

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



JINCHUAN 金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Jinchuan Group International Resources Co. Ltd (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

On 9 June 2025, Ruashi Mining SAS, a non-wholly-owned subsidiary of the Company, as the borrower (the “**Borrower**”) has signed a banking facility agreement (the “**Facility Agreement**”) for a term loan facility in an aggregate principal amount of up to US\$200,000,000 for a term of 10 years (the “**Loan**”). The Loan shall be used for financing the deep processing development and construction of the Musonoi Project owned by the Borrower.

Pursuant to the Facility Agreement, the Loan may be cancelled and all the outstanding amounts may become immediately due and payable if Jinchuan Group Co., Ltd.* (金川集團股份有限公司) (“**JCG**”) (as guarantor), the controlling shareholder of the Company, ceases directly or indirectly to legally and beneficially own and control 55% of the issued shares of the Company. Such specific performance obligation on the Company’s controlling shareholder under the Facility Agreement is required to be disclosed by the Company pursuant to Rule 13.18 of the Listing Rules. As at the date of this announcement, JCG indirectly held approximately 57.82% of the issued shares of the Company.

The Company shall make continuing disclosure in its subsequent annual and interim reports for so long as the above specific performance obligations continue to exist pursuant to the requirement under Rule 13.21 of the Listing Rules.

Reference is made to the announcements of the Company dated 28 March 2025 and 16 April 2025 (collectively, the “**Announcements**”) in relation to, among other things, the delay in publication of annual results for the year ended 31 December 2024, postponement of the Board Meeting, suspension of trading and the Allegation. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Friday, 28 March 2025 and will remain suspended until further notice.

By order of the Board
Jinchuan Group International Resources Co. Ltd
Wong Tak Chuen
Company Secretary

Hong Kong, 10 June 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Cheng Yonghong and Mr. Gao Tianpeng; one non-executive Director, namely Mr. Wang Qiangzhong; and three independent non-executive Directors, namely Mr. Yen Yuen Ho, Tony, Mr. Poon Chiu Kwok and Ms. Han Ruixia.

* *For identification purposes only*