PegBio Co., Ltd.
派格生物醫藥(杭州)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

WARNING

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(f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be published during the offer period;

(g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and

(h) as there may be legal restrictions on the publication of this announcement or dissemination of any information contained in this announcement, you agree to inform yourself about and observe any such restrictions applicable to you.

No offer or invitation will be made to the public in Hong Kong until after a prospectus of the Company has been registered with the Registrar of Companies in Hong Kong in accordance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). If an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be made available to the public during the offer period.

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

Reference is made to the announcement of the Company dated November 13, 2024 in relation to the appointment of China International Capital Corporation Hong Kong Securities Limited as its overall coordinator.

The Board hereby announces that the Company has further appointed CMBC Securities Company Limited and ABCI Capital Limited as its overall coordinators on May 13, 2025.

Accordingly, as at the date of this announcement, the Company has appointed the following overall coordinators:

Sponsor-Overall Coordinator

China International Capital Corporation Hong Kong Securities Limited

Overall Coordinators

CMBC Securities Company Limited

ABCI Capital Limited

Further announcement(s) shall be made by the Company in accordance with the Listing Rules in event of any further appointment or termination of appointment of overall coordinators.

By order of the Board
PegBio Co., Ltd.
派格生物醫藥(杭州)股份有限公司
Dr. Michael Min XU
Chairman of the Board and Executive Director

Hong Kong, May 14, 2025

Directors of the Company named in the application to which this announcement relates are: (i) Dr. Michael Min XU and Ms. Xiaojun WANG as executive directors; (ii) Dr. Xiangjun ZHOU, Dr. Yuhong XU, Ms. Ting ZHAI and Mr. Hongkai LI as non-executive directors; (iii) Dr. Jiancun ZHANG, Dr. Yangyang CHEN and Ms. Xinpeng FAN as independent non-executive directors.