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Tiangong International Company Limited

天工國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

RESULT OF THE PUBLIC OFFERING OF TG TECH – OVER-PLACING OPTION

Reference is made to the announcements of the Company dated 31 October 2022, 21 December 2023, 24 April 2025 and 30 April 2025 in relation to the proposed listing of TG Tech on the Beijing Stock Exchange. Unless otherwise defined, the terms used herein shall have the same meaning as those defined in these prior announcements.

The Company is pleased to announce that the Public Offering of TG Tech was successfully completed with Over-placing Option fully executed. In respect of the exercise of Over-placement Option by the Sponsor cum Underwriter, 9,000,000 new TG Tech Shares were issued to 12 places at the issue price of RMB3.94 per share.

Upon the exercise of the Over-placing Option, the Company is indirectly interested in 443,380,623 shares, representing 67.63% of the enlarged issued share capital of TG Tech, a decrease of 0.94%.

By Order of the Board
Tiangong International Company Limited
ZHU Xiaokun
Chairman

Hong Kong, 12 June 2025

As at the date of this announcement, the Directors are:

Executive Directors: ZHU Xiaokun, ZHU Zefeng, WU Suojun and JIANG Guangqing

Independent non-executive Directors: LEE Cheuk Yin, Dannis, WANG Xuesong and QIN Ke

** for identification purpose only*