Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

IBI Group Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1547)

POSITIVE PROFIT ALERT

This announcement is made by IBI Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders (the "**Shareholders**") and the potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group, the Group is expected to record an unaudited net profit of approximately HK$8.6 million for the year ended 31 March 2025 (the "**Year**") as compared to net profit of approximately HK$0.4 million for the year ended 31 March 2024. The aforesaid expected improvement was primarily attributable to i) the recognition of the unrealised profit generated from financial assets at fair value through profit or loss as compared to an unrealised loss in the previous year; ii) the recognition of a significant fair value loss on investment property in the previous year; and iii) improvement in the Building Solutions segment which is now contributing profit to the Group.

As the Company is still in the process of finalising its consolidated annual results for the Year, the information contained in this announcement is only based on a preliminary assessment by the Board of the unaudited consolidated management accounts of the Group for the Year and information currently available to the Board, which have not been audited by the auditor of the Company nor have been confirmed by the audit committee of the Company, and is subject to adjustment where appropriate. Details of the financial information and performance of the Group for the Year will be disclosed in the annual results announcement of the Company, which is expected to be published in late June 2025 in accordance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
IBI Group Holdings Limited
Neil David Howard
Chairman

Hong Kong, 5 June 2025

As at the date of this announcement, the executive Directors are Mr. Neil David Howard and Mr. Steven Paul Smithers; and the independent non-executive Directors are Mr. David John Kennedy, Mr. Christopher John Brooke and Ms. Yeung Ka Wai.