

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



INSIDE INFORMATION INFORMATION ON BONDS OF A SUBSIDIARY

This announcement is made by Sino-Ocean Group Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 9 May 2025 (the "**Announcement**") relating to the relevant information on certain bonds issued by Beijing Sino-Ocean Group Holding Limited (北京遠洋控股集團有限公司) (formerly known as Sino-Ocean Holding Group (China) Limited (遠洋控股集團(中國)有限公司), "**Sino-Ocean Holding**"), a wholly-owned subsidiary of the Company. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless otherwise defined.

The Board hereby informs the Shareholders, holders of debt securities of the Group and potential investors regarding the relevant information on "H18 Sino-Ocean 1" corporate bonds. As set out in an announcement dated 30 May 2025 published by Sino-Ocean Holding on the website of the Shanghai Stock Exchange:

I. INFORMATION ON CURRENT PRINCIPAL PAYABLE FOR THE CORPORATE BONDS

Sino-Ocean Holding held the 2025 First Bondholders' Meeting of 2018 Corporate Bonds (First Tranche) publicly issued by Beijing Sino-Ocean Group Holding Limited in April 2025, and considered and approved the "Resolutions on Adjustment of Arrangements for Repayment of Principal and Interest of "H18 Sino-Ocean 1" and Other Matters" (《關於調整"H18遠洋1"本息兌付安排等事項的議案》) (hereinafter referred to as the "**Extension Resolutions**"). According to the Extension Resolutions and its resolution, Sino-Ocean Holding shall repay 0.3% of the remaining principal of the current bonds within 30 trading days after the approval of the Extension Resolutions. Meanwhile, "H18 Sino-Ocean 1" is subject to a grace period of 30 consecutive trading days from the date of repayment of principal and interest. If Sino-Ocean Holding makes full payment within the grace period or obtains relevant waiver from the bondholders' meeting, it will not constitute a default on the relevant bonds. For the avoidance of doubt, no penalty interest shall accrue during the grace period, and no additional default interest, overdue interest and others will be imposed or incurred.

II. CURRENT REPAYMENT ARRANGEMENTS FOR THE RELEVANT BONDS

As of the date of this announcement, Sino-Ocean Holding's liquidity constraints remain unresolved. During the grace period, Sino-Ocean Holding will actively raise funds to properly address its relevant debt issues and to effectively safeguard the rights and interests of investors, and the details will be announced separately.

Further announcement(s) will also be made by the Company as and when required in accordance with the relevant rules and regulations.

Shareholders, holders of debt securities of the Group and potential investors are advised (i) not to rely solely on the information contained in this announcement and (ii) to exercise caution when dealing in the securities of the Company. When in doubt, Shareholders, holders of debt securities of the Group and potential investors are advised to seek professional advice from professional or financial advisers.

By order of the Board
Sino-Ocean Group Holding Limited
SUM Pui Ying
Company Secretary

Hong Kong, 30 May 2025

As at the date of this announcement, the Board comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive directors; Mr. ZHANG Zhongdang, Mr. YU Zhiqiang, Ms. SUN Jianxin and Ms. WANG Manling as non-executive directors; and Mr. HAN Xiaojing, Mr. LYU Hongbin, Mr. LIU Jingwei, Mr. JIANG Qi and Mr. CHEN Guogang as independent non-executive directors.