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CHINA YUHUA EDUCATION CORPORATION LIMITED

中国宇华教育集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6169)

UPDATE IN RELATION TO ISSUANCE OF WARRANTS AS CONSENT FEE

Reference is made to the announcements of China YuHua Education Corporation Limited (the “**Company**”) dated 27 December 2024, 17 January 2025, 10 February 2025, 27 February 2025 and 30 April 2025, in relation to, among others, the payment of consent fee in the form of Warrants (the “**Announcements**”). Unless otherwise defined, capitalised words in this announcement have the same meaning as defined in the Announcements.

The Company wishes to update the Shareholders and potential investors of the Company that as additional time is required for the Company and the Original Consenting Bondholders to finalise the underlying transaction documents and the details regarding the issuance of the Warrants, the Company and the Original Consenting Bondholders are in discussions to extend the Warrants Long Stop Date, details of which will be announced in due course once finalised.

The Company will comply with the relevant requirements pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and publish further announcement(s) and/or circular(s) in relation to, among other things, progress and/or details of the Warrants and notice of the general meeting, as and when appropriate.

The Company will make further announcement(s) in due course to inform the Shareholders and potential investors of any information update. The Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
China YuHua Education Corporation Limited
Li Guangyu
Chairman and Executive Director

Hong Kong, 29 May 2025

As at the date of this announcement, the Board comprises Mr. Li Guangyu, Ms. Li Hua and Ms. Qiu Hongjun as executive Directors; and Mr. Chen Lei, Mr. Zhang Zhixue and Ms. Fan Nannan as independent non-executive Directors.