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**YIDA CHINA HOLDINGS LIMITED**

**億達中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3639)**

**INSIDE INFORMATION  
SUPPLEMENTAL ANNOUNCEMENT  
DISCLOSURE OF BREACH OF LOAN AGREEMENT  
PURSUANT TO RULE 13.19 OF THE LISTING RULES**

This announcement is made by Yida China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2) and 13.19 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 2 June 2025 (the “**Announcement**”). Unless otherwise defined, terms used in this supplemental announcement shall have the same meanings as defined in the Announcement.

The Company wishes to provide the following further information regarding its loan and loan agreements with the bank.

**Breach of Loan Agreement**

The maturity date of the loan as stipulated in the loan agreement between Dalian Shengbei and Sichuan Trust is 23 June 2022, with an outstanding principal balance of RMB194 million. As of March 2025, China CITIC Dalian has unilaterally calculated the cumulative overdue interest and penalty interest totaling over RMB70 million, but the latest data is still pending verification and confirmation by both parties. The security measures consisted of mortgage guarantees and pledge of claims provided by Dalian Shengbei, a wholly-owned subsidiary of the Company, involving approximately 10,000 square meters of unsold public constructions and 36,000 square meters of underground parking spaces owned by it in the Yida Yunji project, as well as a pledge of the 100% equity interest in Dalian Shengbei held by Dalian Yida Property Company Limited. Additionally, joint and several liability guarantees were provided by Yida Development Company Limited and Dalian Lanwan Property Company Limited, both a subsidiary of the Company. To ensure the enforcement of the relevant creditor’s rights and security measures, Dalian Shengbei and Sichuan Trust have completed the enforcement notarization procedures.

Since October 2021, Dalian Shengbei has failed to repay the loan in accordance with the time limit agreed in the loan agreement, resulting in the loan becoming overdue. Since then, Dalian Shengbei and China CITIC Dalian had maintained good communication regarding the resolution of the loan. In the second half of 2023, both parties reached an consensus on the loan renewal, and the head office of China CITIC Bank issued a written approval for the loan renewal. However, Dalian Shengbei and China CITIC Dalian failed to sign a written agreement due to certain conditions for the approval not being met, therefore both parties continued negotiations. Recently, China CITIC Dalian demanded repayment of the loan, and Dalian Shengbei proposed a loan restructuring plan involving both parties and a third party to China CITIC Dalian. During the negotiation of the loan restructuring plan, China CITIC Dalian stated that it would no longer grant any waivers for defaults, and it would demand immediate repayment and take legal actions if the loan restructuring plan cannot be reached in the short term.

### **Triggering Cross-Default**

As disclosed in the Company's 2024 Annual Report, as of 31 December 2024, the Group failed to repay the principal, interest and consent fee of RMB5,034,868,000 in accordance with the scheduled payment dates ("**Borrowings Overdue**"). Certain default events and Borrowings Overdue have resulted in the Group having a total borrowing amount of RMB6,583,478,000 (excluding Borrowings Overdue) as of 31 December 2024 (the "**Triggered Default Amount**"), which must be repaid immediately if the lender so requires.

As of the date of this announcement, the Company estimates that the amount of cross-default resulting from the failure to repay the relevant loans by 31 May 2025 is RMB5.681 billion. Such cross-default is included in the total amount of Borrowings Overdue and Triggered Default Amount mentioned above.

The Company will issue further announcement(s) regarding any material updates on the loans and defaults as and when necessary or in a timely manner.

**Shareholders and other investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Yida China Holdings Limited**  
**Jiang Xiuwen**  
*Chairman and Chief Executive Officer*

Hong Kong, 6 June 2025

*As at the date of this announcement, the executive Directors are Mr. Jiang Xiuwen and Mr. Yuan Wensheng, the non-executive Directors are Mr. Lu Jianhua, Mr. Wang Gang and Ms. Jiang Qian, and the independent non-executive Directors are Mr. Guo Shaomu, Mr. Chen Yi Chuan and Mr. Tong Wing Chi.*