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龍翼航空科技控股有限公司
MAJESTIC DRAGON AEROTECH HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 918)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2024

Reference is made to the annual report of Majestic Dragon AeroTech Holdings Limited (the “**Company**”) for the year ended 31 March 2024 published on 10 July 2024 (the “**2024 Annual Report**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the 2024 Annual Report. This announcement provides supplemental information to the 2024 Annual Report and should be read in conjunction with the 2024 Annual Report.

Share Option Scheme

In addition to the information provided in the 2024 Annual Report, the Company wishes to provide to the shareholders and potential investors of the Company with the following additional information in relation to the share option scheme adopted by the Company on 28 September 2016 (the “**Scheme**”).

Number of options available for grant under the Scheme at the beginning and the end of the financial year in 2024

The number of options available to be granted under the Scheme are 77,540,600 as of both 1 April 2023 and 31 March 2024.

Total number of shares available for issue under the Scheme together with the percentage of the issued shares (excluding treasury shares) that it represents as at 24 June 2024, that is the date of the 2024 Annual Report

77,540,600 Shares are available for issue under the Scheme representing approximately 6.96% out of 1,114,069,159, being the total number of issued Shares as at 24 June 2024.

The above additional information does not affect other information contained in the 2024 Annual Report. Save as disclosed above, all other information in the 2024 Annual Report remains unchanged.

By Order of the Board
Majestic Dragon Aerotech Holdings Limited
Zhang Jinbing
Chairman

Hong Kong, 4 June 2025

As at the date of this announcement, the executive Directors of the Company are Mr. Zhang Jinbing, Mr. Wang Yuelai, Mr. Yang Zeyun and Mr. Wang Jian; and the independent non-executive Directors of the Company are Ms. Choi Ka Ying, Ms. He Xiaodong and Mr. Jie Yinghang.