneficial Holding.

The Information Agent is also available to answer any queries as regards this process (see contact details listed below).

Sodali & Co Ltd.

Transaction Website: <https://projects.sodali.com/countrygarden>
Accession Portal: <https://portal.sodali.com/countrygardenRSA>
Transfer Portal: <https://portal.sodali.com/countrygardenTRANSFER>
Tel: + 852 2319 4859 (Hong Kong) or + 44 207 382 0359 (London)
Email: countrygarden@investor.sodali.com

Holders of the Existing Debt who have validly executed or acceded to the RSA by duly completing the above steps at or prior to the original Early-Bird RSA Fee Deadline do not need to take any action.

Except for the modifications set forth above, all other terms and conditions of the RSA shall remain unchanged.

The Company will make further announcement(s) as and when appropriate in accordance with the requirements of the Listing Rules, the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and/or applicable laws, rules and regulations.

The implementation of the Proposed Restructuring will be subject to many factors outside of the control of the Company, and there is no assurance that the Proposed Restructuring will be successfully implemented. Shareholders, holders of securities and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement and (ii) reminded to consider the related risks and exercise caution when dealing in the shares and other securities of the Company. When in doubt, the shareholders, holders of other securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By order of the Board
Country Garden Holdings Company Limited
MO Bin
President and Executive Director

Foshan, Guangdong Province, the PRC, 23 May 2025

As of the date of this announcement, the executive Directors are Ms. YANG Huiyan (Chairman), Mr. MO Bin (President), Ms. YANG Ziyang, Dr. CHENG Guangyu and Ms. WU Bijun. The non-executive Director is Mr. CHEN Chong. The independent non-executive Directors are Dr. HAN Qinchun, Mr. WANG Zhijian and Mr. TUO Tuo.