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Cash Dividend with Currency Option Announcement for Equity Issuer

Issuer name	GUOTAI HAITONG SECURITIES CO., LTD.
Stock code	02611
Multi-counter stock code and currency	Not applicable
Other related stock code(s) and name(s)	Not applicable
Title of announcement	Final dividend for the year ended 31 December 2024 (updated)
Announcement date	29 May 2025
Status	Update to previous announcement
Reason for the update / change	Updates on exchange rate, dividend amount in HKD, closing date and time for option election, and book close period

Information relating to the dividend

Dividend type	Final
Dividend nature	Ordinary
For the financial year end	31 December 2024
Reporting period end for the dividend declared	31 December 2024
Dividend declared	RMB 2.8 per 10 share
Date of shareholders' approval	29 May 2025

Information relating to Hong Kong share register

Default currency and amount in which the dividend will be paid	HKD 3.051106 per 10 share
Exchange rate	RMB 1 : HKD 1.0896807
Amount in which the dividend will be paid in alternative currency 1	RMB 2.8 per 10 share
Exchange rate for alternative currency 1	RMB 1 : RMB 1
Partial election of currency option	No
Closing date and time for option election	08 July 2025 16:30
Ex-dividend date	11 June 2025
Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend	12 June 2025 16:30
Book close period	From 13 June 2025 to 18 June 2025
Record date	18 June 2025
Payment date	28 July 2025
Share registrar and its address	Computershare Hong Kong Investor Services Ltd. Shops 1712-1716

	17/F, Hopewell Centre 183 Queen's Road East Wanchai Hong Kong
Information relating to withholding tax	
Details of withholding tax applied to the dividend declared	Details of withholding tax (including type of shareholders and applicable tax rate) applied to the dividends declared are set out in the table below. In addition, for citizens from countries under agreements to be entitled to tax rates higher than 10% but lower than 20%, the withholding agents will withhold the individual income tax at the agreed upon effective tax rate when distributing dividends, and are not obligated to file an application. For further details, please refer to the annual report for the year ended 31 December 2024 of the Company published on 25 April 2025.

Type of shareholders	Tax rate	Other relevant information (if any)
Individual - non-resident i.e. registered address outside PRC	10%	For the overseas resident individual shareholders who hold the stocks issued by domestic non-foreign invested enterprises in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax agreements signed between the countries where they are residents and China or the tax arrangements between Mainland and Hong Kong (Macau).
Individual - non-resident i.e. registered address outside PRC	10%	For citizens from countries under agreements to be entitled to tax rates lower than 10%, the withholding parties will file applications on their behalf to seek entitlement of the relevant agreed preferential treatments, and upon approval by the tax authorities, overwithheld tax amounts will be refunded
Enterprise - non-resident i.e. registered address outside PRC	20%	For citizens from countries without tax agreements or are under other situations
Enterprise - non-resident i.e. registered address outside PRC	10%	For overseas non-resident enterprises
Individual - resident i.e. registered address within PRC	20%	For any mainland individual investors investing in H shares through Shanghai-Hong Kong Stock Connect
Enterprise - resident i.e. registered address within PRC	20%	For mainland securities investment funds investing in H shares through Shanghai-Hong

			Kong Stock Connect
	Individual - resident i.e. registered address within PRC	20%	For any mainland individual investors investing in H shares through Shenzhen-Hong Kong Stock Connect
	Enterprise - resident i.e. registered address within PRC	20%	For mainland securities investment funds investing in H shares through Shenzhen-Hong Kong Stock Connect

Information relating to listed warrants / convertible securities issued by the issuer	
Details of listed warrants / convertible securities issued by the issuer	Not applicable

Other information

Partial election of currency option is only applicable to Hong Kong Securities Clearing Company Nominees Limited.

Directors of the issuer

As at the date of this announcement, the executive Directors of the Company are Mr. ZHU Jian, Mr. LI Junjie and Mr. NIE Xiaogang; the non-executive Directors of the Company are Mr. ZHOU Jie, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hangbiao, Ms. LV Chunfang, Ms. HA Erman, Mr. SUN Minghui and Mr. CHEN Yijiang; and the independent non-executive Directors of the Company are Mr. LI Renjie, Mr. WANG Guogang, Mr. PU Yonghao, Mr. MAO Fugen, Mr. CHEN Fangruo and Mr. JIANG Xian.