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**洛阳钼业**  
**洛陽欒川鉬業集團股份有限公司**  
**CMOC Group Limited\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 03993)**

**COMPLETION OF PAYMENT IN RESPECT OF THE  
2020 FIRST TRANCHE MEDIUM-TERM NOTES**

We refer to the announcement of the Company dated 28 May 2020, respectively, in relation to, among other things, the results of the issuance of the 2020 first tranche of medium-term notes.

The Company successfully issued the 2020 first tranche of medium-term notes of the Company (the “**Medium-term Notes**”) on 28 May 2020. The total amount of issuance of the Medium-term Notes is RMB1 billion with a coupon rate of 4.20% and a term of 5 years. The value date of the Medium-term Notes is 28 May 2020 and the payment date is 28 May 2025.

The maturity date of the Medium-term Notes is 28 May 2025. On 28 May 2025, the Company completed the payment of the principal together with interests of the Medium-term Notes with a total amount of RMB1,042,000,000.00.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Yuan Honglin**  
*Chairman*

Luoyang City, Henan Province, the PRC, 28 May 2025

*As at the date of this announcement, the Company's executive director is Mr. Sun Ruiwen; the Company's non-executive directors are Mr. Yuan Honglin, Mr. Lin Jiuxin and Mr. Jiang Li; and the Company's independent non-executive directors are Mr. Wang Kaiguo, Ms. Gu Hongyu and Mr. Cheng Gordon.*

\* For identification purposes only