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**Xinming China Holdings Limited**  
**新明中國控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2699)**

**REVISED EXPECTED TIMETABLE IN RELATION TO THE  
PROPOSED RIGHTS ISSUE ON THE BASIS OF FOUR (4) RIGHTS SHARES  
FOR EVERY ONE (1) ADJUSTED SHARE HELD  
AT THE CLOSE OF BUSINESS ON THE RECORD DATE  
ON A NON-UNDERWRITTEN BASIS**

References are made to the announcements of Xinming China Holdings Limited (the “**Company**”) dated 6 December 2024, 23 December 2024, 3 January 2025, 24 January 2025, 20 February 2025, 26 February 2025, 13 March 2025, 9 April 2025, 28 April 2025, 30 April 2025, 7 May 2025, 23 May 2025 and 29 May 2025 (collectively, the “**Announcements**”) and the circular of the Company dated 25 February 2025 (the “**Circular**”), in relation to, among other things, (i) the Capital Reorganisation and (ii) the Rights Issue on the basis of four (4) Rights Shares for every one (1) Adjusted Share held at the close of business on the Record Date on a non-underwritten basis. Unless the context otherwise required, capitalised terms used herein shall have the same meanings as defined in the Announcements and the Circular.

Closure of register of members to determine the entitlements to the Rights Issue between Thursday, 29 May 2025 to Wednesday, 4 June 2025 (both dates inclusive) and the Record Date for the Rights Issue on Wednesday, 4 June 2025 should remain unchanged. The expected timetable for the Rights Issue (references below to dates and times are references to Hong Kong dates and times, except as otherwise specified) is expected to be revised as follows:

Expected despatch date of the Prospectus Documents to Qualifying Shareholders, and in the case of the Non-Qualifying Shareholders, the Prospectus only	Monday, 23 June 2025
First day of dealings in nil-paid Rights Shares	Wednesday, 25 June 2025
Latest time for splitting the PAL	4:30 p.m. on Friday, 27 June 2025
Last day of dealings in nil-paid Rights Shares	Thursday, 3 July 2025
Latest Time for Acceptance of and payment for the Rights Shares	4:00 p.m. on Tuesday, 8 July 2025
Announcement of the number of the Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements	Friday, 11 July 2025
Commencement of the Placing Period (if there are any Unsubscribed Rights Shares and NQS Unsold Rights Shares available)	Monday, 14 July 2025
Latest time of placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements	Monday, 21 July 2025
Latest Time for the Rights Issue to become unconditional and the Placing Long Stop Date	4:10 p.m. on Tuesday, 22 July 2025
Announcement of results of the Rights Issue (including the results of the Placing and the Net Gain)	Tuesday, 29 July 2025
Rights Issue settlement and Placing completion date	Wednesday, 30 July 2025

Despatch of share certificates for fully-paid Rights Shares  
and/or refund cheques if terminated

Wednesday, 30 July 2025

Commencement of dealings in fully-paid Rights Shares

Thursday, 31 July 2025

Payment of Net Gain to relevant No Action Shareholders (if  
any) or Non-Qualifying Shareholders (if any)

Wednesday, 6 August 2025

The timetable above is indicative only and may be extended or varied. Further announcement(s) will be made by the Company with respect to any subsequent change to the expected timetable above as and when appropriate.

By order of the Board  
**Xinming China Holdings Limited**  
**Cao Zhiqiang**  
*Non-executive Director*

Hong Kong, 6 June 2025

*As at the date of this announcement, the executive Director is Mr. Chen Chengshou; the non-executive Director is Mr. Cao Zhiqiang; and the independent non-executive Directors are Ms. Chan Wai Yan, Ms. Huang Chunlian and Ms. Lee Yin Man.*