

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. This announcement is not, and does not form any part of, an offer to buy or sell or the solicitation of an offer to buy or sell any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, and may not be offered, sold or otherwise transferred within the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and management, as well as financial statements. The Company does not intend to register any part of any offering referred to herein in the United States.



COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

EXTENSION OF EARLY-BIRD RSA FEE DEADLINE AND GENERAL RSA FEE DEADLINE

This announcement is made by Country Garden Holdings Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 10 October 2023, 16 January 2024, 7 April 2024, 27 June 2024, 30 September 2024, 9 January 2025, 11 April 2025, 9 May 2025 and 23 May 2025 in relation to, *inter alia*, the Company’s pursuit of a holistic solution to address the Group’s material offshore indebtedness and the extension of the RSA Fee deadlines (together, the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcements or the RSA (as defined below) unless otherwise stated or the context otherwise requires.

EXTENSION OF EARLY-BIRD RSA FEE DEADLINE AND GENERAL RSA FEE DEADLINE

Under the RSA, the Company has discretion to extend unilaterally the Early-Bird RSA Fee Deadline and/or General RSA Fee Deadline (the “**RSA Fee Deadlines**”), subject always to certain specific matters described in the RSA. The Company understands that there are many creditors who have not yet acceded to the RSA but who are supportive of the Proposed Restructuring. These creditors are processing their usual internal approval procedures before they can formally accede to the RSA. In these prevailing circumstances, the Company intends to continue to exercise that discretion, when appropriate, until further notice. The Company will provide a further update if the Company decides that it should refrain from exercising its discretion in extending the RSA Fee Deadlines. Until such further update is provided, creditors who have validly acceded to the RSA will be eligible to receive the Early-Bird RSA Fee.

All holders of the Existing Debt who have not executed or acceded to the RSA may consider the terms of the RSA (which is available on the Transaction Website (at <https://projects.sodali.com/countrygarden>)) and accede to the RSA as soon as possible by delivering to the Information Agent (acting on behalf of the Company) via the Accession Portal (at <https://portal.sodali.com/countrygardenRSA>) a validly completed and executed Accession Letter, including the amount of holdings together with its valid Evidence of Beneficial Holding.

The Information Agent is also available to answer any queries as regards this process (see contact details listed below).

Sodali & Co Ltd.

Transaction Website:	https://projects.sodali.com/countrygarden
Accession Portal:	https://portal.sodali.com/countrygardenRSA
Transfer Portal:	https://portal.sodali.com/countrygardenTRANSFER
Tel:	+ 852 2319 4859 (Hong Kong) or + 44 207 382 0359 (London)
Email:	countrygarden@investor.sodali.com

Holders of the Existing Debt who have validly executed or acceded to the RSA by duly completing the above steps at or prior to the original Early-Bird RSA Fee Deadline do not need to take any action.

Except for the modifications set forth above, all other terms and conditions of the RSA shall remain unchanged.

The Company will make further announcement(s) as and when appropriate in accordance with the requirements of the Listing Rules, the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and/or applicable laws, rules and regulations.

The implementation of the Proposed Restructuring will be subject to many factors outside of the control of the Company, and there is no assurance that the Proposed Restructuring will be successfully implemented. Shareholders, holders of securities and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement and (ii) reminded to consider the related risks and exercise caution when dealing in the shares and other securities of the Company. When in doubt, the shareholders, holders of other securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By order of the Board
Country Garden Holdings Company Limited
MO Bin
President and Executive Director

Foshan, Guangdong Province, the PRC, 6 June 2025

As of the date of this announcement, the executive Directors are Ms. YANG Huiyan (Chairman), Mr. MO Bin (President), Ms. YANG Ziyang, Dr. CHENG Guangyu and Ms. WU Bijun. The non-executive Director is Mr. CHEN Chong. The independent non-executive Directors are Dr. HAN Qinchun, Mr. WANG Zhijian and Mr. TUO Tuo.