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新火科技
SINOHOPE

SINOHOPE TECHNOLOGY HOLDINGS LIMITED

新火科技控股有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock code: 1611)

**COMPLETION OF VERY SUBSTANTIAL ACQUISITION AND
CONNECTED TRANSACTIONS**

Reference is made to the announcements dated 16 August 2024 and 31 December 2024, the circular dated 14 March 2025 (the “**Circular**”), the poll results announcement dated 31 March 2025 and the interim results announcement dated 26 May 2025 of Sinohope Technology Holdings Limited (the “**Company**”) in relation to, among others, the Proposed Acquisitions. Unless otherwise defined herein, capitalised terms used in this announcement have the same meanings as those defined in the Circular.

The Board is pleased to announce that the acquisition of the BVI Company was completed on 15 April 2025 and the acquisition of the BitTrade Sale Shares was completed on 29 May 2025. Upon completion of the Proposed Acquisitions, the BVI Company has become a wholly owned subsidiary of the Company, and BitTrade has become an indirect subsidiary of the Company. The financial results of the BVI Company and BitTrade will be consolidated into the financial statements of the Company. The Consideration Shares have been issued by the Company to the BVI Vendors and the BitTrade Vendor in accordance with the terms of the respective Agreements.

By Order of the Board
SINOHOPE TECHNOLOGY HOLDINGS LIMITED
Du Jun
Executive Director

Hong Kong, 29 May 2025

As at the date of this announcement, the Board comprises (1) Mr. Li Lin (Chairman) as a non-executive Director; (2) Mr. Du Jun (Chief Executive Officer) and Ms. Zhang Li as executive Directors; and (3) Mr. Yu Chun Kit, Mr. Yip Wai Ming and Dr. LAM, Lee G., BBS, JP as independent non-executive Directors.