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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 13, 2025 (the “**Prospectus**”) issued by Bayzed Health Group Inc (佰澤醫療集團) (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or to any person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended from time to time, (the “**U.S. Securities Act**”)) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions.

The Offer Shares have not been, and will not be, registered under the U.S. Securities Act or any state securities law of the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinator (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements – The Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time at or prior to 8:00 a.m. on the Listing Date.



**Bayzed Health Group Inc**  
**佰澤醫療集團**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**Global Offering**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 133,105,800 Shares</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 13,311,000 Shares (subject to reallocation)</b>
<b>Number of International Offer Shares</b>	<b>: 119,794,800 Shares (subject to reallocation)</b>
<b>Maximum Offer Price</b>	<b>: HK\$6.75 per Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application and subject to refund on final pricing)</b>
<b>Nominal value</b>	<b>: US\$0.00001 per Share</b>
<b>Stock code</b>	<b>: 2609</b>

***Sole Sponsor, Overall Coordinator, Sole Global Coordinator, Sole Bookrunner and Joint Lead Manager***



***Joint Lead Manager***



## IMPORTANT NOTICE TO INVESTORS:

### FULLY ELECTRONIC APPLICATION PROCESS

We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of this prospectus to the public in relation to the Hong Kong Public Offering.

This Prospectus is available at the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) under the “*HKEXnews > New Listings > New Listing Information*” section, and our website at [www.bayzedhealthcare.com](http://www.bayzedhealthcare.com). If you require a printed copy of this prospectus, you may download and print from the website addresses above.

To apply for the Hong Kong Offer Shares, you may:

- (1) apply online through the **HK eIPO White Form** service at [www.hkeipo.hk](http://www.hkeipo.hk);
- (2) apply through the HKSCC EIPO channel by instructing your broker or custodian who is a HKSCC Participant to apply on your behalf through HKSCC’s FINI system.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of this prospectus are identical to the printed Prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an **intermediary, broker or agent**, please remind your customers, clients or principals, as applicable, that this Prospectus is available online at the website addresses above.

Please refer to the section headed “How to Apply for the Hong Kong Offer Shares” in this Prospectus for further details of the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **HK eIPO White Form** service or the HKSCC EIPO channel must be made for a minimum of 600 Hong Kong Offer Shares and in multiples of that number of Hong Kong Offer Shares as set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and such an application is liable to be rejected.

If you are applying through the **HK eIPO White Form** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective maximum amount payable on application in full upon application for Hong Kong Offer Shares.

If you are applying through the HKSCC EIPO channel, you are required to pre-fund your application based on the amount specified by your broker or custodian, as determined based on the applicable laws and regulations in Hong Kong.

No. of Hong Kong Offer Shares applied for	Maximum Amount payable <sup>(2)</sup> on application/successful allotment HK\$	No. of Hong Kong Offer Shares applied for	Maximum Amount payable <sup>(2)</sup> on application/successful allotment HK\$	No. of Hong Kong Offer Shares applied for	Maximum Amount payable <sup>(2)</sup> on application/successful allotment HK\$	No. of Hong Kong Offer Shares applied for	Maximum Amount payable <sup>(2)</sup> on application/successful allotment HK\$
600	4,090.85	15,000	102,271.10	135,000	920,439.96	4,500,000	30,681,331.88
1,200	8,181.69	18,000	122,725.32	150,000	1,022,711.07	6,655,200 <sup>(1)</sup>	45,375,644.42
1,800	12,272.54	21,000	143,179.55	300,000	2,045,422.13		
2,400	16,363.38	24,000	163,633.76	450,000	3,068,133.19		
3,000	20,454.22	27,000	184,087.99	600,000	4,090,844.26		
3,600	24,545.07	30,000	204,542.21	750,000	5,113,555.31		
4,200	28,635.91	45,000	306,813.32	900,000	6,136,266.38		
4,800	32,726.75	60,000	409,084.43	1,050,000	7,158,977.43		
5,400	36,817.59	75,000	511,355.53	1,200,000	8,181,688.50		
6,000	40,908.44	90,000	613,626.63	1,350,000	9,204,399.57		
9,000	61,362.66	105,000	715,897.74	1,500,000	10,227,110.63		
12,000	81,816.89	120,000	818,168.86	3,000,000	20,454,221.26		

- (1) Maximum number of Hong Kong Offer Shares you may apply for and this is approximately 50% of the Hong Kong Offer Shares initially offered.
- (2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) or to the **HK eIPO White Form** Service Provider (for the applications made through the application channel of the **HK eIPO White Form** service) and the SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy will be paid to the SFC, the Stock Exchange and the AFRC, respectively.

No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

## **APPLICATION FOR LISTING OF THE SHARES ON THE STOCK EXCHANGE AND DEALING**

The Sole Sponsor made an application on behalf of the Company to the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and the Shares to be issued by the Company including any Shares which may be issued pursuant to the Capitalization Issue and the Global Offering). No part of the Shares is listed on or dealt in on any other stock exchange and no such listing or permission to list is being or proposed to be sought in the near future.

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, June 23, 2025, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, June 23, 2025. The Shares will be traded in board lots of 600 Shares each.

## **STRUCTURE OF THE GLOBAL OFFERING**

The Global Offering comprises the Hong Kong Public Offering of 13,311,000 Shares (subject to reallocation) for subscription by the public in Hong Kong and the International Offering of an aggregate of 119,794,800 Shares (subject to reallocation) to professional, institutional investors and other investors expected to have a sizeable demand for the International Offer Shares in Hong Kong and other jurisdictions outside the United States in offshore transactions in reliance on Regulation S.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as detailed in the section headed “Structure and Conditions of the Global Offering – The Hong Kong Public Offering – Reallocation and Clawback” in the Prospectus. In particular, the Overall Coordinator may, in its sole and absolute discretion, reallocate the Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Chapter 4.14 of the Guide for New Listing Applicants issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of the Offer Shares available under the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 26,622,000 Offer Shares, representing double of the number of Offer Shares initially available under the Hong Kong Public Offering). In such case, the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$4.22 per Offer Share).

## PRICING

The Offer Price will not be more than HK\$6.75 per Offer Share and is expected to be not less than HK\$4.22 per Offer Share, unless otherwise announced. Applicants under the Hong Kong Public Offering may be required to pay, on application (subject to application channels), the maximum Offer Price of HK\$6.75 per each Hong Kong Offer Share (plus the brokerage fee of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%), subject to refund if the Offer Price as finally determined is less than HK\$6.75 (subject to application channels), without interest.

## EXPECTED TIMETABLE

Hong Kong Public Offering commences . . . . . 9:00 a.m. on  
Friday, June 13, 2025

Latest time to complete electronic applications under the  
**HK eIPO White Form** service through  
the designated website [www.hkeipo.hk](http://www.hkeipo.hk) . . . . . 11:30 a.m. on  
Wednesday, June 18, 2025

Application lists open . . . . . 11:45 a.m. on  
Wednesday, June 18, 2025

Latest time for (a) completing payment of **HK eIPO White Form**  
applications by effecting internet banking transfer(s) or  
PPS payment transfer(s) and (b) for giving **electronic application**  
**instructions** to HKSCC. . . . . 12:00 noon on  
Wednesday, June 18, 2025

If you are instructing your broker or custodian who is an HKSCC Participant to submit electronic application instructions via FINI to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your broker or custodian for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists of the Hong Kong Public Offering close . . . . . 12:00 noon on  
Wednesday, June 18, 2025

Expected Price Determination Date. . . . . at or before 12:00 noon on  
Thursday, June 19, 2025

Announcement of the Offer Price and the indication of the levels of interest in the International Offering, the level of applications in respect of the Hong Kong Public Offering and the basis of allotment of the Hong Kong Offer Shares to be published on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at [www.bayzedhealthcare.com](http://www.bayzedhealthcare.com) on or before. . . . . Friday, June 20, 2025

Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where applicable) will be available through a variety of channels, including:

- (1) in the announcement to be posted on our website and the website of the Stock Exchange at [www.bayzedhealthcare.com](http://www.bayzedhealthcare.com) and [www.hkexnews.hk](http://www.hkexnews.hk), respectively . . . . . Friday, June 20, 2025
- (2) from the "Allotment Results" page in the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) or [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) with a "search by ID" function from. . . . . 11:00 p.m. on Friday, June 20, 2025 to 12:00 midnight on Thursday, June 26, 2025 (Hong Kong time)
- (3) from the allocation results telephone enquiry line by calling +852 3691 8488 . . . . . between 9:00 a.m. and 6:00 p.m., from Monday, June 23, 2025 to Thursday, June 26, 2025

Dispatch of Share certificates or deposit of Share certificates into CCASS in respect of wholly or partially successful applications on or before. . . . . Friday, June 20, 2025

Dispatch of **HK eIPO White Form** e-Auto Refund payment instructions or refund checks in respect of wholly successful (if applicable) or wholly or partially unsuccessful applications on or before. . . . . Monday, June 23, 2025

Dealings in Shares on the Stock Exchange to commence at . . . . . 9:00 a.m. on Monday, June 23, 2025

*Note:*

- (1) Unless otherwise stated, all times and dates refer to Hong Kong local times and dates.

## SHARES WILL BE ELIGIBLE FOR ADMISSION INTO CCASS

Subject to the granting of the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

All necessary arrangements have been made for the Shares to be admitted into CCASS. Investors should seek the advice of their stockbroker or other professional adviser for details of those settlement arrangements and how such arrangements will affect their rights and interests.

## ELECTRONIC APPLICATION CHANNELS

### HK eIPO White Form service

Applicants may submit the application to the **HK eIPO White Form** service at [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Friday, June 13, 2025 until 11:30 a.m. on Wednesday, June 18, 2025 and the latest time for (a) completing payment of **HK eIPO White Form** applications by effecting internet banking transfer(s) or PPS payment transfer(s) and (b) giving **electronic application instructions** to HKSCC will be 12:00 noon on Wednesday, June 18, 2025 or such later time under “How to Apply for Hong Kong Offer Shares – E. Bad Weather Arrangements” in the Prospectus.

### HKSCC EIPO channel

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to give **electronic application instructions** via HKSCC’s FINI system to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

The refund mechanism for surplus application monies paid by you:

	<b>HK eIPO White Form service</b>	<b>HKSCC EIPO channel</b>
<b>Date</b>	Monday, June 23, 2025	Subject to the arrangement between you and your <b>broker</b> or <b>custodian</b>
<b>Responsible party</b>	Hong Kong Share Registrar	Your <b>broker</b> or <b>custodian</b>
<b>Application monies paid through single bank account</b>	<b>HK eIPO White Form</b> e-Auto Refund payment instructions to your designated bank account	Your <b>broker</b> or <b>custodian</b> will arrange refund to your designated bank account subject to the arrangement between you and it
<b>Application monies paid through multiple bank accounts</b>	Refund cheque(s) will be despatched to the address as specified in your application instructions by ordinary post at your own risk	



Please refer to the sections headed “Structure and Conditions of the Global Offering” and “How to Apply for Hong Kong Offer Shares” of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the designated website of the **HK eIPO White Form** service (or as the case may be, the agreement you entered into with your **broker** or **custodian**).

## **PUBLICATION OF RESULTS**

The Company expects to announce the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocations of the Hong Kong Offer Shares on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.bayzedhealthcare.com](http://www.bayzedhealthcare.com) by no later than 11:00 p.m. on Friday, June 20, 2025 (Hong Kong time).

The results of allocations in the Hong Kong Public Offering (with successful applicants’ identification document numbers, where appropriate) will be available through a variety of channels at the time and dates and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares – B. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$6.75 per Offer Share (excluding brokerage, SFC transaction levy, AFRC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with “Structure and Conditions of the Global Offering – Conditions of the Global Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, the AFRC transaction levy and the Stock Exchange trading fee, will be refunded (subject to application channels), without interest.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Monday, June 23, 2025 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” has not been exercised. Investors who trade Shares prior to the receipt of Share certificates or the Share certificates becoming valid do so entirely at their own risk.

## DEALING

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, June 23, 2025, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, June 23, 2025. The Shares will be traded in board lots of 600 Shares each and the stock code of the Shares is 2609.

This announcement is available for viewing on the website of the Company at [www.bayzedhealthcare.com](http://www.bayzedhealthcare.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

By order of the Board  
**Bayzed Health Group Inc**  
(佰澤醫療集團)  
**Mr. Zhao Yongkai**  
*Chairman and Executive Director*

Hong Kong, June 13, 2025

*As at the date of this announcement, Directors and proposed directors of the Company include: (i) Mr. Zhao Yongkai, Ms. Xu Xu, Dr. Chen Haoyang, Mr. Lu Jizhong and Mr. Feng Yu as executive Directors; and (ii) Mr. Chan Hok Leung, Ms. Liu Shuang and Dr. Guo Wei as independent non-executive Directors.*