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BRETON
博雷顿

Breton Technology Co., Ltd.
博雷頓科技股份公司
(A joint stock company established in the People's Republic of China with limited liability)
(Stock Code: 1333)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by the Company pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The board of directors (the "**Board**") of Breton Technology Co., Ltd. (the "**Company**") hereby announces that, in light of the Company's successful completion of the public offering of its H shares on the Stock Exchange, the Board proposes to make corresponding amendments (the "**Proposed Amendments**") to the Company's articles of association (the "**Articles of Association**").

Details of the Proposed Amendments to the Articles of Association are as follows:

Before amendments	After amendments
Article 6 The registered capital of the Company is RMB[•].	**Article 6** The registered capital of the Company is RMB379,651,762.
Article 25 Shares issued by the Company to domestic investors and other qualified investors for subscription in RMB shall be referred to as domestic shares. Shares issued by the Company to foreign investors for subscription in foreign currency shall be referred to as foreign shares. Foreign shares which are listed overseas shall be referred to as overseas listed foreign shares.	**Article 25** Shares issued by the Company to domestic investors and other qualified investors for subscription in RMB shall be referred to as domestic shares. Shares issued by the Company to foreign investors for subscription in foreign currency shall be referred to as foreign shares. Foreign shares which are listed overseas shall be referred to as overseas listed foreign shares. Subject to the compliance with applicable laws, regulations and the requirements of securities regulatory authorities, all or part of the domestic unlisted shares may be converted into overseas listed foreign shares. Such converted shares listed and traded on overseas stock exchanges shall further comply with the regulatory procedures, rules and requirements of the relevant overseas securities market. The conversion of domestic unlisted shares into overseas listed foreign shares shall not require voting for approval at a shareholders' general meeting.
Article 28 Prior to the initial public offering of overseas listed foreign shares, the registered capital of the Company was RMB366,651,762 and the total number of shares was 366,651,762, all of which are ordinary shares. Upon the completion of the initial public offering of overseas listed foreign shares, and assuming that the over-allotment option is not exercised, the share capital structure of the Company includes [•] ordinary shares, [•] shares and [•] shares of which are respectively held by the promotors and H shareholders. If the over-allotment option is fully exercised, the share capital structure of the Company includes [•] ordinary shares, [•] shares and [•] shares of which are respectively held by the promotors and H shareholders.	**Article 28** Prior to the initial public offering of overseas listed foreign shares, the registered capital of the Company was RMB366,651,762 and the total number of shares was 366,651,762, all of which are ordinary shares. Upon the completion of the initial public offering of overseas listed foreign shares, the share capital structure of the Company is: 379,651,762 ordinary shares.

Except for the Proposed Amendments, other provisions of the Articles of Association remain unchanged. The Articles of Association is prepared in Chinese with no official English version. In the event of any inconsistency, the Chinese version of the Articles of Association shall prevail.

The Proposed Amendments to the Articles of Association have been approved by the Board and will be submitted for consideration at the Company's 2024 annual general meeting. They shall become effective only upon obtaining shareholder approval. A circular for the 2024 annual general meeting, which includes the details of the Proposed Amendments, together with the notice of the annual general meeting, will be published in due course.

By order of the Board
Breton Technology Co., Ltd.
Mr. Chen Fangming
Chief Executive Officer,
Executive Director and Chairman

Hong Kong, June 3, 2025

As at the date of this announcement, Directors are (i) Mr. Chen Fangming, Dr. Qiu Debo, Mr. Sun Kanghua and Ms. Yang Hui as executive Directors; (ii) Mr. Cao Haiyi and Mr. Wang Zhenkun as non-executive Directors; and (iii) Mr. Zhou Yuan, Dr. Li Xiaofu, Dr. Jiang Bailing and Mr. Yim Chi Hung Henry as independent non-executive Directors.