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**YIDA CHINA HOLDINGS LIMITED**

**億達中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3639)**

## **INSIDE INFORMATION**

### **DISCLOSURE OF BREACH OF LOAN AGREEMENT PURSUANT TO RULES 13.19 OF THE LISTING RULES**

This announcement is made by Yida China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2) and 13.19 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

#### **Breach of Loan Agreement**

On 24 June 2020, Sichuan Trust Co., Ltd. (“**Sichuan Trust**”) (as the lender) and Dalian Shengbei Development Company Limited (“**Dalian Shengbei**”), an indirect wholly-owned subsidiary of the Company (as the borrower) entered into a trust loan contract (the “**Loan Contract**”). Accordingly, Sichuan Trust provided a trust loan of a total amount of RMB300 million to Dalian Shengbei. Sichuan Trust has granted a loan of an aggregate principal amount of RMB300 million (the “**Loan**”) to Dalian Shengbei pursuant to the Loan Contract. The Loan was secured by unsold real estate, construction in progress and other assets held by the borrower, provided with joint liability guarantees by Dalian Lanwan Property Company Limited and Yida Development Company Limited, both a subsidiary of the Company, and provided with pledge guarantee by Dalian Yida Property Company Limited, a subsidiary of the Company.

On 30 June 2023, Sichuan Trust sent a notice of distribution of creditor rights (the “**Notice**”) to the borrower and the aforementioned guarantors, of which contained the creditor right of Sichuan Trust under the Loan Contract, including the principal of the Loan and corresponding interest, penalty interest, compound interest and other creditor rights under the Loan Contract, as well as the guarantee obligations attached to such creditor right was distributed to China CITIC Bank Corporation Limited, Dalian Branch (“**China CITIC Dalian**”), a trust beneficiary. Therefore, the borrower and each of the aforementioned guarantors shall perform their repayment obligations to China CITIC Dalian.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby informs the shareholders (the “**Shareholders**”) and potential investors of the Company that Dalian Shengbei’s failure to pay the principal and interests under the Loan Contract on time constitutes an event of default (the “**Default**”) under the Loan Contract. As at the date of this announcement, the outstanding principal amount under the Loan Contract is RMB194.3276 million plus accrued and unpaid interests. China CITIC Dalian has not granted any waiver for the Default and requires immediate repayment of the outstanding principal amount under the Loan Contract and the adoption of corresponding legal measures.

To the best knowledge, information and belief of the Board, such Default would have a material adverse effect on the financial position of the Company. The management of the Group is in the process of negotiating with the bank to resolve the Default. Further announcement(s) will be published by the Company regarding material updates on the Loan and Default as or when necessary.

**Shareholders and other investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Yida China Holdings Limited**  
**Jiang Xiuwen**  
*Chairman and Chief Executive Officer*

Hong Kong, 2 June 2025

*As at the date of this announcement, the executive Directors are Mr. Jiang Xiuwen and Mr. Yuan Wensheng, the non-executive Directors are Mr. Lu Jianhua, Mr. Wang Gang and Ms. Jiang Qian, the independent non-executive Directors are Mr. Guo Shaomu, Mr. Chen Yi Chuan and Mr. Tong Wing Chi.*